HERS Ratings and Code Compliance

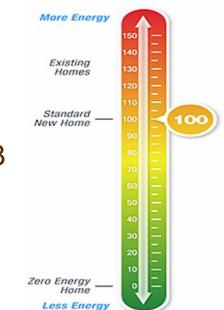
A Massachusetts Case Study





Massachusetts Energy Code History

- 6th edition of the building code had a MA specific energy code
- 7th edition adopted IECC 2006
 - Commercial bldgs. ASHRAE 90.1-2004
- 8th edition adopted IECC 2009 on July 1, 2010
 - Roughly 10-15% more efficient than IECC 2006
 - Commercial bldgs. ASHRAE 90.1-2004 remains
 - Also in 2010 the edition of the "Stretch Code" appendix
- Next update to the energy code will be on 7/1/2013
 - Adoption of IECC 2012
 - Designed to be 30% better than IECC 2009
 - Updated Stretch Code

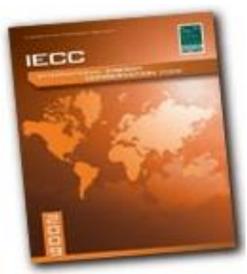


MA Stretch Code Appendix 115/120.aa





- Amendment to the base energy code
 - Residential Construction:
 - Approx. 15-20% more energy efficient than the base code (IECC 2009/AHRAE 90.1 2007)
 - Commercial:
 - 20% more energy efficient



• The current Stretch Code is similar to the 2012 IECC



What does the Stretch Code Apply to?

- Residential
 - Additions
 - Home Renovations
 - New Construction
 - Historical Home Exemption

- Commercial (5,000+sq/ft.)
 - New Construction
 - Additions
 - Renovations
 Exemption



Residential Stretch Code: New Construction

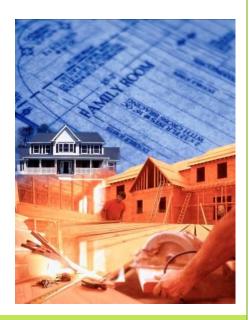
Building category	Definition	Requirements based on energy performance (can do prescriptive in- stead where shown)	Alternative "pre- scriptive" require- ment – specific ef- ficiency measures
New residential	Single-family, multi- family of 3 stories or less	HERS index 65 above 3.000 ft ² , 70 below 3.000 ft ² , certified by HERS rater; follow Energy Star thermal bypass checklist	None
Residential ad- ditions	Expansions of exist- ing living space	HERS 65 over 3,000 ft ² , HERS 70 below 3,000 ft ² ; certified by HERS rater (or can choose prescrip- tive option at right)	Prescriptive option of Energy Star Homes program - same as residential rehab be- low
Major residen- tial rehab/al- terations	Major alterations as in existing code – excludes storm win- dows, reroofing, doors, etc.	HERS 80 over 2,000 ft ² . HERS 85 under 2,000 ft ² : certified by HERS rater (or prescriptive option)	Prescriptive option of Energy Star Homes program; insulation equal to IECC 2009

Commercial 'Stretch' Appendix

- Addresses ONLY new commercial buildings and additions over 5,000 ft²
 - Renovation /Rehab exempt
- Two Options (depending on size)
 - Performance option 20% below Code (ASHRAE)
 - Prescriptive option for most building types
 5,000 100,000 ft2

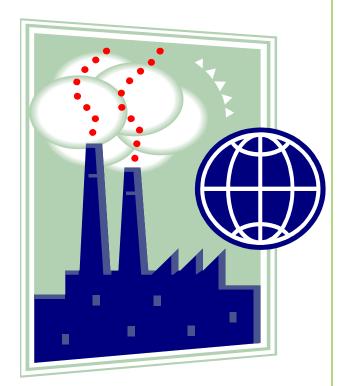
Code Compliance & Inspections

- Same as base code
- Code Official has the same authority
 - Same building inspections
 - Approves building documents



Why Adopt the Stretch Code?

- Imported fuels
- Natural Resources
- Pollution
- Climate Change

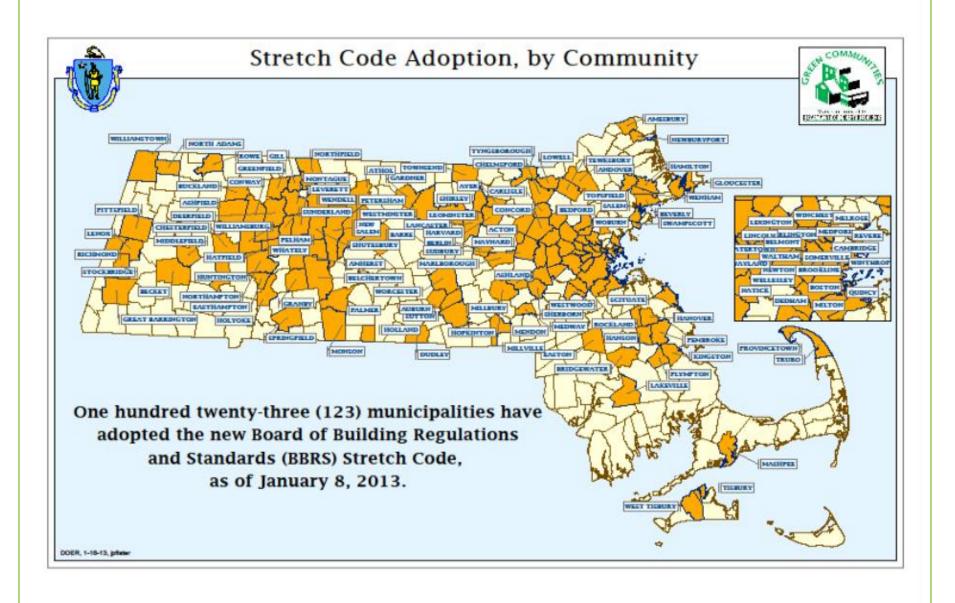


Grants for Municipal Projects



- Provides up to \$10M annually in grants to *qualifying* communities
 - Funds allocated from RGGI auctions
- Cities and towns can apply for various projects
 - Funds all or a portion of the costs of studying, designing, constructing and implementing energy efficiency activities, including by not limited to:
 - Energy conservation measures and projects
 - Procurement of energy management services (ESCO)
 - Installation of energy management systems
 - Adoption of demand side reduction initiatives
 - Adoption of energy efficiency policies. Financing the sitting and construction of renewable and alternative energy projects on municipally-owned land







- 1. Determine the compliance rates to the current code
- 2. Review permit data to determine the type of construction occurring in the town
- 3. Schedule informational sessions open to the public to provide an overview of the code
- 4. Provide additional post educational session resources
- 5. Offer informational support for local government pre adoption
- 6. Post adoption support



THE HERS INDEX and ENERGY CODES

- The reasons why a HERS Index Score is being tied into energy codes include:
 - The inspection and testing protocols are established by RESNET's national home energy rating standards which allows for standardization
 - Decreases code interpretation
 - Raters undertake the inspection, technical support and performance testing along with providing code compliance documentation, act as an energy code resource
 - The HERS Index is a trusted measurement of the energy performance of a home. Over one million homes have been issued a HERS Index Score in the US.



Lesson Learned and Best Practices-To Increased Code Compliance

- Engage all market players affected by new code adoption, continuing to build on what is the value to adopting these codes!
- Presentations need to be informative without being to technical
- Need to identify supporters and detractors prior to any presentation to gauge level of support or concerns about code adoption
- Need to show both the benefits and challenges of adopting more stringent energy codes-Transparency is key!
- Need to provide the same level of support pre and post adoption
- Engage Raters early and often as they are integral in performance based codes

"A good hockey player plays where the puck is. A great hockey player plays where the puck is going to be."

Wayne Gretzky



Questions?

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