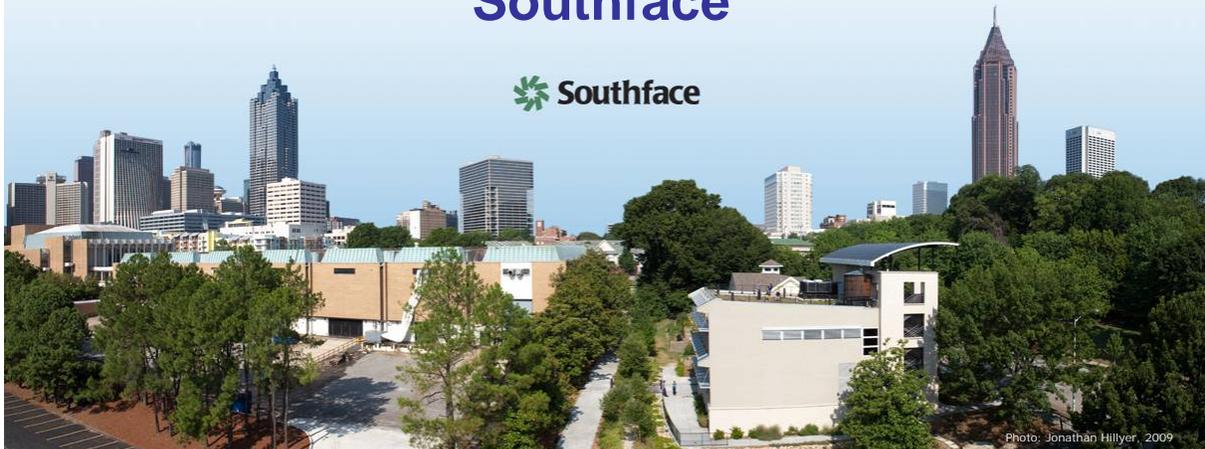


The Latest & Greatest in Energy Codes:
**What's in the 2012 IECC that's
Not in the Old Code?**

...and who's doing what with this code?

Mike Barcik & Ray Ivy
Southface



Nerd Humor



Einstein, Newton, and Pascal are hanging out one afternoon.

Einstein is bored, so he suggests, "Let's play hide-and-seek. I'll be it!"

The others agree, so Einstein begins counting. "One... Two... Three..."

Pascal runs off right away to find a place to hide.

But Newton merely takes out a piece of chalk and draws a mid-sized square.

He finishes and steps into the square just as Einstein shouts,

"Ready or not – here I come!"

Einstein looks up and immediately spots Newton standing right in front of him.

He says, "I found you, Newton!"

Newton replies, "No, you found one Newton per square meter – You found Pascal!"

About Southface

Southface promotes sustainable homes, workplaces and communities through education, research, advocacy and technical assistance.

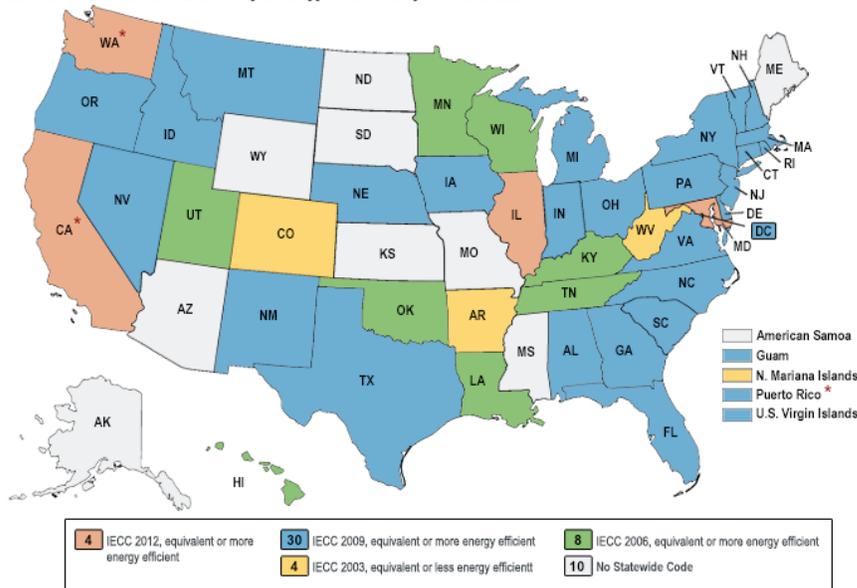


Matching Quiz:

- Mike
 - Ray
 - Both
 - Neither
- Drinks lots of water; pees frequently
 - Jumped many times out of airplanes
 - Dog ate poison and vomited profusely
 - Trained many HERS Raters
 - Won't eat veggies (drinks them in smoothies)
 - Helped Andrew Young change pants
 - Built lots of Habitat houses
 - Dated Miss Alabama contestant 19xx

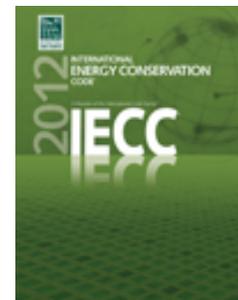
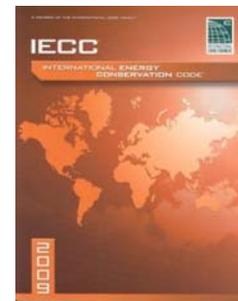
Status of Adopted Energy Codes

Current Residential Building Energy Code Adoption Status



* Adopted new Code to be effective at a later date

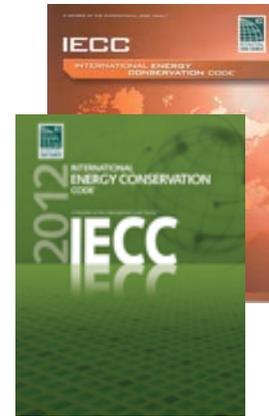
As of January 2013



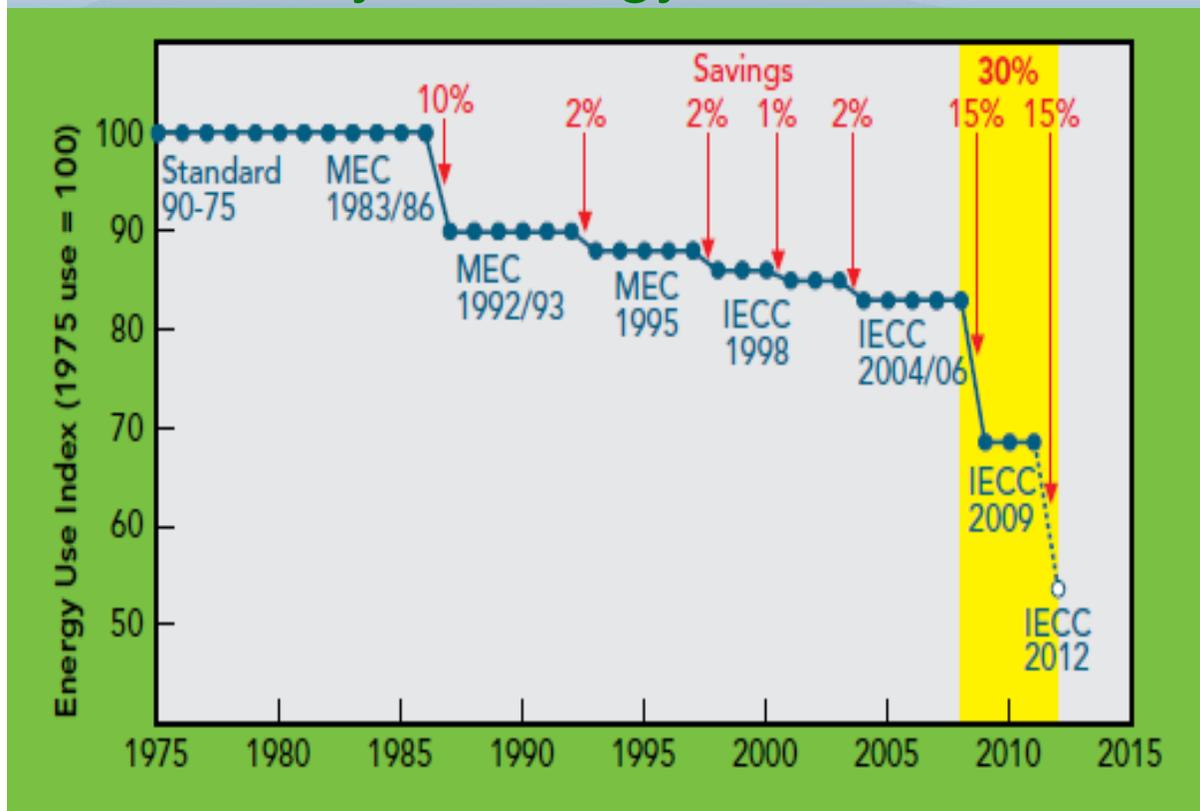
IECC: 2012 vs. 2009

Summary of Changes to IECC 2012

- Major changes
 - Consolidated with IRC energy chapter (actually a change to the IRC, not the IECC)
 - Mandatory whole-house pressure test and thermal envelope checklist
 - More stringent duct leakage test
 - DHW distribution system requirements
 - Will require whole house ventilation system
- Key non-changes
 - Retains prohibition on envelope-equipment trade-offs
 - 75% efficient lighting “mandatory” requirement



Brief History of Energy Codes



Commercial Section

- Ch. 1 Scope, Application, Administrative and Enforcement
- Ch. 2 Definitions
- Ch. 3 General Requirements
- Ch. 4 **Commercial Energy Efficiency**
- Ch. 5 Referenced Standards
- Index



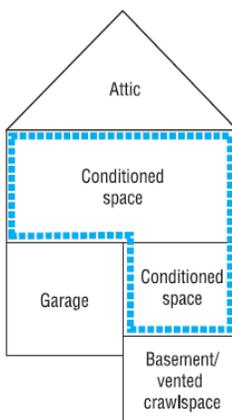
Residential Section

- Ch. 1 Scope and Application / Administrative and Enforcement
- Ch. 2 Definitions
- Ch. 3 General Requirements
- Ch. 4 **Residential Energy Efficiency**
- Ch. 5 Referenced Standards
- Index

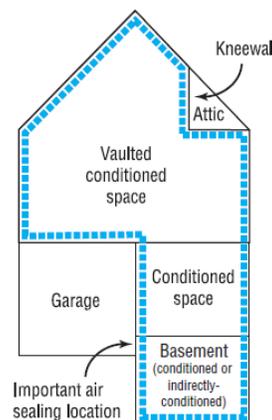
402-Building Thermal Envelope

The *building thermal envelope* is the barrier that separates the conditioned space from the outside or unconditioned spaces. The building envelope consists of two parts - an air barrier and a thermal barrier that must be both continuous and contiguous (touching each other). In a typical residence, the building envelope consists of the roof, walls, windows, doors, and foundation. Examples of unconditioned spaces include attics, vented crawlspaces, garages, and basements with ceiling insulation and no HVAC supply registers.

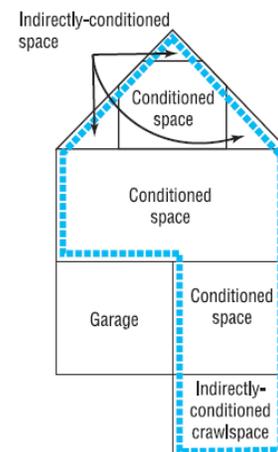
Example 1

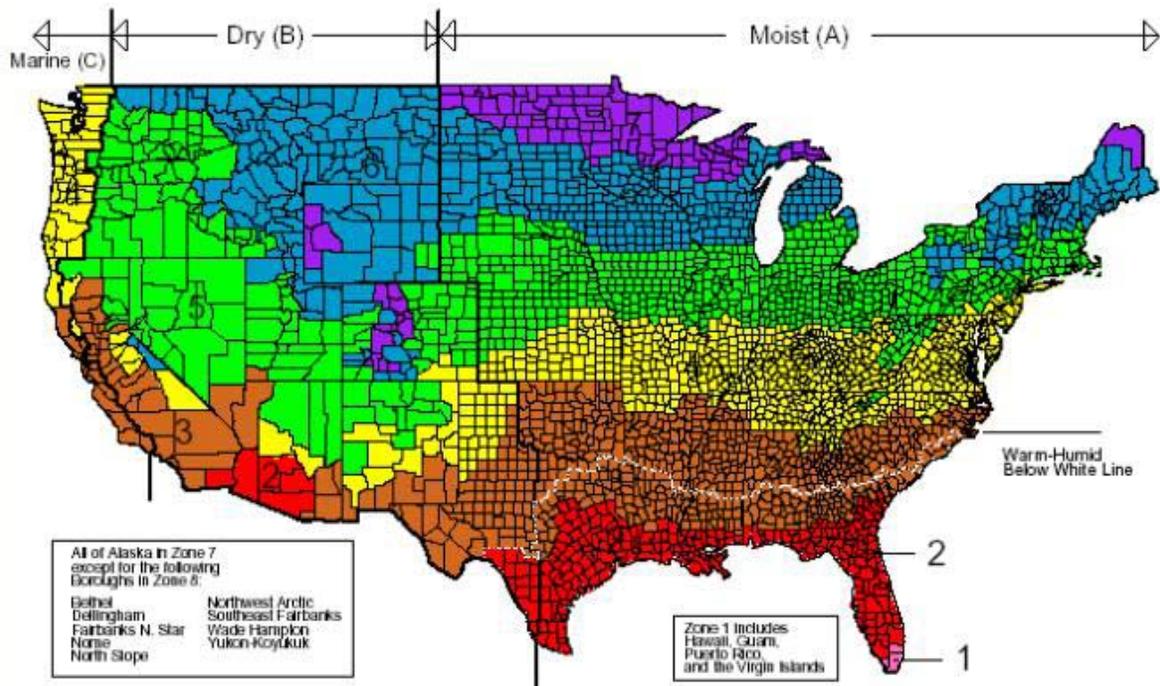
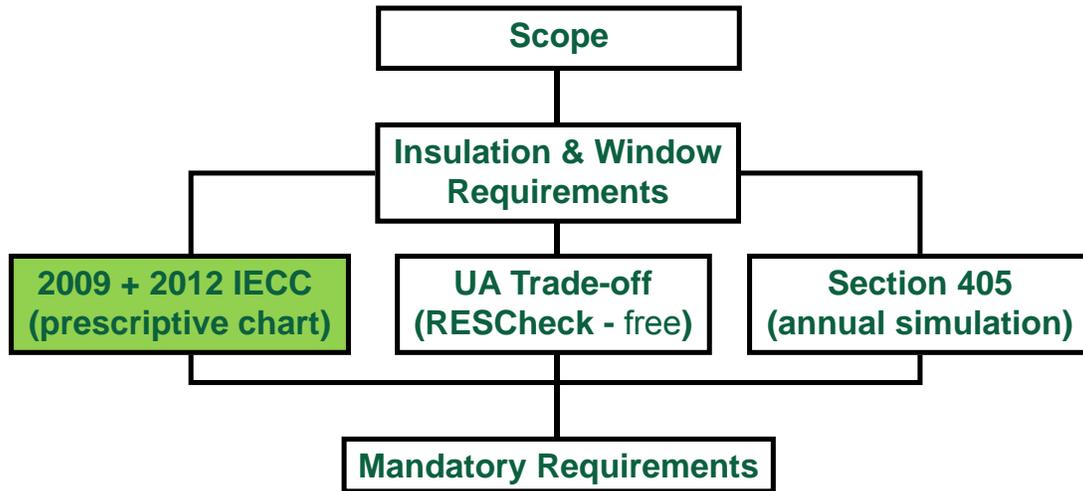


Example 2



Example 3





Insulation & Fenestration by Climate Zone

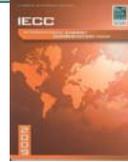


Table 402.1.1
Insulation and Fenestration Requirements by Component^a

| CLIMATE ZONE | FENESTRATION U-FACTOR ^b | SKYLIGHT ^b U-FACTOR | GLAZED FENESTRATION ^{b,e} SHGC | CEILING R-VALUE | WOOD FRAME WALL R-VALUE | MASS WALL R-VALUE ⁱ | FLOOR R-VALUE | BASEMENT ^c WALL R-VALUE | SLAB ^d R-VALUE & DEPTH | CRAWL SPACE ^e WALL R-VALUE |
|-----------------|------------------------------------|--------------------------------|---|-----------------|-------------------------|--------------------------------|-----------------|------------------------------------|-----------------------------------|---------------------------------------|
| 1 | 1.20 | 0.75 | 0.30 | 30 | 13 | 3 / 4 | 13 | 0 | 0 | 0 |
| 2 | 0.65 ^j | 0.75 | 0.30 | 30 | 13 | 4 / 6 | 13 | 0 | 0 | 0 |
| 3 | 0.50 ^j | 0.65 | 0.30 | 30 | 13 | 5 / 8 | 19 | 5 / 13 ^f | 0 | 5 / 13 |
| 4 except Marine | 0.35 | 0.60 | NR | 38 | 13 | 5 / 10 | 19 | 10 / 13 | 10, 2ft | 10 / 13 |
| 5 and Marine 4 | 0.35 | 0.60 | NR | 38 | 20 or 13+5 ^h | 13 / 17 | 30 ^g | 10 / 13 | 10, 2 ft | 10 / 13 |
| 6 | 0.35 | 0.60 | NR | 49 | 19 or 13+5 ^h | 15 / 19 | 30 ^g | 15 / 19 | 10, 4 ft | 10 / 13 |
| 7 and 8 | 0.35 | 0.60 | NR | 49 | 21 | 19 / 21 | 38 ^g | 15 / 19 | 10, 4 ft | 10 / 13 |

- ^a *R*-values are minimums, *U*-factors and SHGC are maximums, *R*-19 batts compressed into a nominal 2 x 6 framing cavity such that the *R*-value is reduced by *R*-1 or more shall be marked with the compressed batt *R*-value in addition to the full thickness *R*-value.
^b The fenestration *U*-factor column excludes skylights. The SHGC column applies to all glazed fenestration.
^c "15/19" means *R*-15 continuous insulated sheathing on the interior or exterior of the home or *R*-19 cavity insulation at the interior of the basement wall. "15/19" shall be permitted to be met with *R*-13 cavity insulation on the interior of the basement wall plus *R*-5 continuous insulated sheathing on the interior or exterior of the home. "10/13" means *R*-10 continuous insulated sheathing on the interior or exterior of the home or *R*-13 cavity insulation at the interior of the basement wall.
^d *R*-5 shall be added to the required slab edge *R*-values for heated slabs. Insulation depth shall be the depth of the footing or 2 feet, whichever is less in Zones 1 through 3 for heated slabs.
^e There are no SHGC requirements in the Marine Zone.
^f Basement wall insulation is not required in warm-humid locations as defined by Figure 301.1 and Table 301.1.
^g Or insulation sufficient to fill the framing cavity, *R*-19 minimum.
^h "13+5" means *R*-13 cavity insulation plus *R*-5 insulated sheathing. If structural sheathing covers 25 percent or less of the exterior, insulating sheathing is not required where structural sheathing is used. If structural sheathing covers more than 25 percent of exterior, structural sheathing shall be supplemented with insulated sheathing of at least *R*-2.
ⁱ The second *R*-value applies when more than half the insulation is on the interior of the mass wall.
^j For impact rated fenestration complying with Section R301.2.1.2 of the *IBC* or Section 1608.1.2 of the *IBC*, maximum *U*-factor shall be 0.75 in Zone 2 and 0.65 in Zone 3.

Insulation & Fenestration by Climate Zone



TABLE R402.1.1
INSULATION AND FENESTRATION REQUIREMENTS BY COMPONENT^a

| CLIMATE ZONE | FENESTRATION U-FACTOR ^b | SKYLIGHT ^b U-FACTOR | GLAZED FENESTRATION ^{b,e} SHGC | CEILING R-VALUE | WOOD FRAME WALL R-VALUE | MASS WALL R-VALUE ⁱ | FLOOR R-VALUE | BASEMENT ^c WALL R-VALUE | SLAB ^d R-VALUE & DEPTH | CRAWL SPACE ^e WALL R-VALUE |
|-----------------|------------------------------------|--------------------------------|---|-----------------|----------------------------|--------------------------------|-----------------|------------------------------------|-----------------------------------|---------------------------------------|
| 1 | NR | 0.75 | 0.25 | 30 | 13 | 3/4 | 13 | 0 | 0 | 0 |
| 2 | 0.40 | 0.65 | 0.25 | 38 | 13 | 4/6 | 13 | 0 | 0 | 0 |
| 3 | 0.35 | 0.55 | 0.25 | 38 | 20 or 13+5 ^h | 8/13 | 19 | 5/13 ^f | 0 | 5/13 |
| 4 except Marine | 0.35 | 0.55 | 0.40 | 49 | 20 or 13+5 ^h | 8/13 | 19 | 10 / 13 | 10, 2 ft | 10/13 |
| 5 and Marine 4 | 0.32 | 0.55 | NR | 49 | 20 or 13+5 ^h | 13/17 | 30 ^g | 15/19 | 10, 2 ft | 15/19 |
| 6 | 0.32 | 0.55 | NR | 49 | 20+5 or 13+10 ^h | 15/20 | 30 ^g | 15/19 | 10, 4 ft | 15/19 |
| 7 and 8 | 0.32 | 0.55 | NR | 49 | 20+5 or 13+10 ^h | 19/21 | 38 ^g | 15/19 | 10, 4 ft | 15/19 |

For SI: 1 foot = 304.8 mm.

- R*-values are minimums. *U*-factors and SHGC are maximums. When insulation is installed in a cavity which is less than the label or design thickness of the insulation, the installed *R*-value of the insulation shall not be less than the *R*-value specified in the table.
- The fenestration *U*-factor column excludes skylights. The SHGC column applies to all glazed fenestration. Exception: Skylights may be excluded from glazed fenestration SHGC requirements in Climate Zones 1 through 3 where the SHGC for such skylights does not exceed 0.30.
- "15/19" means *R*-15 continuous insulation on the interior or exterior of the home or *R*-19 cavity insulation at the interior of the basement wall. "15/19" shall be permitted to be met with *R*-13 cavity insulation on the interior of the basement wall plus *R*-5 continuous insulation on the interior or exterior of the home. "10/13" means *R*-10 continuous insulation on the interior or exterior of the home or *R*-13 cavity insulation at the interior of the basement wall.
- R*-5 shall be added to the required slab edge *R*-values for heated slabs. Insulation depth shall be the depth of the footing or 2 feet, whichever is less in Climate Zones 1 through 3 for heated slabs.
- There are no SHGC requirements in the Marine Zone.
- Basement wall insulation is not required in warm-humid locations as defined by Figure R301.1 and Table R301.1.
- Or insulation sufficient to fill the framing cavity, *R*-19 minimum.
- First value is cavity insulation, second is continuous insulation or insulated siding, so "13+5" means *R*-13 cavity insulation plus *R*-5 continuous insulation or insulated siding. If structural sheathing covers 40 percent or less of the exterior, continuous insulation *R*-value shall be permitted to be reduced by no more than *R*-3 in the locations where structural sheathing is used – to maintain a consistent total sheathing thickness.
- The second *R*-value applies when more than half the insulation is on the interior of the mass wall.



**TABLE R402.1.1
INSULATION AND FENESTRATION REQUIREMENT**

| CLIMATE ZONE | FENESTRATION U-FACTOR ^b | SKYLIGHT ^b U-FACTOR | GLAZED FENESTRATION SHGC ^{b,*} | CEILING R-VALUE | WOOD FRAME WALL R-VALUE |
|-----------------|------------------------------------|--------------------------------|---|-----------------|----------------------------|
| 1 | NR | 0.75 | 0.25 | 30 | 13 |
| 2 | 0.40 | 0.65 | 0.25 | 38 | 13 |
| 3 | 0.35 | 0.55 | 0.25 | 38 | 20 or 13+5 ^h |
| 4 except Marine | 0.35 | 0.55 | 0.40 | 49 | 20 or 13+5 ^h |
| 5 and Marine 4 | 0.32 | 0.55 | NR | 49 | 20 or 13+5 ^h |
| 6 | 0.32 | 0.55 | NR | 49 | 20+5 or 13+10 ^h |
| 7 and 8 | 0.32 | 0.55 | NR | 49 | 20+5 or 13+10 ^h |

h. First value is cavity insulation, second is continuous insulation or insulated siding, so "13+5" means R-13 cavity insulation plus R-5 continuous insulation or insulated siding. If structural sheathing covers 40 percent or less of the exterior, continuous insulation R-value shall be permitted to be reduced by no more than R-3 in the locations where structural sheathing is used – to maintain a consistent total sheathing thickness.

IECC 2012 Wall Impacts

- 2x6 construction or foam thermal break now prescriptive “mandate” in most CZ’s

- Envelope trade-off options limited
- Equipment trade-off options prohibited

- 2x4 and R-20

- 3” closed cell foam
- 2” closed cell (one pass) + radiant insulation

- Insulating sheathing

- Consider Products like Zip System with foam attached or DOW Structural Insulated Sheathing (SIS)
- Can reduce sheathing by R-3 up to 40% for bracing
- Over-sheathing technique – stagger seams of continuous OSB with continuous foam

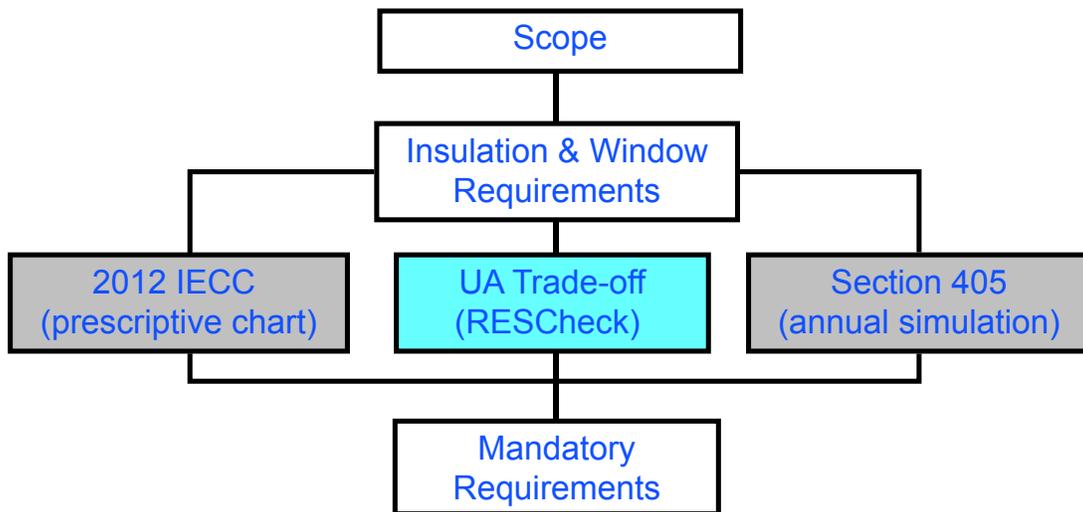
- Log walls difficult to comply without large diameter logs or furred-in finish layer (SIP logs!)



Prescriptive Code: Fenestration Changes

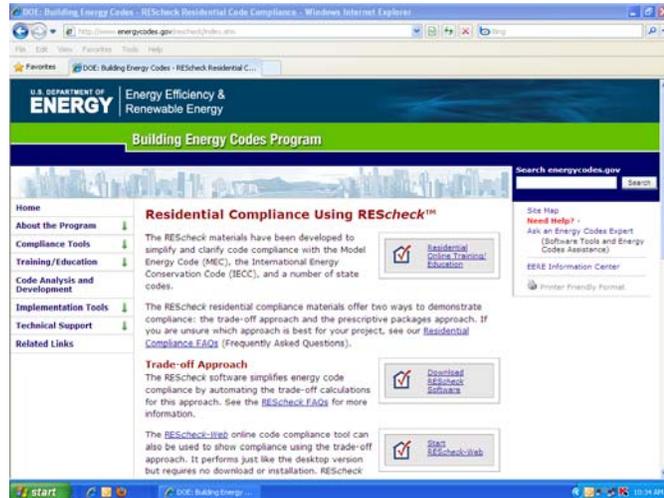
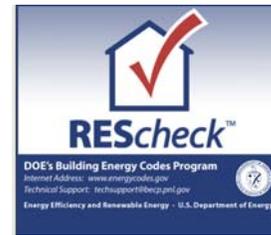
| Zone | Fenestration U-Factor | Fenestration SHGC |
|-----------------|--|--|
| 1 | 1.2 → 0.50 |  0.30 → 0.25 (except skylights) |
| 2 | 0.65 → 0.40 (0.75 → 0.65 skylights) | |
| 3 | 0.50 → 0.35 (0.65 → 0.55 skylights) | |
| 4 except Marine | (0.60 → 0.55 skylights) | |
| 5 and Marine 4 | | |
| 6 | 0.35 → 0.32 (0.60 → 0.55 skylights) | |
| 7 & 8 | | |
| | | |

Compliance Paths for Insulation & Windows



www.energycodes.gov

- Software evaluates specific designs quickly
- Demonstrates SHGC compliance
- Allows trade-offs
 - Building envelope components
 - Heating and cooling equipment efficiency trade-offs not allowed in '09 or '12 IECC



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Simple Trade Offs



- Vaulted ceilings and foam sprayed rooflines would likely need to perform an R-value (U-factor) trade-off
- RESCheck is historically an excellent free tool for this
- However, much of the trade-off “cushion” is now gone

18

18



- Details for insulating various aspects of the building envelope
 - Ceilings with Attic – 402.2.1
 - Ceilings w/out Attic – 402.2.2
 - Eave baffle – 402.2.3
 - Access hatches and doors– 402.2.4
 - Mass Walls – 402.2.5
 - Steel Framing – 402.2.6
 - Floors – 402.2.7
 - Basement Walls – 402.2.8
 - Slab-on-grade – 402.2.9
 - Crawlspace Walls – 402.2.10
 - Masonry Veneer – 402.2.11
 - Sunrooms – 402.2.12

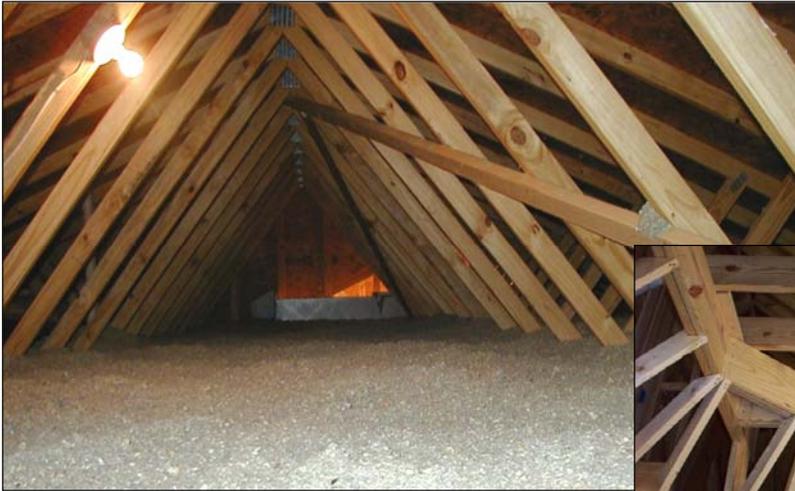
402.2.1 - Ceilings with Attics

- Use of advanced framing (raised top plate or energy trusses) that permit continuous, consistent R-value is credited:
 - R-38->R-30; R-49->R-38
 - Rulers required every 300 s.f.



402.2.1 - Ceilings with Attics

- Tradeoff required unless entire ceiling meets prescriptive R-value (exception for 402.2)



402.2.2 - Ceilings without Attics

- All Climate Zones require at least R-30
- Up to 500 s.f. can be traded down to R-30 if the assembly does not permit room for full amount

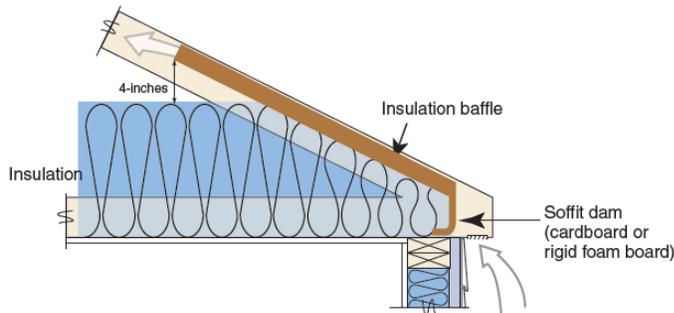


Vaulted ceilings and foam sprayed rooflines will likely need to perform a trade-off

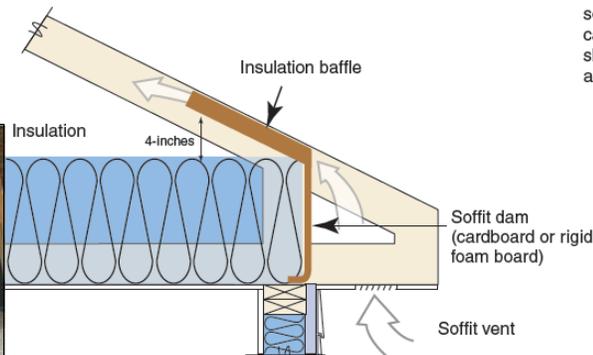
402.2.3 Eave baffle

- Details of proper eave baffle – opening \geq vent opening, solid material that extends over top of insulation

Standard Truss with tapered insulation depth



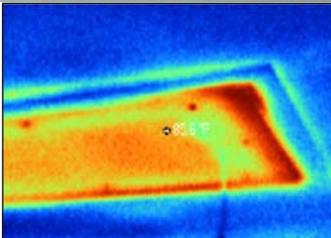
Energy Truss with full height insulation (recommended)



Note: Wind wash baffle and air-permeable insulation dam. For air permeable insulation in vented attics, baffles shall be installed adjacent to soffit and eave vents. A minimum of a 1-inch of space shall be provided between the insulation and the roof sheathing and at the location of the vent. The baffle shall extend over the top of the insulation inward until it is at least 4 inches vertically above the top of the insulation. Any solid material such as cardboard or thin insulating sheathing shall be permissible as the baffle.

402.2.4 – Access hatches & doors

- Weather-strip and insulate access doors to match surrounding R-value
 - Vertical doors (kneewall ~R-20)
 - Hatches/scuttle holes
 - Pull-down stairs – yikes!
 - Insulation dam



402.2.5 – Mass Walls

Mass walls are above grade walls that are concrete, block, insulated concrete forms, masonry cavity, brick (other than veneer), earth (adobe, compressed block, rammed earth) and solid timber/logs

Exterior or integral insulation



CZ2: R-4, CZ3&4: R-8

Interior insulation



CZ2:R-6, CZ3&4:R-13

402.2.6 Steel Framing & 402.2.7 Floors Southface

402.2.6 – Steel Framing

- Steel framing – equivalency charts adjust for thermal bridging (see Table)



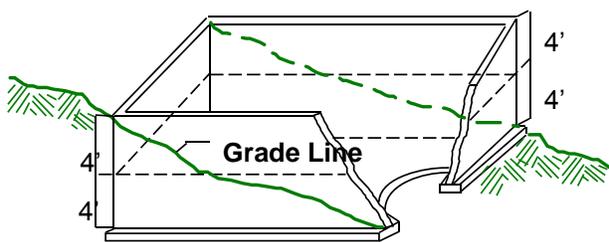
402.2.7 – Floors

- Floors – insulation must maintain (**continuous**) **permanent contact** against subfloor





402.2.8 Basement Walls



- Basement Wall – Average gross wall must be > 50% below grade and enclose conditioned space
- CZ4: R-10 continuous or R-13 cavity
- CZ3: R-5 continuous or R-13 cavity
- CZ2: No insulation required

402.2.8 Basement Walls

Insulation strategies for non-finished basements:

Cellulose batt



Fiberglass batt
w/ vinyl backing



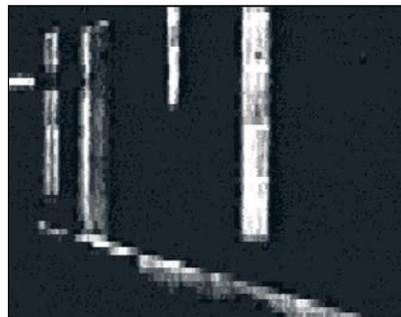
Rigid foam board



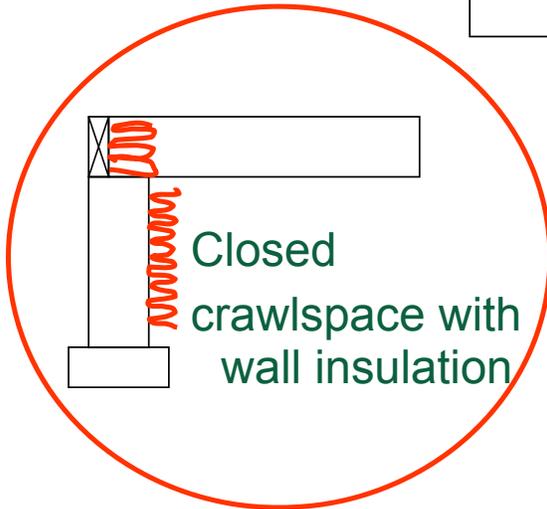
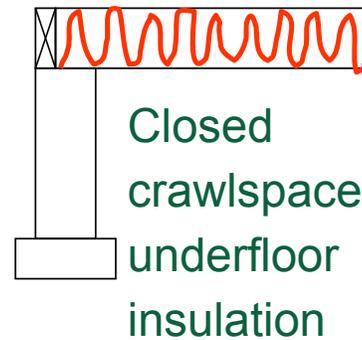
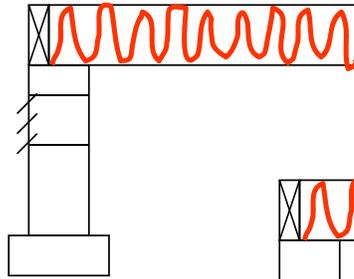
402.2.9 Slabs

402.2.8 – Slab-on-grade

- Slabs – CZ1-3 no required insulation (termites)
- R-10 for 2' in CZ 4&5
- R-10 for 4' in CZ 6-8
- R-5 added to R-value for heated slab (e.g., radiant floor heating in slab)



Standard vented
crawlspaces -
underfloor insulation



- **Note:** all crawlspaces must meet Class I vapor retarder requirements, as per IRC

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Closed Crawlspace

- Seal ground with plastic (6" up walls, 6" overlaps)
- Continuous insulation on interior of walls to satisfy code (R-10 in CZ4, R-5 in CZ3, R-0 in CZ2)
- Eliminate all vents and leaks (access doors)
- Satisfy IRC exception to vent requirement (2006 IRC section R408.3)

Venting Exceptions:

- Continuous exhaust (radon)
- Direct condition crawlspace (supply)
- Direct condition (dehumidifier)



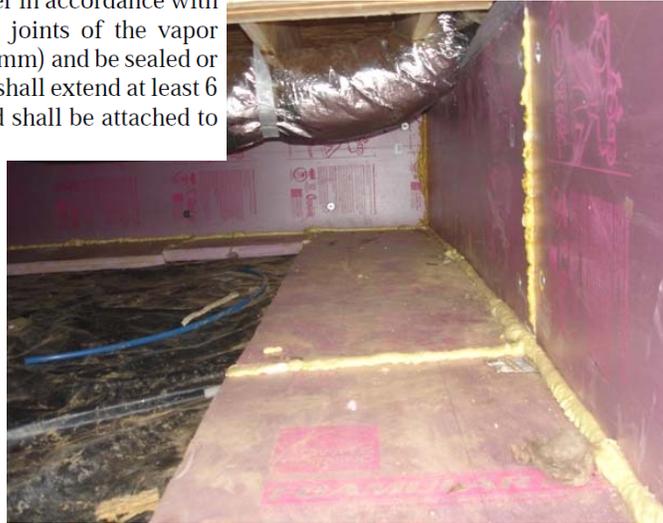
Critical Details:

- No drainage problems
- Use a sealed combustion / direct vent furnace or install a Heat Pump
- Pest Control and Code Official awareness

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402.2.10 – Crawlspace Walls

402.2.10 Crawl space walls. As an alternative to insulating floors over crawl spaces, crawl space walls shall be permitted to be insulated when the crawl space is not vented to the outside. Crawl space wall insulation shall be permanently fastened to the wall and extend downward from the floor to the finished grade level and then vertically and/or horizontally for at least an additional 24 inches (610 mm). Exposed earth in unvented crawl space foundations shall be covered with a continuous Class I vapor retarder in accordance with the *International Building Code*. All joints of the vapor retarder shall overlap by 6 inches (153 mm) and be sealed or taped. The edges of the vapor retarder shall extend at least 6 inches (153 mm) up the stem wall and shall be attached to the stem wall.



402.2.11 Veneer & 402.2.12 Sunrooms

Section 402.2.11

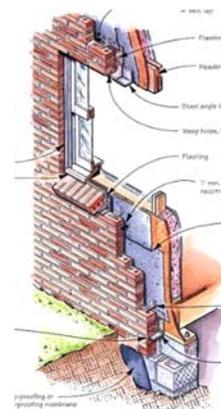
- Masonry veneer – horizontal insulation not required (insulation exception for brick ledge)

Section 402.2.12

- Thermally Isolated Sunroom (CZ1-4: R-19 ceiling, CZ 5-8: R-24 ceiling; R-13 separation walls, fenestration meets code)

SUNROOM. A one-story structure attached to a dwelling with a glazing area in excess of 40 percent of the gross area of the structure's exterior walls and roof.

THERMAL ISOLATION. Physical and space conditioning separation from conditioned space(s). The conditioned space(s) shall be controlled as separate zones for heating and cooling or conditioned by separate equipment.

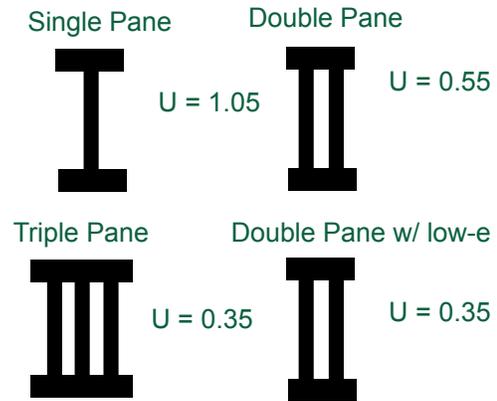


Fenestration Performance



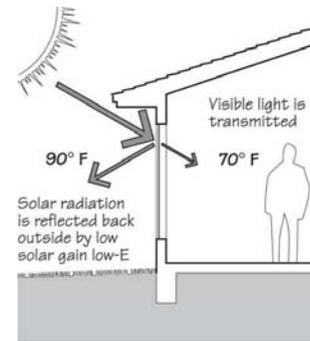
U-factor

- Lower U-factor means better insulated ($U = 1/R$)
- U-factor applies to
 - windows,
 - skylights,
 - doors



Solar Heat Gain Coefficient

- The SHGC is the fraction of the solar heat from the sun that enters through a window
 - SP clear glass
SHGC: ~ 0.8
 - DP clear glass
SHGC: $\sim 0.6-0.7$
 - DP low-e (low solar gain)
SHGC: ~ 0.25

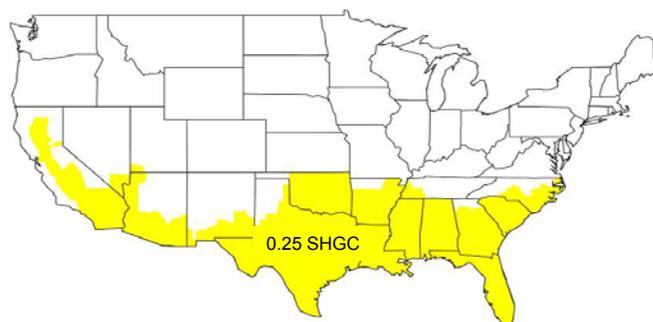


402.3 Fenestration Requirements



- **Low-e** effectively required for all CZ's!
- Maximum fenestration **U-factor** = **0.40** in CZ2, **0.35** in CZ3-4 or **0.32** in CZ 5-8
 - Area weighted average of fenestration
- Maximum **SHGC** = **0.25** for CZ1-3 and Maximum **SHGC** = **0.4** for CZ4
 - Area weighted average of fenestration
 1. Show compliance by having all glazing be ≤ 0.25 (or 0.4 for CZ4)
 2. Perform REScheck weighted average trade-off
 3. Use free Weighted Average tool from Southface

| | | | |
|---|--|--|--|
| | | World's Best Window Co. Millennium 2000+ Vinyl-Clad Wood Frame Double Glazing • Argon Fill • Low E Product Type: Vertical Slider | |
| ENERGY PERFORMANCE RATINGS | | | |
| U-Factor (U.S./I-P) | | Solar Heat Gain Coefficient | |
| 0.30 | | 0.25 | |
| ADDITIONAL PERFORMANCE RATINGS | | | |
| Visible Transmittance | | Air Leakage (U.S./I-P) | |
| 0.51 | | 0.2 | |
| <small>Manufacturer stipulates that these ratings conform to applicable NFRC procedures for determining whole product performance. NFRC ratings are determined for a fixed set of environmental conditions and a specific product size. NFRC does not recommend any product and does not warrant the suitability of any product for any specific use. Consult manufacturer's literature for other product performance information. www.nfrc.org</small> | | | |



402.3 Fenestration Requirements

- Download free from www.southface.org

|  | | | | |
|--|----------|------|------------------------------|--------------------------------|
| Weighted Average Calculator: U Factor and Solar Heat Gain Coefficient (SHGC) Directions: For each window type, enter the U-Factor , the SHGC , the area of a <i>single</i> window , and the total number of windows in the building (fill in blue shaded cells only) | | | | |
| Window Type | U Factor | SHGC | Single window area (sq. ft.) | Number of windows of this type |
| A | 0.38 | 0.23 | 10 | 4 |
| B | 0.32 | 0.24 | 15 | 8 |
| C | 0.36 | 0.28 | 16 | 6 |
| D | 0.65 | 0.5 | 12 | 0 |
| E | | | | 0 |
| F | | | | 0 |
| G | | | | 0 |
| H | | | | 0 |
| I | | | | 0 |
| J | | | | 0 |
| K | | | | 0 |
| L | | | | 0 |

| |
|---|
| U-Factor Weighted Average 0.34 |
| SHGC Weighted Average 0.25 |
| Total Window Area (square feet) 256 |

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402.3 Fenestration Requirements

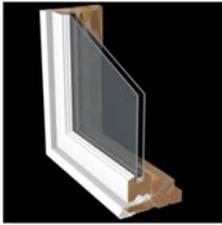
- 15 square feet exemption for decorative glazing
 - Permits modest amount of stained glass, transom windows, etc.
- Opaque door exemption
 - One opaque door is exempt from U-factor requirements
- Replacement fenestration – must meet code



38

303.1.3 Fenestration

If not NFRC labeled, must use tables 303.1.3(1&2) to assign a default SHGC and U-Factor



Example: vinyl-clad wood window

TABLE 303.1.3(1)
DEFAULT GLAZED FENESTRATION U-FACTOR

| FRAME TYPE | SINGLE PANE | DOUBLE PANE | SKYLIGHT | |
|--------------------------|-------------|-------------|----------|--------|
| | | | Single | Double |
| Metal | 1.20 | 0.80 | 2.00 | 1.30 |
| Metal with Thermal Break | 1.10 | 0.65 | 1.90 | 1.10 |
| Nonmetal or Metal Clad | 0.95 | 0.55 | 1.75 | 1.05 |
| Glazed Block | 0.60 | | | |

If no NFRC label present:
Default U-factor: 0.55
Default SHGC: 0.70

TABLE 303.1.3(3)
DEFAULT GLAZED FENESTRATION SHGC

| SINGLE GLAZED | | DOUBLE GLAZED | | GLAZED BLOCK |
|---------------|--------|---------------|--------|--------------|
| Clear | Tinted | Clear | Tinted | |
| 0.8 | 0.7 | 0.7 | 0.6 | 0.6 |

Window Label "Catch-22"
NFRC label effectively required

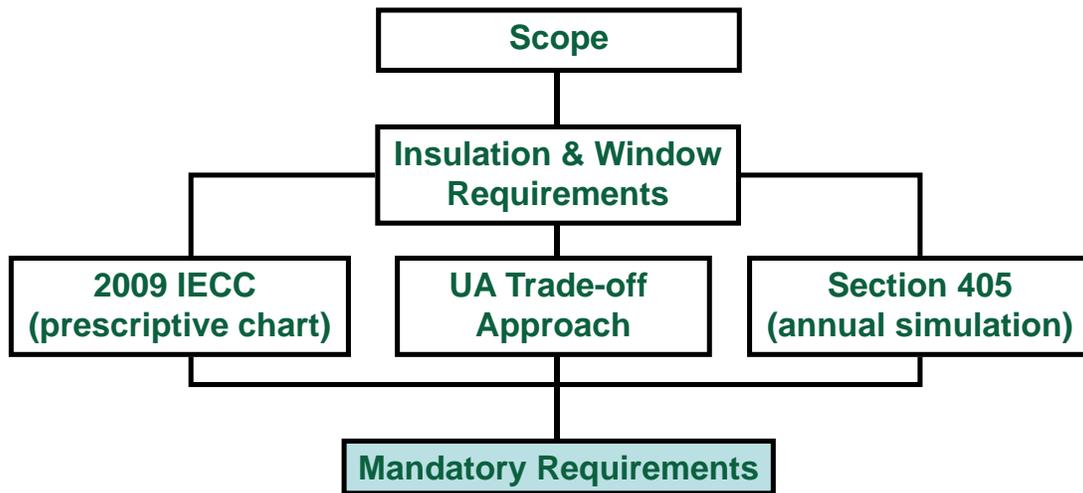


If NFRC label present:
Values on label apply.
(in this example:
U-factor 0.30
SHGC 0.25)

402.5 Fenestration Requirements

- If the simulated performance path (section 405) trade-offs are used, SHGC cannot exceed 0.50 (CZ 2&3) and U-factor cannot exceed 0.48 (CZ4)
- If REScheck is used, U-factor cannot exceed 0.50 and SHGC cannot exceed 0.30
- Air Leakage < 0.3 cfm / s.f. & labeled (exception for site built)





2012 IECC- Section 401.3

Mandatory Requirement:

Certificate on panel box with:

- Major Component R-values
- U-factor, SHGC of Windows
- Equipment Efficiencies
- **Duct & Envelope Testing Results**
- GA Specific: **Load Calculation Summary**



Go to southface.org to download fillable pdf of this form!

Blower Door Results go here:

Load Calc Results go here:

Duct testing Results go here:

Georgia Residential Energy Code Compliance Certificate*

Builder/Design Professional: ABC Builder Phone: 404-123-4567

Envelope Summary:

- List the R-Value for the following components:

| | |
|----------------------------------|---|
| Flat ceiling/roof: <u>R-30</u> | Sloped/vault ceiling: <u>n/a</u> |
| Exterior wall: <u>R-13</u> | Above grade mass wall: <u>n/a</u> |
| Attic kneewall: <u>n/a</u> | Attic kneewall sheathing: <u>R18</u> |
| Basement stud wall: <u>n/a</u> | Basement continuous: <u>n/a</u> |
| Crawlspace stud wall: <u>n/a</u> | Crawlspace continuous: <u>n/a</u> |
| Foundation slab: <u>R-0</u> | Floors over unconditioned space: <u>R19</u> |
| Cantilevered Floor: <u>n/a</u> | Other insulation: <u>n/a</u> |

Fenestration Components:

| | |
|----------------------------------|--|
| Window U-factor: <u>0.32</u> | Window SHGC: <u>0.29</u> |
| Skylight U-factor: <u>n/a</u> | Skylight SHGC: <u>n/a</u> |
| Glazed Door U-factor: <u>n/a</u> | Opaque Door U-factor: <u>0.35</u> (<50% glazed) |

Building Envelope Tightness (BET):

BET test conducted by: Home Performance Smith Phone: 404-123-6547
 Fan Flow at 50 Pascals = 2,000 CFM₅₀ Total Conditioned Volume = 20,000 ft³
 ACH₅₀ = CFM₅₀ x 60 / Volume = 6 ACH₅₀ (must be less than 7 ACH₅₀)
 Low Rise Multifamily Visual Inspection Option
 (The visual inspection option may be conducted by a third-party instead of the BET test for R-2 buildings only.)
 Visual inspection conducted by: n/a Phone: n/a

Mechanical Summary:

Water Heater Energy Factor: 0.61 Ef Fuel type: Gas Electric Other
 Number of Heating and Cooling Systems: 1
 Heating System Type (choose one):

Gas: 90% AFUE Air-Source Heat Pump: _____ HSPF
 Other: _____ Efficiency: _____

Cooling System Type (Standard DX, Heat Pump, Geothermal, etc.): standard DX
 Cooling System Efficiency: 13 SEER EER Other

Heating/Cooling Load Calculations Performed by: HVAC Smith Phone: 770-123-4567

Total Heating Load (Based on ACCA Man. J or other approved methodology): 39,800 Btu/h

Total Cooling Load (Based on ACCA Man. J or other approved methodology): 28,800 Btu/h

Cooling Sensible Load: 20,800 Btu/h Cooling Latent Load: 8,000 Btu/h

Total Air Handler CFM (based on design calculations): 1,600 CFM

Duct Tightness Test Conducted by: HVAC Smith Phone: 404-123-4567

CFM₂₅ per 100 ft² of conditioned floor area = CFM₂₅ x 100 / Conditioned floor area served
 If all ducts are not located within conditioned space, builder must verify that either the postconstruction duct leakage to outdoors (PCO) is ≤ 9 cfm/100 ft²; the post construction total duct leakage (PCT) is ≤ 12 cfm/100 ft²; or the rough-in test (RIT) with air handler installed is ≤ 6 cfm/100 ft². State which method was used to conduct the duct tightness test: duct blower (DB), modified blower door subtraction method (MBDS), or automated multipoint blower door (AMBD).

| System | Method (DB, MBDS, AMBD) | Test (PCO, PCT, RIT) | CFM ₂₅ | Area served (ft ²) | Test Result |
|--------|-------------------------|----------------------|-------------------|--------------------------------|-------------|
| 1 | <u>DB</u> | <u>PCT</u> | <u>100</u> | <u>2,000</u> | <u>5</u> |
| 2 | | | | | |
| 3 | | | | | |

*Note: This permanent certificate shall be posted on or in the electrical distribution panel. Certificate shall be completed by the builder or registered design professional. Where there is more than one value for each component, certificate shall list the value covering the largest area.

402.4 Air Leakage



- Mandatory Requirement: Air Sealing
 - Detailed list
 - Testing
 - Fireplaces
 - Fenestration
 - Recessed light fixtures: airtight, IC-rated
- Details on techniques for air sealing – in flip book format (www.southface.org)



402.4.3 Wood Burning Fireplaces

- New *wood-burning fireplaces shall have gasketed doors and outdoor combustion air
 * *"masonry site-built" – unofficial letter*

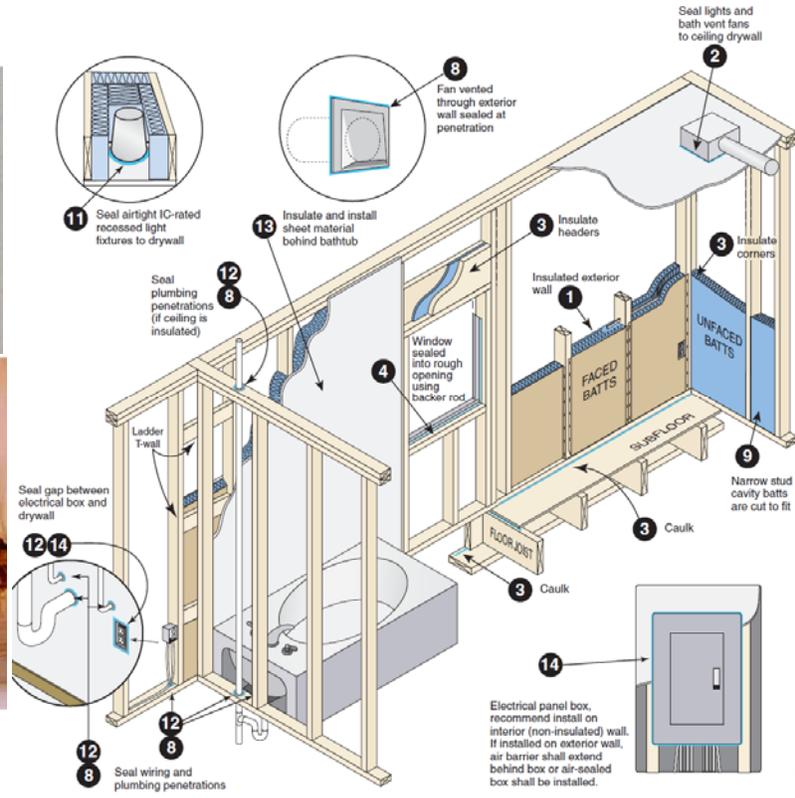


402.4.1.1 Air Barrier and Insulation Inspection

TABLE R402.4.1.1
AIR BARRIER AND INSULATION INSTALLATION

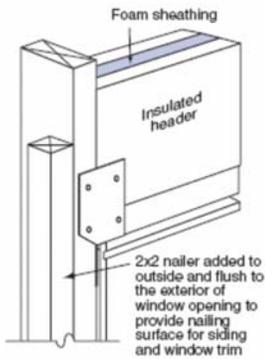
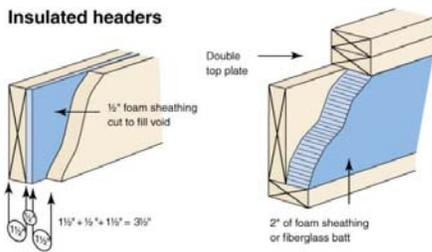
| COMPONENT | CRITERIA* |
|--|---|
| 1. Air barrier and thermal barrier | A continuous air barrier shall be installed in the building envelope. Exterior thermal envelope contains a continuous air barrier. Breaks or joints in the air barrier shall be sealed. Air-permeable insulation shall not be used as a sealing material. |
| 2. Ceiling/attic | The air barrier in any dropped ceiling/soffit shall be aligned with the insulation and any gaps in the air barrier sealed. Access openings, drop down stair or knee wall doors to unconditioned attic spaces shall be sealed. |
| 3. Walls | Corners and headers shall be insulated and the junction of the foundation and sill plate shall be sealed. The junction of the top plate and top of exterior walls shall be sealed. Exterior thermal envelope insulation for framed walls shall be installed in substantial contact and continuous alignment with the air barrier. Knee walls shall be sealed. |
| 4. Windows, skylights and doors | The space between window/door jambs and framing and skylights and framing shall be sealed. |
| 5. Rim joists | Rim joists shall be insulated and include the air barrier. |
| 6. Floors (including above-garage and cantilevered floors) | Insulation shall be installed to maintain permanent contact with underside of subfloor decking. The air barrier shall be installed at any exposed edge of insulation. |
| 7. Crawl space walls | Where provided in lieu of floor insulation, insulation shall be permanently attached to the crawlspace walls. Exposed earth in unvented crawl spaces shall be covered with a Class I vapor retarder with overlapping joints taped. |
| 8. Shafts, penetrations | Duct shafts, utility penetrations, and flue shafts opening to exterior or unconditioned space shall be sealed. |
| 9. Narrow cavities | Batts in narrow cavities shall be cut to fit, or narrow cavities shall be filled by insulation that on installation readily conforms to the available cavity space. |
| 10. Garage separation | Air sealing shall be provided between the garage and conditioned spaces. |
| 11. Recessed lighting | Recessed light fixtures installed in the building thermal envelope shall be air tight, IC rated, and sealed to the drywall. |
| 12. Plumbing and wiring | Batt insulation shall be cut neatly to fit around wiring and plumbing in exterior walls, or insulation that on installation readily conforms to available space shall extend behind piping and wiring. |
| 13. Shower/tub on exterior wall | Exterior walls adjacent to showers and tubs shall be insulated and the air barrier installed separating them from the showers and tubs. |
| 14. Electrical/phone box on exterior walls | The air barrier shall be installed behind electrical or communication boxes or air sealed boxes shall be installed. |
| 16. HVAC register boots | HVAC register boots that penetrate building thermal envelope shall be sealed to the sub-floor or drywall. |
| 17. Fireplace | An air barrier shall be installed on fireplace walls. Fireplaces shall have gasketed doors. |

a. In addition, inspection of log walls shall be in accordance with the provisions of ICC-400.

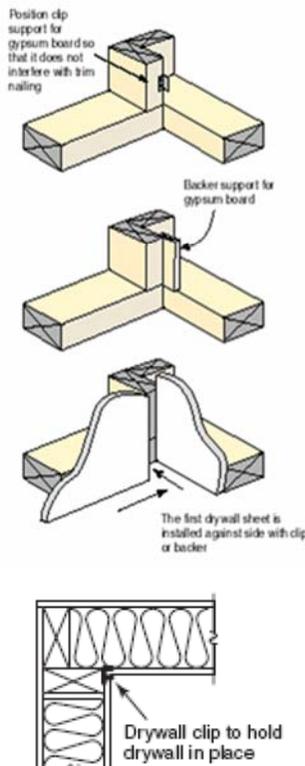


Advanced Framing

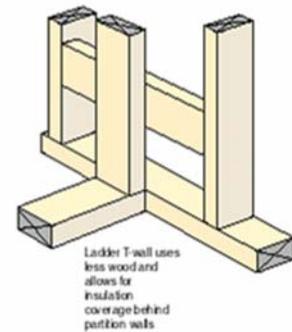
Insulated headers

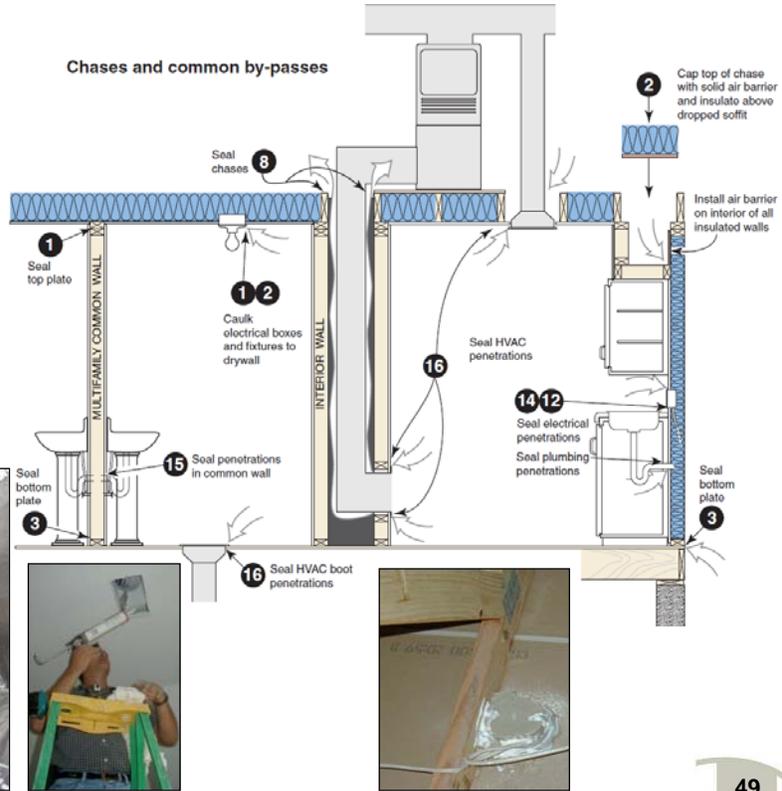


Two-stud corner



Ladder "T"-wall

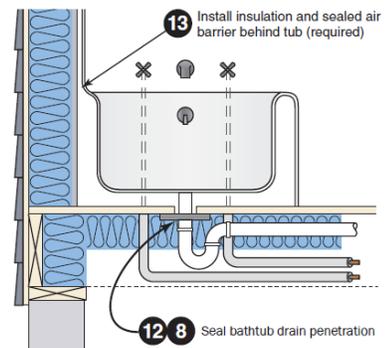




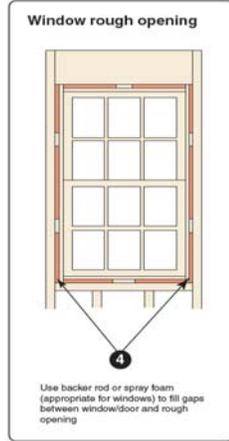
Solid sheet behind tubs & showers on insulated walls



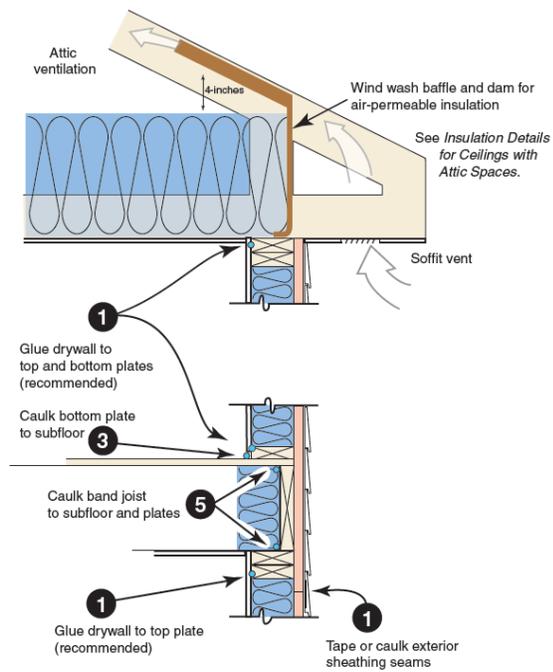
Call back waiting to occur



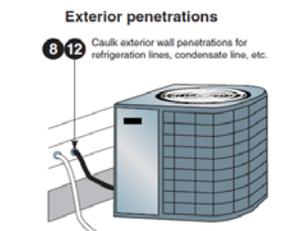
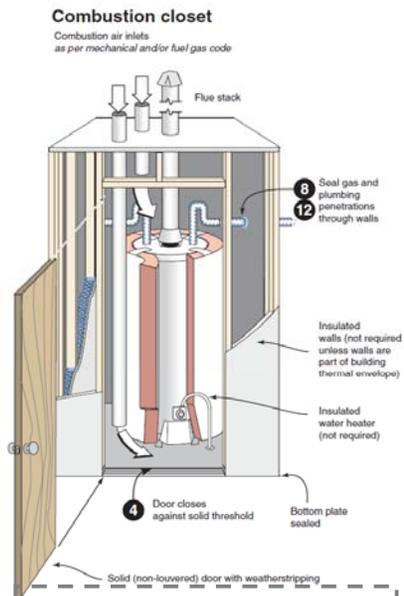
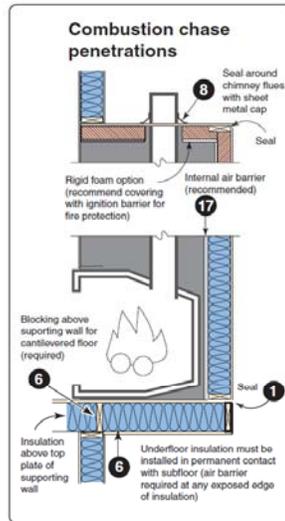
Call back prevention



Wall cross-section

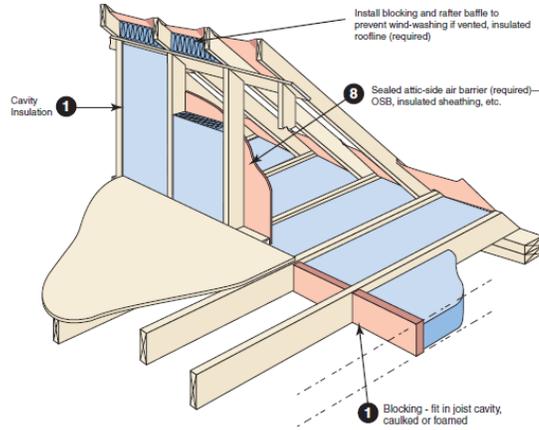


N1102.4.4- Windows, skylights and doors ≤ 0.3 cfm/s.f.,
Swinging doors ≤ 0.5 cfm/s.f.
Exception: site built

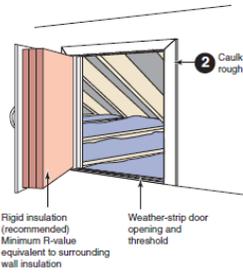


N1102.4.3- Site built masonry wood-burning fireplaces must have gasketed doors and outdoor combustion air

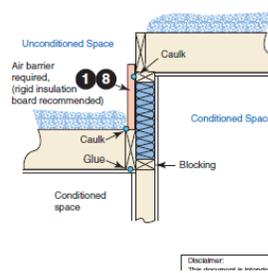
Air Sealing Kneewalls (p. 6)



Attic knee-walls



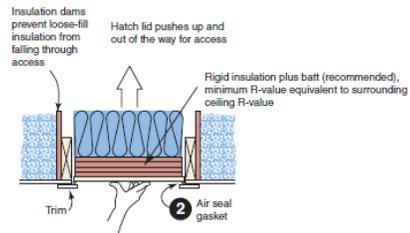
Two-level attic



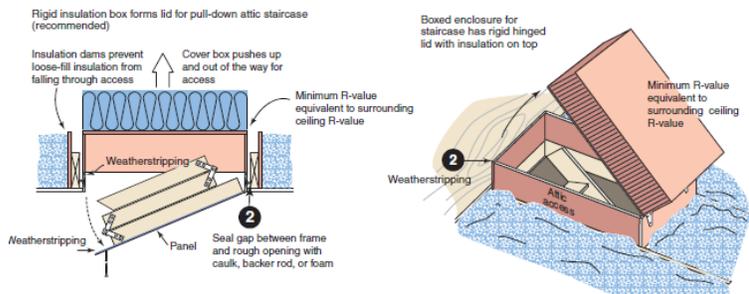
Air Sealing Attic Access (p. 7)

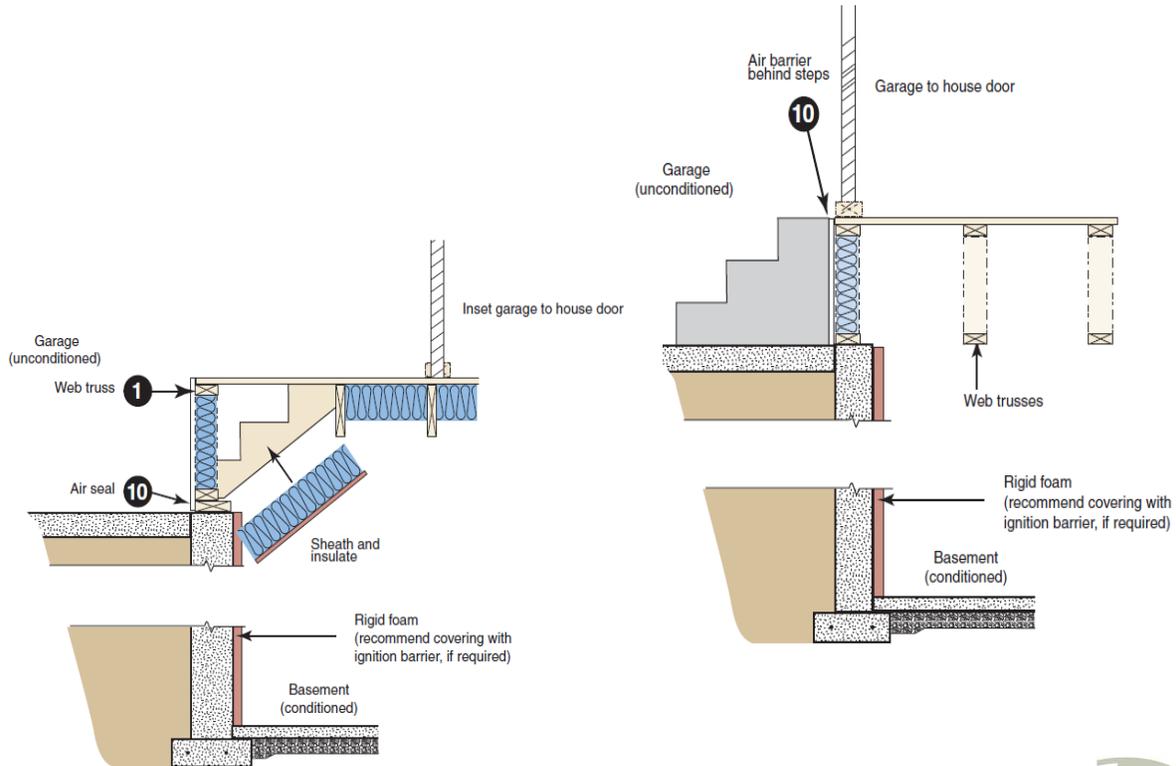


Attic scuttle



Attic pull-down stairs





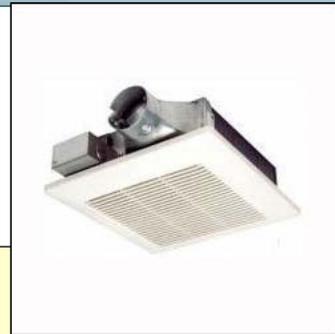
402.4.2.1 Envelope Tightness

- **REQUIRED Blower Door test**
 - CZ 1-2 Test out at less than **5 ACH₅₀**
 - CZ 3-8 Test out at less than **3 ACH₅₀**



$$ACH_{50} = \frac{CFM_{50} \times 60}{Volume}$$

- Ventilation is **REQUIRED**
 - Any home tighter than **5 ACH₅₀**



- **[Negative] Exhaust**
 - (whole house exhaust systems)
- **[Balanced] Air-in / Air-out**
 - (HRV, ERV, multiple fans)
- **[Positive] Pull/pump air into home**
 - (ducted supply, return intake)

IRC Ventilation (based on ASHRAE 62.2 table)

TABLE M1507.3.3(1) CONTINUOUS WHOLE-HOUSE MECHANICAL VENTILATION SYSTEM AIRFLOW RATE REQUIREMENTS

| DWELLING UNIT FLOOR AREA (square feet) | NUMBER OF BEDROOMS | | | | |
|--|--------------------|-------|-------|-------|-----|
| | 0 - 1 | 2 - 3 | 4 - 5 | 6 - 7 | > 7 |
| | Airflow in CFM | | | | |
| < 1,500 | 30 | 45 | 60 | 75 | 90 |
| 1,501 - 3,000 | 45 | 60 | 75 | 90 | 105 |
| 3,001 - 4,500 | 60 | 75 | 90 | 105 | 120 |
| 4,501 - 6,000 | 75 | 90 | 105 | 120 | 135 |
| 6,001 - 7,500 | 90 | 105 | 120 | 135 | 150 |
| > 7,500 | 105 | 120 | 135 | 150 | 165 |

Note:
 IECC 2012 does **not** include ASHRAE 62.2 details & formula:
 $(\#BR+1) \times 7.5 \text{ cfm}$
 $+ 1 \text{ cfm} / 100 \text{ s.f.}$
 (Suggest state amendment with 62.2 as alternative approach)

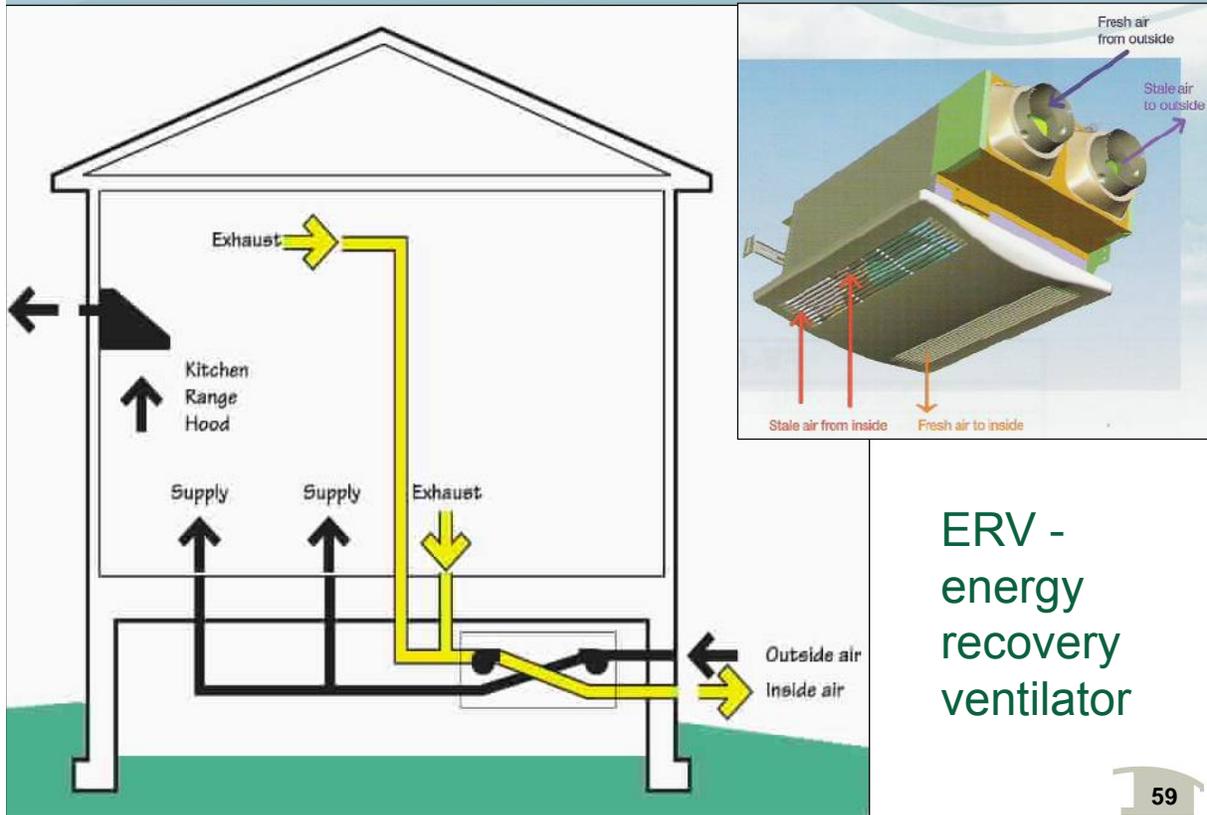
For SI: 1 square foot = 0.0929 m², 1 cubic foot per minute = 0.0004719 m³/s.

TABLE M1507.3.3(2) INTERMITTENT WHOLE-HOUSE MECHANICAL VENTILATION RATE FACTORS^{a, b}

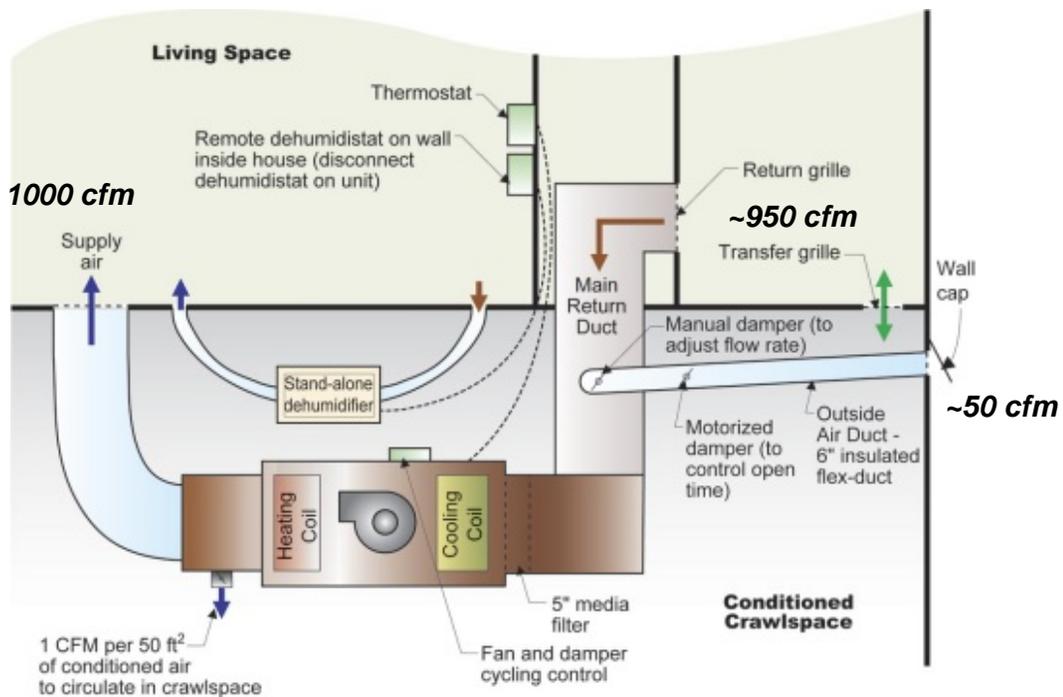
| RUN-TIME PERCENTAGE IN EACH 4-HOUR SEGMENT | 25% | 33% | 50% | 66% | 75% | 100% |
|--|-----|-----|-----|-----|-----|------|
| Factor ^a | 4 | 3 | 2 | 1.5 | 1.3 | 1.0 |

a. For ventilation system run time values between those given, the factors are permitted to be determined by interpolation.
 b. Extrapolation beyond the table is prohibited.

Balanced Ventilation



Positive Ventilation

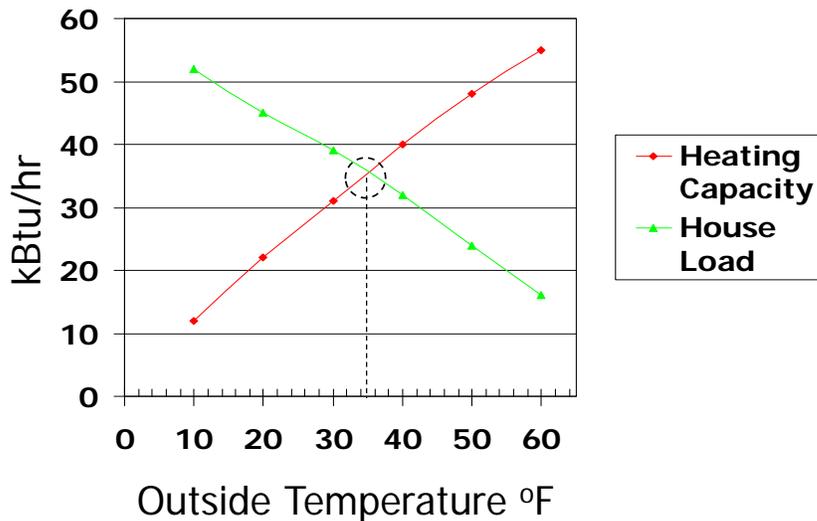


Positive Ventilation Supplied via O.A. Ducted to Return

Section 403.1 - HVAC Controls

Mandatory Requirement:

- **Programmable** thermostat required for furnace
- Heat Pump requires smart thermostat / lockout feature to prevent unnecessary strip heat



403.2.2. Duct Tightness Testing

• Duct Tightness Testing **REQUIRED** (by **DET Verifier?**)

– When tested at rough-in

- Maximum 4% Total Leakage with AHU installed (RIT)
- Maximum 3% Total Leakage without AHU installed (RITnah)

– When tested at final

- Maximum 4% Total Leakage (PCT)



Note: Blower Door and Duct Leakage test results **MUST be displayed on Certificate!** (but code provides no other detail on this)

Mandatory Requirement:

- Insulation:
 - R-8 Insulation in Attic
 - R-6 Insulation other unconditioned space
 - No Insulation required when inside envelope
- May not use building cavities as supply or return
- **Sealing with Mastic required – “thick as a nickel” (GA specific)**



403.3&4 Piping Insulation & SWH

- Pipe Insulation
 - R-3: long list of new applications, must be weather proof
 - mechanical systems – fluids > 105 F or < 55 F
- Controls for plumbing circulating systems



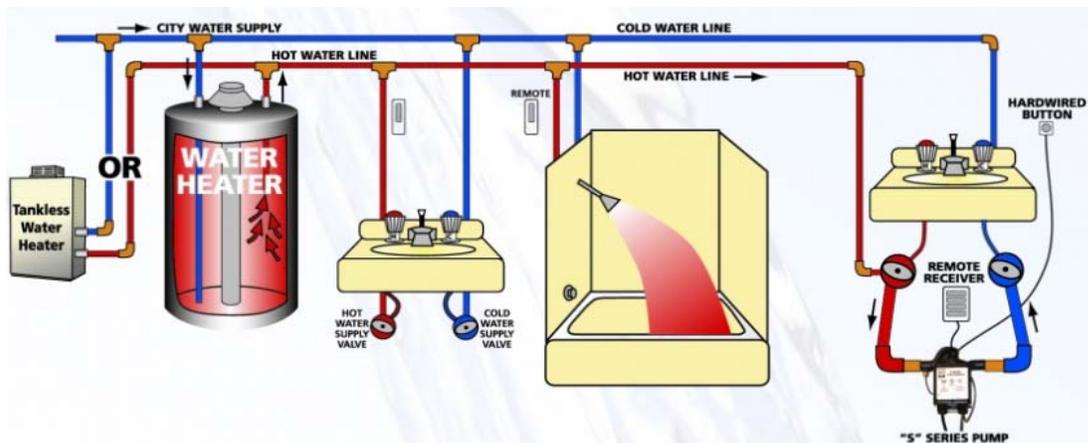
403.5 Ventilation

- Whole house ventilation system required
 - meet IMC or IRC
 - minimum efficacy
- Mechanical Vents
 - require dampers



403.4 Hot Water Distribution

- Circulating system controls (prefer *on-demand* with button or motion activated)-(Mandatory)
- Pipe insulation -(Prescriptive)



403.6 Equipment Sizing

- Load Calcs & Sizing
 - Per Mechanical section of IRC
 - ACCA Manual J or approved equivalent, i.e., ASHRAE Fundamentals
 - MUST BE ACCURATE
 - Permits 72 and 75 as indoor design temps

| Room name | | Entire House | | Basement | | | | | | | | | |
|-----------------|--|--------------|----------------------------|--------------|-------------------------|------|--------------|------|-------------------------|------|--------------|------|------|
| Exposed wall | | 172.0 ft | | 172.0 ft | | | | | | | | | |
| Ceiling height | | 10.0 | | 10.0 | | | | | | | | | |
| Room dimensions | | | | | | | | | | | | | |
| Room area | | 1741.6 sq ft | | 1741.6 sq ft | | | | | | | | | |
| Ty | Construction number <small>Select item cell per data base</small> | U-value | HTM (Btu/ft ²) | | Area (ft ²) | | Load (Btu/h) | | Area (ft ²) | | Load (Btu/h) | | |
| | | | Heat | Cool | Gross | NPIS | Heat | Cool | Gross | NPIS | Heat | Cool | |
| 0 | M 12C-6hw | 0.060 | ins | 2.020 | 0.759 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 0 | M 15B-0c-6 | 0.488 | ins | 13.07 | 2.996 | 523 | 523 | 6834 | 1567 | 523 | 523 | 6834 | 658 |
| 0 | M 12C-6hw | 0.060 | ins | 2.020 | 0.759 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | M 15B-0c-8 | 0.488 | ins | 9.986 | 1.498 | 333 | 333 | 2992 | 499 | 333 | 333 | 2992 | 343 |
| 0 | M 12C-6hw | 0.060 | ins | 2.020 | 0.759 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11 | M 15B-0c-6 | 0.488 | ins | 13.07 | 2.996 | 523 | 523 | 6834 | 1567 | 523 | 523 | 6834 | 1332 |
| 0 | M 12C-6hw | 0.060 | ins | 2.020 | 0.759 | 333 | 209 | 588 | 158 | 333 | 209 | 588 | 132 |
| 0 | M 1D-c2hw | 0.550 | ins | 25.85 | 34.46 | 83 | 0 | 2157 | 2871 | 83 | 0 | 2157 | 6231 |
| 0 | M 10B-w | 0.600 | ins | 26.20 | 18.13 | 41 | 0 | 1156 | 743 | 41 | 0 | 1156 | 1482 |
| 0 | M 16B-2hd | 0.034 | ins | 1.598 | 1.770 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | F 22A-ypa | 1.180 | ins | 55.46 | 0.000 | 330 | 55 | 3050 | 0 | 330 | 55 | 3050 | 0 |
| 0 | F 21A-2bt | 0.022 | ins | 1.034 | 0.000 | 1411 | 116 | 1459 | 0 | 1411 | 116 | 1459 | 0 |

M1401.3 Sizing. Heating and cooling *equipment* shall be sized in accordance with ACCA Manual S based on building loads calculated in accordance with ACCA Manual J or other *approved* heating and cooling calculation methodologies.

403.8 Snow melt system controls

Snow melt system controls:

- Automatic controls that can shut system down when pavement temperature is above 50°F and it is not snowing/raining; or
- Automatic or manual control that can shut system down when outdoor temp is above 40°F



403.9 Pools

403.9.1 Pool heaters

- Readily accessible on-off switch
- Natural gas or LPG fired pool heaters will not have continuously burning pilot lights

403.9.2 Time switches

- Automatic controls required to operate pool heaters and pumps on a preset schedule
- Exceptions
 - Where public health standards require 24 hour operation
 - Where pumps are required to operate solar and waste heat recovery pool heating systems



403.9.3 Pool Covers

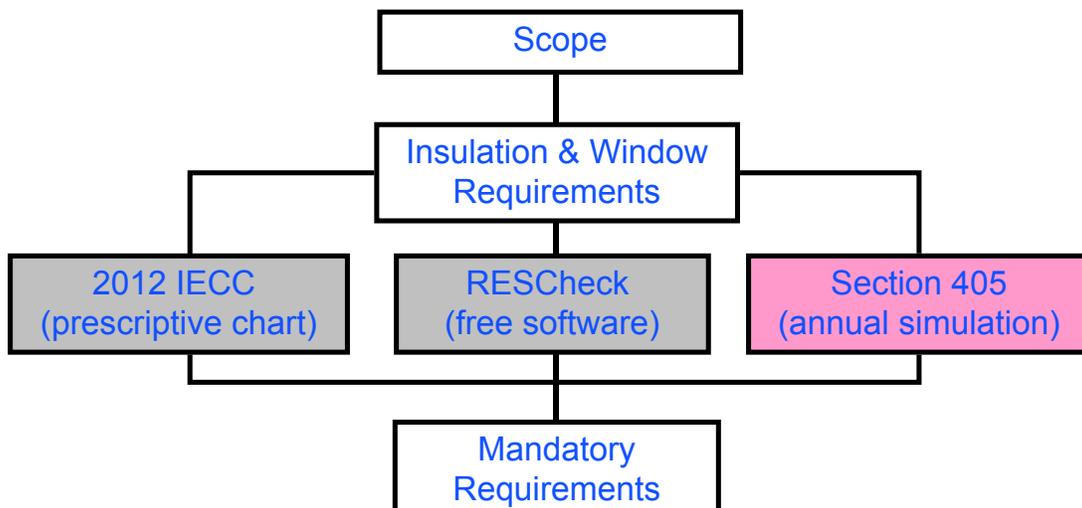
- Heated pools required to have a pool cover
 - Pool cover must be vapor retardant
- Exception
 - Pools deriving > 70% energy for heating from site-recovered energy (heat pump) or solar source



- Residential
 - 75% of lamps in permanently installed fixtures shall be high efficacy lamps
 - 60 lumens per watt if over 40 W
 - 50 lumens per watt if between 40 and 15 W
 - 40 lumens per watt if 15 W less



- *Check out smart planet – “nano bulb”*



Simulated Performance Alternative

- Annual energy usage simulation demonstrates that the proposed building's *energy costs* are \leq “standard code” building
- Likely to involve a HERS rater
- REMrate, Energy Gauge, etc.
- Allow more flexibility (SHGC, duct R-value, etc.)
- More valuable due to stricter code

www.resnet.us



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Duct and Envelope Tightness (DET) Verifier

Certified DET Verifier can either:

- Be previously certified
 - HERS Rater
 - BPI Analyst
- Pass a DET Verifier Course
 - Explain calculations for ACH50 and % duct leakage
 - Discuss testing protocol (setup, safety, and accuracy)
 - Field exam on tools (use blower door and duct tester)
 - Pass Written Exam – 25 Questions (1 hour)



CERTIFIED DUCT AND ENVELOPE TIGHTNESS (DET) VERIFIER. A certified DET verifier shall be a certified Home Energy Rating Systems (HERS) rater, or be a certified Home Performance with ENERGY STAR contractor, or be a Building Performance Institute (BPI) Analyst, or successfully complete a certified DET verifier course that is approved by the Georgia Department of Community Affairs.
(Effective January 1, 2011)

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Draft of white paper for Thermal XII Conference about DET Verifier program (available from southface.org)

Meeting the Residential Performance Testing Requirements of the 2012 IECC: A Case Study for States to Ensure Code Adoption and Compliance Using Duct and Envelope Tightness (DET) Verifiers

An Overview of Lessons Learned Plus Recommendations

Mike Barcik
ASHRAE Member since 1987

ABSTRACT

The 2012 International Energy Conservation Code (IECC) requires new homes and major renovations to have a pressure test of the building envelope and duct systems that are located outside of the thermal envelope. Testing is vital as leaky homes and ductwork often represent major sources of energy waste in homes. Many states will likely adopt the 2012 IECC over the next few years. However, many states currently lack the capacity to meet the testing requirements mandated by the 2012 IECC. To ensure code adoption and compliance, it is critical that states build lasting infrastructure to offer testing services and that these services be available at a competitive price. If not, there could be a serious threat of a backlash against the testing provisions of the 2012 IECC, or perhaps, the entire code.

In 2011, Georgia implemented a building energy code that requires duct and building envelope leakage testing (DET) and addresses performance testing issues left unresolved by the IECC such as who is qualified to perform the required testing, where should the testing results be recorded, how do the testing requirements apply to upgrades and renovations to existing homes and duct systems, should there be special considerations for multifamily buildings (e.g., sampling), and what is an acceptable and effective duct sealant. This case study addresses key issues such as the appropriate experience and training required for DET professionals, acceptance of existing national testing certifications and effective outreach strategies to recruit and train DET professionals.

INTRODUCTION

The U.S. Department of Energy has identified air leakage in building envelopes and duct systems as major

Table 1: Duct and Envelope Tightness Requirements

| Issue | 2009 IECC | 2011 GA Energy Code | 2012 IECC |
|--|--|---|--|
| Envelope Testing – Single Family | Optional: Blower door (BD) test or Visual Inspection checklist | Mandatory BD test with optional Visual Inspection checklist | Mandatory BD test and Visual Inspection checklist |
| Envelope Testing – Multifamily | Optional: BD test or Visual Inspection checklist | Optional – Visual Inspection or BD test. Sampling 1 in 4 units per floor permitted or RESNET protocol | Mandatory BD test (no mention of sampling) |
| Envelope passing criteria | < 7 ACH ₅₀ all Climate Zones (CZ) | < 7 ACH ₅₀ all CZ (2-4) | ≤ 3 ACH ₅₀ in CZ 3-8 ≤ 5 ACH ₅₀ in CZ 1-2 |
| Clarify if envelope test required on alteration or renovation | No guidance | “When construction affects all aspects of building envelope (gut renovation) | No guidance |
| Duct Testing criteria at Rough-in (RI) (Total) | 4% - RI Total no Air Handler 6% - RI Total w/ Air Handler | 6% - RI Total w/ Air Handler | 3% - RI Total no Air Handler 4% - RI Total w/ Air Handler |
| Duct Testing criteria at Post Construction—Post Construction Total (PCT) or Post Construction to Outside (PCO) | 12% - PCT 8% - PCO | 12% - PCT 8% - PCO | 4% PC (no incentive for testing at final or To Outside) |

Table 1: Duct and Envelope Tightness Requirements

| Issue | 2009 IECC | 2011 GA Energy Code | 2012 IECC |
|---|--|---|--|
| Record /Display Test Results | Not required | On Energy Code certificate – template provided | On Energy Code certificate – no specifics on what to provide |
| Exempt from Duct Testing | Ducts and Air Handler Unit (AHU) entirely inside building Thermal Envelope | Ducts and AHU entirely inside building Thermal Envelope | Ducts and AHU entirely inside building Thermal Envelope |
| Duct pressure test required when modifying an existing system | No guidance | When > 50% of existing duct system is modified. When AHU is changed out, test is not required but duct sealing with mastic through plenum connections is required | No guidance |
| Building cavities allowed as ducts | Only for returns | Not allowed for supply or returns | Not allowed for supply or returns |
| Duct sealing material | UL tape, mastic, etc. | No UL tape, only mastic and mastic tape | UL tape, mastic, etc. |
| Qualified testers | No guidance | DET verifiers and RESNET and BPI certified professionals | No guidance |

Four Companies Surveyed around Georgia:

- Company A – metro Atlanta -CZ3A (944 homes)
 - 595 minimum code / 349 beyond code single family
- Company B – southeast -CZ2A & 3A (77 dwellings)
 - 3 multifamily developments – all in beyond code program
- Company C – southern -CZ2A (22 homes)
 - 19 minimum code / 3 beyond code single family
- Company D – northern -CZ4A (55 homes)
 - All minimum code single family

Some key results and conclusions:

- 2009 energy code requirements can be met
 - Fairly modest effort and should pass
- Beyond Code programs work
 - Results consistently exceeded code minimum
- Companies that performed additional services achieved higher performance
 - Air sealing
- Energy code enforcement matters
 - Homes and ducts that did pass were only barely passing
 - Houses that did not pass were still granted C.O. and thus did not follow up on testing requirements
- Spray foam houses performed well
- Prefer ELR_{50} over ACH_{50}
- Sampling Protocol for MF (test every SF home)

Wrap up and Q&A

Thank you!

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Ways we have made the code better

1. Improved Kneewalls
2. Consistent Windows
3. Air Sealing Graphics
4. Minimum Insulation Thresholds
5. Lighting Vacancy Sensor Credit
6. Better Ducts - Require Mastic
7. No Electric Furnaces
8. No Powered Attic Ventilators (except solar powered)
9. Mandatory Blower Door and Duct Blaster test
10. Qualifications of Verifiers– (who can do testing)

