

## What your HERS QA Provider Wishes You Knew

2014 RESNET Conference - Atlanta

26 February 2014



# **About Energy Vanguard**

- > High-performance homes: Knowledge + Service
- Consulting & Training
- > HERS QA provider
- Full HVAC design
  (Manuals J, S, T, & D)
- BPI Test Center
- > Industry leading blog
- Allison is member of RESNET QA
  Committee (and PHIUS Board of Directors)





## **Topics for Discussion**

#### **RESNET REQUIREMENTS**

## **QUALITY ASSURANCE**

#### **SOFTWARE**

**HELPFUL RESOURCES** 



## **RESNET Requirements**

- > Chapter 8
- Correction Factors & Adjustments
- > Baseline
- > Duct leakage exemption
- > Certification/Recertification
- Rating Registry



#### **Blower Door Setup – Doors Open or Closed?**

- Attached Garage-section 802.2.2
  CLOSED. Unless you have the blower door installed between the house and garage.
- Crawlspace-section 802.2.3
  If encapsulated, OPEN between house and crawlspace, but vents and external doors CLOSED.
   If unconditioned, interior doors CLOSED, but vents and exterior doors should be OPEN.



#### **Blower Door Procedure – Testing Conditions**

- Temperature–Section 802.4.3 Record indoor and outdoor temperature in degrees F°
  If difference in indoor and outdoor temperature is more than 30 degrees F°, you must calculate the CORRECTED CFM50 with the formula on the next slide.
- Altitude–Section 802.4.4 Record if above 5000ft
  If above 5000 ft, you must calculate the CORRECTED CFM50

Blower Door – Calculating Corrected CFM<sub>50</sub>

Formula-Section 802.5.9

Corrected CFM50 = Nominal CFM50 x Altitude Correction Factor x Temperature Correction Factor, where

Altitude Correction Factor = 1 + (0.000006 x altitude (ft))

*Temperature Correction Factor* = value in Table 802.1 below.





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#### **Blower Door – Temperature Correction Factors**

Table 802.1 Temperature Correction Factors for Pressurization and Depressurization Testing- Calculated according to ASTM E779-10

#### Chart found in section *802.7.9 of Standards*

|         |     | Cor   | rectio | n Fact | ors fo  | r Pres | surizat | tion Te | esting |       |         |
|---------|-----|-------|--------|--------|---------|--------|---------|---------|--------|-------|---------|
|         |     |       |        | IN     | ISIDE T | EMPERA | ATURE ( | F)      |        |       |         |
|         |     | 50    | 55     | 60     | 65      | 70     | 75      | 80      | 85     | 90    |         |
|         | -20 | 1.062 | 1.072  | 1.081  | 1.090   | 1.099  | 1.108   | 1.117   | 1.127  | 1.136 |         |
|         | -15 | 1.056 | 1.056  | 1.075  | 1.084   | 1.093  | 1.102   | 1.111   | 1.120  | 1.129 |         |
|         | -10 | 1.051 | 1.060  | 1.069  | 1.078   | 1.087  | 1.096   | 1.105   | 1.114  | 1.123 |         |
|         | -5  | 1.045 | 1.054  | 1.063  | 1.072   | 1.081  | 1.090   | 1.099   | 1.108  | 1.117 |         |
|         | 0   | 1.039 | 1.048  | 1.057  | 1.066   | 1.075  | 1.084   | 1.093   | 1.102  | 1.111 |         |
|         | 5   | 1.033 | 1.042  | 1.051  | 1.060   | 1.069  | 1.078   | 1.087   | 1.096  | 1.105 |         |
|         | 10  | 1.028 | 1.037  | 1.046  | 1.055   | 1.064  | 1.072   | 1.081   | 1.090  | 1.099 |         |
| DUTSIDE | 15  | 1.023 | 1.031  | 1.040  | 1.049   | 1.058  | 1.067   | 1.076   | 1.084  | 1.093 | OUTSIDE |
| TEMP    | 20  | 1.017 | 1.026  | 1.035  | 1.044   | 1.052  | 1.061   | 1.070   | 1.079  | 1.087 | TEMP    |
| (F)     | 25  | 1.012 | 1.021  | 1.029  | 1.038   | 1.047  | 1.056   | 1.064   | 1.073  | 1.082 | (F)     |
|         | 30  | 1.007 | 1.015  | 1.024  | 1.033   | 1.041  | 1.050   | 1.059   | 1.067  | 1.076 |         |
|         | 35  | 1.002 | 1.010  | 1.019  | 1.028   | 1.036  | 1.045   | 1.054   | 1.062  | 1.071 |         |
|         | 40  | 0.997 | 1.005  | 1.014  | 1.023   | 1.031  | 1.040   | 1.048   | 1.057  | 1.065 |         |
|         | 45  | 0.992 | 1.000  | 1.009  | 1.017   | 1.026  | 1.035   | 1.043   | 1.051  | 1.060 |         |
|         | 50  | 0.987 | 0.995  | 1.004  | 1.012   | 1.021  | 1.029   | 1.038   | 1.046  | 1.055 |         |
|         | 55  | 0.982 | 0.990  | 0.999  | 1.008   | 1.016  | 1.024   | 1.033   | 1.041  | 1.050 |         |
|         | 60  | 0.977 | 0.986  | 0.994  | 1.003   | 1.011  | 1.019   | 1.028   | 1.036  | 1.045 |         |
|         | 65  | 0.973 | 0.981  | 0.989  | 0.998   | 1.006  | 1.015   | 1.023   | 1.031  | 1.040 |         |
|         | 70  | 0.968 | 0.976  | 0.985  | 0.993   | 1.001  | 1.010   | 1.018   | 1.026  | 1.035 |         |
|         | 75  | 0.963 | 0.972  | 0.980  | 0.988   | 0.997  | 1.005   | 1.013   | 1.022  | 1.030 |         |
|         | 80  | 0.959 | 0.967  | 0.976  | 0.984   | 0.992  | 1.000   | 1.009   | 1.017  | 1.025 |         |
|         | 85  | 0.955 | 0.963  | 0.971  | 0.979   | 0.988  | 0.996   | 1.004   | 1.012  | 1.020 |         |
|         | 90  | 0.950 | 0.958  | 0.967  | 0.975   | 0.983  | 0.991   | 0.999   | 1.008  | 1.016 |         |
|         | 95  | 0.946 | 0.954  | 0.962  | 0.970   | 0.979  | 0.987   | 0.995   | 1.003  | 1.011 |         |
|         | 100 | 0.942 | 0.950  | 0.958  | 0.966   | 0.970  | 0.982   | 0.990   | 0.998  | 1.007 |         |
|         | 105 | 0.938 | 0.946  | 0.954  | 0.962   | 0.970  | 0.978   | 0.986   | 0.994  | 1.002 | İ       |
|         | 110 | 0.933 | 0.942  | 0.950  | 0.952   | 0.966  | 0.974   | 0.982   | 0.990  | 0.998 | İ       |

Correction Factors for Depressurization Testing INSIDE TEMPERATURE (F)

|     | 50    | 55    | 60    | 65    | 70    | 75    | 80    | 85    | 90    |
|-----|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| -20 | 0.865 | 0.861 | 0.857 | 0.853 | 0.849 | 0.845 | 0.841 | 0.837 | 0.833 |
| -15 | 0.874 | 0.870 | 0.866 | 0.862 | 0.858 | 0.854 | 0.850 | 0.846 | 0.842 |
| -10 | 0.883 | 0.879 | 0.874 | 0.870 | 0.866 | 0.862 | 0.858 | 0.854 | 0.850 |
| -5  | 0.892 | 0.887 | 0.883 | 0.879 | 0.875 | 0.871 | 0.867 | 0.863 | 0.859 |
| 0   | 0.900 | 0.896 | 0.892 | 0.887 | 0.883 | 0.879 | 0.875 | 0.871 | 0.867 |
| 5   | 0.909 | 0.905 | 0.900 | 0.896 | 0.892 | 0.888 | 0.883 | 0.879 | 0.875 |
| 10  | 0.918 | 0.913 | 0.909 | 0.905 | 0.900 | 0.896 | 0.892 | 0.888 | 0.884 |
| 15  | 0.927 | 0.922 | 0.918 | 0.913 | 0.909 | 0.905 | 0.900 | 0.896 | 0.892 |
| 20  | 0.935 | 0.931 | 0.926 | 0.922 | 0.917 | 0.913 | 0.909 | 0.905 | 0.900 |
| 25  | 0.944 | 0.939 | 0.935 | 0.930 | 0.926 | 0.922 | 0.917 | 0.913 | 0.909 |
| 30  | 0.952 | 0.948 | 0.943 | 0.939 | 0.934 | 0.930 | 0.926 | 0.921 | 0.917 |
| 35  | 0.961 | 0.956 | 0.952 | 0.947 | 0.943 | 0.938 | 0.934 | 0.930 | 0.925 |
| 40  | 0.970 | 0.965 | 0.960 | 0.956 | 0.951 | 0.947 | 0.942 | 0.938 | 0.934 |
| 45  | 0.978 | 0.974 | 0.969 | 0.964 | 0.960 | 0.955 | 0.951 | 0.946 | 0.942 |
| 50  | 0.987 | 0.982 | 0.977 | 0.973 | 0.968 | 0.963 | 0.959 | 0.955 | 0.950 |
| 55  | 0.995 | 0.990 | 0.986 | 0.981 | 0.976 | 0.972 | 0.967 | 0.963 | 0.958 |
| 60  | 1.004 | 0.999 | 0.994 | 0.989 | 0.985 | 0.980 | 0.976 | 0.971 | 0.967 |
| 65  | 1.012 | 1.008 | 1.003 | 0.998 | 0.993 | 0.988 | 0.984 | 0.979 | 0.975 |
| 70  | 1.021 | 1.016 | 1.011 | 1.006 | 1.001 | 0.997 | 0.992 | 0.988 | 0.983 |
| 75  | 1.029 | 1.024 | 1.019 | 1.015 | 1.010 | 1.005 | 1.000 | 0.996 | 0.991 |
| 80  | 1.038 | 1.033 | 1.028 | 1.023 | 1.018 | 1.013 | 1.009 | 1.004 | 0.999 |
| 85  | 1.046 | 1.041 | 1.036 | 1.031 | 1.026 | 1.022 | 1.017 | 1.012 | 1.008 |
| 90  | 1.055 | 1.050 | 1.045 | 1.040 | 1.035 | 1.030 | 1.025 | 1.020 | 1.016 |
| 95  | 1.063 | 1.058 | 1.053 | 1.048 | 1.043 | 1.038 | 1.033 | 1.028 | 1.024 |
| 100 | 1.072 | 1.066 | 1.061 | 1.056 | 1.051 | 1.046 | 1.041 | 1.037 | 1.032 |
| 105 | 1.080 | 1.075 | 1.070 | 1.064 | 1.059 | 1.054 | 1.050 | 1.045 | 1.040 |
| 110 | 1.088 | 1.083 | 1.078 | 1.073 | 1.068 | 1.063 | 1.058 | 1.053 | 1.048 |

#### Table 802.1 Temperature Correction Factors for Pressurization and Depressurization Testing- Calculated according to ASTM E779-10

|         |     | Cor   | rectio | n Fact | ors fo | r Pres:<br>EMPER/ | SURIZAT | tion Te | esting |       |         |     | Corr  | ection | Facto | ors for<br>ISIDE T | Depre<br>EMPER/ | essuri:<br>ATURE ( | ation<br>F) | Testir | ng    |
|---------|-----|-------|--------|--------|--------|-------------------|---------|---------|--------|-------|---------|-----|-------|--------|-------|--------------------|-----------------|--------------------|-------------|--------|-------|
|         |     | 50    | 55     | 60     | 65     | 70                | 75      | 80      | 85     | 90    |         |     | 50    | 55     | 60    | 65                 | 70              | 75                 | 80          | 85     | 90    |
|         | -20 | 1.062 | 1.072  | 1.081  | 1.090  | 1.099             | 1.108   | 1.117   | 1.127  | 1.136 |         | -20 | 0.865 | 0.861  | 0.857 | 0.853              | 0.849           | 0.845              | 0.841       | 0.837  | 0.833 |
|         | -15 | 1.056 | 1.056  | 1.075  | 1.084  | 1.093             | 1.102   | 1.111   | 1.120  | 1.129 |         | -15 | 0.874 | 0.870  | 0.866 | 0.862              | 0.858           | 0.854              | 0.850       | 0.846  | 0.842 |
|         | -10 | 1.051 | 1.060  | 1.069  | 1.078  | 1.087             | 1.096   | 1.105   | 1.114  | 1.123 |         | -10 | 0.883 | 0.879  | 0.874 | 0.870              | 0.866           | 0.862              | 0.858       | 0.854  | 0.850 |
|         | -5  | 1.045 | 1.054  | 1.063  | 1.072  | 1.081             | 1.090   | 1.099   | 1.108  | 1.117 |         | -5  | 0.892 | 0.887  | 0.883 | 0.879              | 0.875           | 0.871              | 0.867       | 0.863  | 0.859 |
|         | 0   | 1.039 | 1.048  | 1.057  | 1.066  | 1.075             | 1.084   | 1.093   | 1.102  | 1.111 |         | 0   | 0.900 | 0.896  | 0.892 | 0.887              | 0.883           | 0.879              | 0.875       | 0.871  | 0.867 |
|         | 5   | 1.033 | 1.042  | 1.051  | 1.060  | 1.069             | 1.078   | 1.087   | 1.096  | 1.105 |         | 5   | 0.909 | 0.905  | 0.900 | 0.896              | 0.892           | 0.888              | 0.883       | 0.879  | 0.875 |
|         | 10  | 1.028 | 1.037  | 1.046  | 1.055  | 1.064             | 1.072   | 1.081   | 1.090  | 1.099 |         | 10  | 0.918 | 0.913  | 0.909 | 0.905              | 0.900           | 0.896              | 0.892       | 0.888  | 0.884 |
| OUTSIDE | 15  | 1.023 | 1.031  | 1.040  | 1.049  | 1.058             | 1.067   | 1.076   | 1.084  | 1.093 | OUTSIDE | 15  | 0.927 | 0.922  | 0.918 | 0.913              | 0.909           | 0.905              | 0.900       | 0.896  | 0.892 |
| TEMP    | 20  | 1.017 | 1.026  | 1.035  | 1.044  | 1.052             | 1.061   | 1.070   | 1.079  | 1.087 | TEMP    | 20  | 0.935 | 0.931  | 0.926 | 0.922              | 0.917           | 0.913              | 0.909       | 0.905  | 0.900 |
| (F)     | 25  | 1.012 | 1.021  | 1.029  | 1.038  | 1.047             | 1.056   | 1.064   | 1.073  | 1.082 | (F)     | 25  | 0.944 | 0.939  | 0.935 | 0.930              | 0.926           | 0.922              | 0.917       | 0.913  | 0.909 |
|         | 30  | 1.007 | 1.015  | 1.024  | 1.033  | 1.041             | 1.050   | 1.059   | 1.067  | 1.076 |         | 30  | 0.952 | 0.948  | 0.943 | 0.939              | 0.934           | 0.930              | 0.926       | 0.921  | 0.917 |
|         | 35  | 1.002 | 1.010  | 1.019  | 1.028  | 1.036             | 1.045   | 1.054   | 1.062  | 1.071 |         | 35  | 0.961 | 0.956  | 0.952 | 0.947              | 0.943           | 0.938              | 0.934       | 0.930  | 0.925 |
|         | 40  | 0.997 | 1.005  | 1.014  | 1.023  | 1.031             | 1.040   | 1.048   | 1.057  | 1.065 |         | 40  | 0.970 | 0.965  | 0.960 | 0.956              | 0.951           | 0.947              | 0.942       | 0.938  | 0.934 |
|         | 45  | 0.992 | 1.000  | 1.009  | 1.017  | 1.026             | 1.035   | 1.043   | 1.051  | 1.060 |         | 45  | 0.978 | 0.974  | 0.969 | 0.964              | 0.960           | 0.955              | 0.951       | 0.946  | 0.942 |
|         | 50  | 0.987 | 0.995  | 1.004  | 1.012  | 1.021             | 1.029   | 1.038   | 1.046  | 1.055 |         | 50  | 0.987 | 0.982  | 0.977 | 0.973              | 0.968           | 0.963              | 0.959       | 0.955  | 0.950 |
|         | 55  | 0.982 | 0.990  | 0.999  | 1.008  | 1.016             | 1.024   | 1.033   | 1.041  | 1.050 |         | 55  | 0.995 | 0.990  | 0.986 | 0.981              | 0.976           | 0.972              | 0.967       | 0.963  | 0.958 |
|         | 60  | 0.977 | 0.986  | 0.994  | 1.003  | 1.011             | 1.019   | 1.028   | 1.036  | 1.045 |         | 60  | 1.004 | 0.999  | 0.994 | 0.989              | 0.985           | 0.980              | 0.976       | 0.971  | 0.967 |
|         | 65  | 0.973 | 0.981  | 0.989  | 0.998  | 1.006             | 1.015   | 1.023   | 1.031  | 1.040 |         | 65  | 1.012 | 1.008  | 1.003 | 0.998              | 0.993           | 0.988              | 0.984       | 0.979  | 0.975 |
|         | 70  | 0.968 | 0.976  | 0.985  | 0.993  | 1.001             | 1.010   | 1.018   | 1.026  | 1.035 |         | 70  | 1.021 | 1.016  | 1.011 | 1.006              | 1.001           | 0.997              | 0.992       | 0.988  | 0.983 |
|         | 75  | 0.963 | 0.972  | 0.980  | 0.988  | 0.997             | 1.005   | 1.013   | 1.022  | 1.030 |         | 75  | 1.029 | 1.024  | 1.019 | 1.015              | 1.010           | 1.005              | 1.000       | 0.996  | 0.991 |
|         | 80  | 0.959 | 0.967  | 0.976  | 0.984  | 0.992             | 1.000   | 1.009   | 1.017  | 1.025 |         | 80  | 1.038 | 1.033  | 1.028 | 1.023              | 1.018           | 1.013              | 1.009       | 1.004  | 0.999 |
|         | 85  | 0.955 | 0.963  | 0.971  | 0.979  | 0.988             | 0.996   | 1.004   | 1.012  | 1.020 |         | 85  | 1.046 | 1.041  | 1.036 | 1.031              | 1.026           | 1.022              | 1.017       | 1.012  | 1.008 |
|         | 90  | 0.950 | 0.958  | 0.967  | 0.975  | 0.983             | 0.991   | 0.999   | 1.008  | 1.016 |         | 90  | 1.055 | 1.050  | 1.045 | 1.040              | 1.035           | 1.030              | 1.025       | 1.020  | 1.016 |
|         | 95  | 0.946 | 0.954  | 0.962  | 0.970  | 0.979             | 0.987   | 0.995   | 1.003  | 1.011 |         | 95  | 1.063 | 1.058  | 1.053 | 1.048              | 1.043           | 1.038              | 1.033       | 1.028  | 1.024 |
|         | 100 | 0.942 | 0.950  | 0.958  | 0.966  | 0.970             | 0.982   | 0.990   | 0.998  | 1.007 |         | 100 | 1.072 | 1.066  | 1.061 | 1.056              | 1.051           | 1.046              | 1.041       | 1.037  | 1.032 |
|         | 105 | 0.938 | 0.946  | 0.954  | 0.962  | 0.970             | 0.978   | 0.986   | 0.994  | 1.002 |         | 105 | 1.080 | 1.075  | 1.070 | 1.064              | 1.059           | 1.054              | 1.050       | 1.045  | 1.040 |
|         | 110 | 0.933 | 0.942  | 0.950  | 0.952  | 0.966             | 0.974   | 0.982   | 0.990  | 0.998 |         | 110 | 1.088 | 1.083  | 1.078 | 1.073              | 1.068           | 1.063              | 1.058       | 1.053  | 1.048 |

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#### Sections 802.5.1 – 802.5.2

- Take FIVE separate baselines w/10 seconds or more between samples.
- > Press BASELINE. Press START.
- > After 10 seconds, RECORD pressure in Pa.
- > Press START. After 10 seconds, RECORD pressure.
- > Repeat line above 3 more times.
- Calculate the difference between the highest and lowest pressure readings. (Remember to take the positive and negative signs into account when you calculate!)



#### Section 802.5.3

If the difference between the highest and lowest baseline reading is:

- < 5.0Pa Standard Level of Accuracy (continue as normal)</p>
- Between 5.0Pa and 10.0Pa Reduced Level of Accuracy (see next slide for action step)
- > > 10.0Pa TILT... GAME OVER
  - (cannot use a one-point airtightness test)









#### Section 802.8.1

Adjustment for **<u>Reduced Level of Accuracy</u>** 

Must calculate the ADJUSTED CFM50 with this formula:

*adjusted CFM50* = extending factor x corrected CFM50,

where:

For a One-point Test, classified as Reduced Level of Accuracy: *extending factor* = 1 + 0.1 x (50 / the induced pressure)



#### Blower Door Procedure – Adjusted CFM50 ≻ Ok. So where do I use it?

adjusted CFM50 value shall be used when:

- · determining whether or not a building meets an airtightness threshold, and
- conducting a Home Energy Rating for the purpose of compliance with any standard, energy code or program.

adjusted CFM50 value shall NOT be used when:

- calculating the expected energy savings from retrofit,
- conducting an energy audit, or
- assessing the relative airtightness of a group of buildings.



#### **Calculations Recap:**

- Corrected CFM50 is calculated when temperature difference is 30 degrees F° or altitude is greater than 5000 ft.
- <u>Adjusted CFM50</u> is calculated when the baseline range is greater than 5.0 Pa but less than 10.0Pa.
   NOTE! – The Adjusted CFM50 formula uses the
  - Corrected CFM50 in its calculation



## **RESNET Duct Leakage**

#### Duct Leakage Test Setup

- Exempt from testing? Section 803.2
  - Inside conditioned space AND 100% visible <u>at time</u> of testing and fully ducted (no building cavities used)
- Unconditioned Spaces-Section 803.3.5 If ducts run through unconditioned spaces, then those spaces need to be connected to the outside



## **RESNET Duct Leakage**

#### **Duct Leakage Test Setup**

- Duct Tester goes where?-Section 803.4.1
  - Attach fan to:
    - Largest return grille closest to the air handler, OR
    - At air handler cabinet (recommended if 3 or more returns)
- Hose goes where?-Section 803.4.2
  - Duct pressure is measured at:
    - Largest supply register closest to the air handler, OR
    - Main supply trunk line, OR
    - Supply plenum (if tester installed at a central return)

DOCUMENT SETUP LOCATIONS!!

## **RESNET Certification Requirements**

## > Initial certification

- Probationary ratings
- > Agreement

## > Recertification

- Every 3 years
- ▶ 18 CEUs
- Or conference
- Or take the test





## **RESNET Registry**

#### > Address must be correct

#### > Provider-Rater relationship must be correct



## **Quality Assurance**

- > The first 6o seconds
- > 10% rating data file review definition
- > QA when changing providers
- > Equipment calibration
- > Documentation



## In the first 60 seconds

- > I hit the analysis button. Errors/Warnings?
- > Quickly look at the energy usage and compare to the home size and geography.
- > Area Analysis tab compare floor and ceiling area, check window ratios
- Property address actual and does it match
- > RTIN correct? Rating type?
- Compare climate location to property address
- > Divide volume by CFA



## QA – 10% rating data file

**Rating Data File** — The collection of information that makes up a file for Home Energy Ratings projected from plans or confirmed, including take-off forms, field data collection forms, energy simulation software files, RESNET Standard Disclosure Forms, rating certificates, rating reports, QA records (including findings and the resolution of any issues) as well as any documentation required by Third-Party Energy Efficiency Programs (EEP's) such as checklists, copies of labels or third-party certificates.

- >10% of all ratings are required to have a rating data file review.
- Drawings, field notes, checklists, HVAC docs, pictures (elevations, insulation, and oddities)
  Standard Disclosure!



## **QA** – **Documentation**

- > Take pictures of "everything" during site visits
- Standard disclosure. Standard disclosure.
  Standard disclosure. Standard disclosure.
- > Print/Save reports when you get the file back to minimize REM/Rate version issues.



# **QA – Changing Providers**

- RESNET requires that all providers complete 1% field QA for all ratings submitted through them.
- > Mid-year transfer will likely require field QA's from old and new provider



# **QA – Equipment Calibration**

## > Calibration <u>CHECK</u> every year

- > Manometers
  - > Manufacturer
  - ➤ RESNET
- > Fans
  - "Tongue test"
  - Sensor position test
  - Duct blaster calibration plate



## **Software – REM/Rate**

#### > REM/Rate tricks and tips

> Libraries



#### > Standard Disclosure

- Check under the "Extras" menu
- Logos
  - Reports Menu: "New Logos..."

#### > Templates

• Same information over and over... Set to Default Building under the File menu



#### > Making copies

Use a file that doesn't have a registry id

#### > Rotating the building

Tools Menu: "Rotate Windows/Skylights"

#### > Comparing two files

• 2: Building Reports



Speaking of printing...

> Old Reports (i.e. Building File Report)

- Reports Menu "Old View/Select Reports..."
- > Version 14 printing cautions
  - Print All
  - Save as PDF



- > Changing your view
- > Reset Windows Layout
- > File Maneuvers
  - Within REM/Rate
    - Tab
    - Shift Tab
    - Drop down "alphabet-seek"
    - Math in cells
  - Alt Tab (PC only)



#### > Batch changes

- > Awesome!
- File Menu or Tools Menu: "Batch File Modification..."
- > Batch printing
  - > Awesome-er!
  - Reports Menu: "Batch..."



## **Helpful Resources**

#### Various places for information > REM/Rate discussion group on Google "REM Software Group"

- > Mechanical equipment resources
- AHRI ahri.org
- Other methods

#### > Lights and Appliances



## **AHRI website**

- > ahridirectory.org
- Best for new equipment
- Use RESIDENTIAL section at top (instead of COMMERCIAL)
- Choose correct category
  - Heat pumps are separate from AC and furnaces
  - Water Heaters section is very useful
- > Try to use model # data as often as possible
  - For ACs & heat pumps, enter outdoor unit data first
  - Truncate model # when no results are returned



## **AHRI website**

#### Try these examples

- Heat pump 25HBC330A300 condenser & FB4CNF030 air handler
- Heat pump 13PJL24A01 condenser & RHLL-HM2417JA air handler
- > AC-GSX130361BA, CAPF3636B6DB
- Furnace GMS80804BXB
- ▷ DHW 82V52-2



## **Other Methods**

Don't solely rely on the yellow Energy Guide label on condenser. It's often incorrect.

#### > Can use Preston's Guide for older furnaces

- \$125 for print
- \$350 for CD-ROM
- \$125/yr for online access
  (\$60 for 3 month trial)



## **Other Methods – Experience**

#### > Math for furnaces

- Label will often have input and output capacities
- > Model numbers and model names
  - Good for sizes, not always good for SEER ratings

| <b>TRANE XE 900</b><br>High Efficiency air conditioner | SERIALE1309                   | 6737                 |
|--|-------------------------------|----------------------|
|  | PROD NXH524GK                 | (A100<br>(A100       |
|  | METERING TXU<br>DEVICE INDOOR | 46 PISTON<br>OUTDOOR |
|  | FACTORY CHARGED               | R410A<br>3.45 KG     |



## **Other Methods – Defaults**

#### Default Equipment Efficiencies

combined forces to create AHRI, the Air-Conditioning, Heating, and Refrigeration Institute

| Year of Manufacture      |  | Pre-60  | <u>60-69</u>   | <u>70-74</u>   | <u>75-83</u>  | <u>84-87</u>   | <u>88-91</u>  | <u>92-</u>  |
|--------------------------|--|---|--|--|---|--|---|---|
| Heating Equipment        | <u>Units</u>   |   |  |  |   |  |   |   |
| Gas Furnace              | AFUE   | 60  | 60   | 65   | 68  | 68   | 76  | 78  |
| Gas Boiler               | AFUE   | 60  | 60   | 65   | 65  | 70   | 77  | 80  |
| Oil Furnace              | AFUE   | 60  | 65   | 72   | 75  | 80   | 80  | 80  |
| Oil Boiler               | AFUE   | 60  | 65   | 72   | 75  | 80   | 80  | 80  |
| Air-Source Heat Pump     | HSPF   | 4.5   | 4.5  | 4.7  | 5.5   | 6.3  | 6.8   | 6.8   |
| Ground-Water Heat Pump   | COP  | 2.7   | 2.7  | 2.7  | 3.0   | 3.1  | 3.2   | 3.5   |
| Ground-Coupled Heat Pump | COP  | 2.3   | 2.3  | 2.3  | 2.5   | 2.6  | 2.7   | 3.0   |
|                          |  |   |  |  |   |  |   |   |
| Year of Manufacture      |  | <u>Pre-60</u>   | <u>60-69</u>   | <u>70-74</u>   | <u>75-83</u>  | <u>84-87</u>   | <u>88-91</u>  | <u>92-</u>  |
| Cooling Equipment        | <u>Units</u>   |   |  |  |   |  |   |   |
| Air-Source Heat Pump     | SEER   | 5.0   | 6.1  | 6.5  | 7.4   | 8.7  | 9.4   | 10.0  |
| Ground-Water Heat Pump   | EER  | 10.0  | 10.0   | 10.0   | 13.0  | 13.0   | 14.0  | 16.0  |
| Ground-Coupled Heat Pump | EER  | 8.0   | 8.0  | 8.0  | 11.0  | 11.0   | 12.0  | 14.0  |
| Central Air Conditioner  | SEER   | 5.0   | 6.1  | 6.5  | 7.4   | 8.7  | 9.4   | 10.0  |
| Room Air Conditioner     | EER  | 5.0   | 6.1  | 6.1  | 6.7   | 7.7  | 8.1   | 8.5   |
|                          |  |   |  |  |   |  |   | -   |
| Year of Manufacture      |  | Pre-60  | <u>60-69</u>   | <u>70-74</u>   | <u>75-83</u>  | <u>84-87</u>   | <u>88-91</u>  | <u>92-</u>  |
| Water Heating Equipment  | <u>Units</u>   |   |  |  |   |  |   |   |
| Gas Storage              | EF   | 0.47  | 0.47   | 0.47   | 0.49  | 0.55   | 0.56  | 0.56  |
| Oil Storage              | EF   | 0.47  | 0.47   | 0.47   | 0.48  | 0.49   | 0.54  | 0.56  |
| Electric Storage         | EF   | 0.79  | 0.80   | 0.80   | 0.81  | 0.83   | 0.87  | 0.88  |
|                          | Year of Manufacture      Heating Equipment      Gas Furnace      Gas Boiler      Oil Furnace      Oil Boiler      Air-Source Heat Pump      Ground-Water Heat Pump      Ground-Coupled Heat Pump      Ground-Coupled Heat Pump      Ground-Coupled Heat Pump      Ground-Coupled Heat Pump      Ground-Coupled Heat Pump      Ground-Coupled Heat Pump      Ground-Coupled Heat Pump      Ground-Coupled Heat Pump      Ground-Coupled Heat Pump      Ground-Coupled Heat Pump      Ground-Coupled Heat Pump      Ground-Coupled Heat Pump      Gas Ator Conditioner      Room Air Conditioner      Vear of Manufacture      Water Heating Equipment      Gas Storage      Oil Storage      Electric Storage | Year of ManufactureHeating EquipmentUnitsGas FurnaceAFUEGas BoilerAFUEOil FurnaceAFUEOil BoilerAFUEOil BoilerAFUEAir-Source Heat PumpCOPGround-Water Heat PumpCOPGround-Coupled Heat PumpCooling EquipmentUnitsAir-Source Heat PumpSEERGround-Coupled Heat PumpSEERGround-Coupled Heat PumpEERGround-Coupled Heat PumpEERGround-Coupled Heat PumpEERGround-Coupled Heat PumpEERGround-Coupled Heat PumpEERGround-Coupled Heat PumpEERGround-Coupled Heat PumpEERGas Ator ConditionerEERVater Heating EquipmentUnitsGas StorageEFOil StorageEFElectric StorageEF | Year of ManufacturePre-60Heating EquipmentUnitsGas FurnaceAFUE60Gas BoilerAFUE60Qil FurnaceAFUE60Qil BoilerAFUE60Qil BoilerAFUE60AFUEQil BoilerAFUE60AFUEQir Source Heat PumpHSPF4.5Ground-Water Heat PumpCOP2.7Ground-Coupled Heat PumpCOP2.3Year of ManufacturePre-60Cooling EquipmentUnitsAir-Source Heat PumpSEER5.0Ground-Water Heat PumpEER5.0Ground-Coupled Heat PumpEER8.0Central Air ConditionerEER5.0Room Air ConditionerEER5.0Seas StorageEF0.47Qil StorageEF0.47Electric StorageEF0.79 | Year of ManufacturePre-6060-69Heating EquipmentUnitsGas FurnaceAFUE6060Gas BoilerAFUE6065Oil FurnaceAFUE6065Oil BoilerAFUE6065AFUE606565Oil BoilerAFUE6065Air-Source Heat PumpHSPF4.54.5Ground-Water Heat PumpCOP2.72.7Ground-Coupled Heat PumpCOP2.32.3Year of ManufacturePre-6060-69Cooling EquipmentUnitsAir-Source Heat PumpSEER5.06.1Ground-Water Heat PumpEER10.010.0Ground-Coupled Heat PumpEER5.06.1Ground-Coupled Heat PumpEER5.06.1Ground-Coupled Heat PumpEER5.06.1Ground-Coupled Heat PumpEER5.06.1Quarter Heat PumpEER5.06.1Room Air ConditionerEER5.06.1Year of ManufacturePre-6060-69Water Heating EquipmentUnitsGas StorageEF0.470.47Oil StorageEF0.790.80 | Year of Manufacture      Pre-60      60-69      70-74        Heating Equipment      Units <td>Year of Manufacture      Pre-60      60-69      70-74      75-83        Heating Equipment      Units   <t< td=""><td>Year of Manufacture      Pre-60      60-69      70-74      75-83      84-87        Heating Equipment      Units</td><td>Year of Manufacture      Pre-60      60-69      70.74      75.83      84.87      88.91        Heating Equipment      Units                88.91        Heating Equipment      Units</td></t<></td> | Year of Manufacture      Pre-60      60-69      70-74      75-83        Heating Equipment      Units <t< td=""><td>Year of Manufacture      Pre-60      60-69      70-74      75-83      84-87        Heating Equipment      Units</td><td>Year of Manufacture      Pre-60      60-69      70.74      75.83      84.87      88.91        Heating Equipment      Units                88.91        Heating Equipment      Units</td></t<> | Year of Manufacture      Pre-60      60-69      70-74      75-83      84-87        Heating Equipment      Units | Year of Manufacture      Pre-60      60-69      70.74      75.83      84.87      88.91        Heating Equipment      Units                88.91        Heating Equipment      Units |

Table 303.8 in Ch 3 of RESNET standards also in REM/Rate Help file



# **Lights & Appliances**

#### > Screen Review

#### > Potential Resources for specs:

- For new homes, find "the drawer"
- ENERGY STAR<sup>®</sup> website (DW, Refrigerators, CW)
- Google search
- Manufacturer's website



## **Lights & Appliances**

#### > Light % data

- CFL & Pin Based are for interior only
- Exterior is % of exterior fixtures that are efficient
- Garage is % of garage fixtures that are efficient

#### Fans policy

- Can't be zero if any ceiling fans are present
- REM/Rate asks for cfm/watt at Medium Speed
- Most labels on boxes state cfm/watt at High Speed
  - But other data is often there



## **Fan Label**





## **Fan Label**

Farmington 52 in Ceiling Fan

5,311

Cubic Feet per

Minute

Compare: 49" to 60" ceiling fans

have airflow efficiencies ranging from

approximately 51 to 176 cubic feet

minute per watt at high speed.

58

Watts

(excludes lights)

Farmington Ventilador de Techo de 1,32 m

171 34

| Fan Speed<br>Velocidad del Ventilador   | Airflow (CFM)*<br>Flujo de Aire (CFM)*  | Power Use (Watts)<br>Consumo de Energia (Vatios)   | Airflow Efficiency (CFM/W)<br>Eficiencia de Fluio de Aire (CFM/W) |  |  |  |  |  |
|---|---|--|---|--|--|--|--|--|
| Low/baja  | 1822  | 9  | 202   |  |  |  |  |  |
| Medium/media  | 3534  | 27   | 129   |  |  |  |  |  |
| High/alta   | 5311  | 58   | 92  |  |  |  |  |  |
| Power use is measured in w<br>To maximize energy savings<br>choose a fan with high air<br>(CEM/watt),<br>Use ENERGY STAR <sup>®</sup> rated<br>Switch off your fan when y<br>Measure according to the ENE<br>Solid State test method. | atts.<br>flow efficiency<br>I bulbs in your fan.<br>you leave the room.<br>RGY STAR*-approved | El consumo de energía se mide en vatios.<br>Parta maximizar el aleorro de energía:<br>• Elija un venitador con atte eficiencia de<br>flujo de aire (CFM/vatio).<br>• Ublice bombilas con la etiqueta ENERGY STAR <sup>a</sup><br>en el venitador:<br>• Apague su venitador cuando deje la habitación.<br>* Medido de acuerdo al método de prueba de Estado<br>Sódelo ageolado por ENERGY STAR <sup>a</sup> . |   |  |  |  |  |  |

92 Cubic Feet per

Minute per Watt

Money-Saving Tip:

Turn off fan when leaving

moom.



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# **Questions?**



## **Contact Info**

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