

RESNET® Addenda to HERS®				
Voluntary & Mandatory Compliance Dates				
Updated September 9, 2026				
HERS® ADDENDUM	SMB APPROVAL DATE (ADOPTED)	MANDATORY COMPLIANCE DATE	TRANSITION PERIOD (TP) or DELAYED IMPLEMENT (DI)*	VOLUNTARY COMPLIANCE DATE
Mandatory TBD				
Addendum 103, Direct Expansion HP & AC Modeling Supplement	May 15, 2026	TBD	TBD	TBD
Addendum 98f, Wall Orientation	May 15, 2026	TBD	TBD	TBD
Addendum 94, Ground Source Heat Pumps (GSHP) Shared Pump Power	October 17, 2025	TBD	TBD	TBD
Addendum 90f, Service Hot Water	December 12, 2025	TBD	TBD	TBD
Addendum 83f, CMU Insulation Grading and R-values	October 29, 2025	TBD (Note: Addendum 83i is currently in effect)	N/A	TBD
Addendum 82, Direct Expansion HP & AC Modeling	December 17, 2025	TBD	TBD	TBD
Addendum 77, Integrated Heat Pump Water Heater (iHPWH)	23-Jun-26	TBD	TBD	TBD
2027				
Addendum 101, Instructor Professional Development	June 28, 2026	January 1, 2027	N/A	1-Jul-26
Addendum 81, Adoption ANSI/RESNET/ICC 301-2022 Supplement	April 7, 2025	January 1, 2027	Apr. 7, 2025 - Jan. 1, 2027	May 7, 2025
Addendum 76, Adoption of ANSI/RESENT/ICC 301-2022 and Addenda A and B	September 30, 2024	January 1, 2027	Jan. 1, 2025 – Jan. 1, 2027	January 1, 2025
2026				
Addendum 95f, Qualification Criteria for Remote Field QA Reviews	August 28, 2026	August 28, 2026	N/A	N/A

<u>Addendum 108i, Corrective Actions for Failed File or Field QA Review</u>	July 3, 2026	July 3, 2026	N/A	N/A
<u>Addendum 84, RFI Certification</u>	November 5, 2025	July 1, 2026	April 1, 2026	TBD 2026
<u>Addendum 88, Modeling Software Training PDU Clarification</u>	October 30, 2025	July 1, 2026	TBD	TBD
<u>Addendum 87, Raters, RFIs, and Modelers who belong to Multiple QA Providers</u>	October 30, 2025	July 1, 2026	TBD	TBD
<u>Addendum 86, Training Provider and Training Program Oversight</u>	October 30, 2025	July 1, 2026	TBD	TBD
<u>Addendum 89f, Wall Orientation</u>	September 12, 2025	July 1, 2026	N/A (Addendum 89i is in effect)	September 12, 2025
<u>Addendum 95i, Qualification Criteria for Remote Field QA Reviews</u>	February 8, 2026	February 8, 2026	N/A	N/A
<u>Addendum 67, Chapter 1 Update</u>	May 30, 2025	January 1, 2026	July 1, 2025 – Jan. 1, 2026	July 1, 2025
<u>Addendum 85, Temporarily Converted Garage</u>	April 27, 2025	January 1, 2026		April 27, 2025
<u>Addendum 75, Chapter 9 QA Update</u>	April 10, 2025	January 1, 2026	July 1, 2025 – Jan. 1, 2026	July 1, 2025
2025				
<u>Addendum 98i, Exterior Wall Orientation Repeal</u>	December 17, 2025	December 17, 2025	N/A	N/A
<u>Addendum 90i, Service Hot Water</u>	May 29, 2025	May 29, 2025	N/A	May 29, 2025
<u>Addendum 46, Chapter 6 Update</u>	October 17, 2023	July 1, 2025	Jan. 1, 2024 - July 1, 2024	January 1, 2024
<u>Addendum 89i, Handheld Watt Meters</u>	March 30, 2025	March 30, 2025	N/A	March 30, 2025
<u>Addendum 80, Graded Field Evaluations Probationary Ratings and Probationary Models</u>	October 25, 2024	January 1, 2025	2 months	October 25, 2024
<u>Addendum 78i, Single Family Caseloads</u>	October 25, 2024	January 1, 2025		
<u>Addendum 79, Table 5.1.2(1) Informative Note Correction</u>	August 9, 2024	January 1, 2025	Aug. 4, 2024 – Jan. 1, 2025	
<u>Addendum 78i, Sampling</u>	April 28, 2024	January 1, 2025	N/A	
2024				
<u>Addendum 83i, CMU Insulation Grading and R-values</u>	December 20, 2024	December 20, 2024	N/A	N/A

Addendum 74, Space Constrained AC or Heat Pump	October 10, 2023	January 1, 2024		October 10, 2023
Addendum 73f, Revisions of Chapter 2 Remote Proctored Exams	July 7, 2023	January 1, 2024		August 6, 2023
2023				
Addendum 71f, SEERS2 and HSPF2 Conversions	February 10, 2023	March 12, 2023		March 12, 2023
Addendum 69, Revision of Chapter 2 Combustion Safety Training for RFI Certifying as HERS Rater	October 4, 2022	January 1, 2023	Nov. 4, 2022 – Jan. 1, 2023	November 4, 2022
Addendum 68, HERS Modeler Professional Development Course Requirements	April 7, 2023	July 1, 2023	Apr. 7, 2023 - Jul 1, 2023	April 7, 2023
Addendum 65f, Revisions of Chapters 1, 3, and 5 HERS Ratings for Third Party Energy Efficiency Programs and Renewable Energy Credits Ownership	August 5, 2022	January 1, 2023		September 5, 2022
Addendum 62f, Provider Disciplinary Actions and Appeals Procedures	May 15, 2023	July 1, 2023		N/A
2022				
Addendum 73, Remote Proctored Exams	May 7, 2022	May 7, 2022	N/A	
Addendum 71i, SEERS and HSPF2 Conversions	December 4, 2022	December 4, 2022	N/A	
Addendum 66f, CO2e Rating Index	September 21, 2022	October 21, 2022		October 21, 2022
Addendum 62i, Provider Disciplinary Actions and Appeals Procedures	October 28, 2022	October 28, 2022	N/A	
Addendum 63, Revisions of Chapter 2 Training Period Expiration	April 22, 2022	July 1, 2022		May 22, 2022
Addendum 60, Revision of Chapter 2 Combustion Safety Field Training Requirement	March 31, 2022	July 1, 2022		June 31, 2022
Addendum 56, Revision of Chapter 9 HERS Modeler Quality Assurance	March 31, 2022	July 1, 2022		June 31, 2022

<u>Addendum 54, Revisions of Chapter 9 HVAC System Installation Grading Quality Assurance</u>	March 31, 2022	July 1, 2022		June 31, 2022
<u>Addendum 66i, CO2 Index</u>	February 17, 2022	March 4, 2022		
<u>Addendum 65i, HERS Ratings for Third Party EEPs, RECs Ownership Status, MF Ratings</u>	January 31, 2022	January 31, 2022	N/A	
<u>Addendum 64f, Multi-Family Dwelling Unit Sampling Exception & Puerto Rico Testing Exception Extension</u>	March 2, 2022	July 1, 2022		N/A
<u>Addendum 64i, Revisions of Chapter 3 Multi-Family Dwelling Unit Sampling Exception & Puerto Rico Testing Exception Extension</u>	January 3, 2022	January 3, 2022	N/A	N/A
<u>Addendum 61f, COVID-19 Pandemic Exception for Onsite Airtightness Tests</u>	February 25, 2022	July 1, 2022	N/A	
<u>Addendum 59, Include Modeling Skills in HERS Rater Capabilities & Recertifications</u>	November 8, 2021	January 1, 2022	2 months	November 8, 2021
<u>Addendum 58f, Pre-Drywall QA</u>	December 31, 2021	July 1, 2022	8 months	December 31, 2021
<u>Addendum 53f, Modifications & Clarifications for Implementation of ANSI/RESENT/ICC 301-2019 in the RESENT HERS</u>	September 5, 2021	January 1, 2022	4 months	September 5, 2021
<u>Addendum 50, HERS Modeler</u>	December 20, 2020	January 1, 2022	12 months	July 1, 2021
2021				
<u>Addendum 58i, Pre-Drywall Inspections QA</u>	June 6, 2021	June 6, 2021		
<u>Addendum 52f, Rater and RFI Eligibility Requirement for HAVAC Installation Grading</u>	May 29, 2021	July 1, 2021	1 month	
<u>Addendum 37, QAD, Rating Quality Assurance Provider and Training Provider Disciplinary Actions</u>	April 4, 2021	July 1, 2021	3 months	

<u>Addendum 45, Chapters 1 & 2 and Appendix B 2020 Updates</u>	March 14, 2021	July 1, 2021		July 1, 2021
<u>Addendum 55i, Modifications and Clarifications for Implementation of ANSI/RESNET/ICC 301-2019 in the RESNET HERS</u>	January 22, 2021	January 22, 2021		
<u>Addendum 34, Quality Assurance Data Files</u>	July 6, 2020	January 1, 2021	5 months	
2020				
<u>Addendum 53i, Equipment Efficiency and Equipment Sizing</u>	October 13, 2020	October 3, 2020		
<u>Addendum 47f, Test Exception for Ducts in Conditioned Spaces</u>	August 11, 2020	September 10, 2020	1 month	
<u>Addendum 52i, Rater and RFI Eligibility Requirements for HVAC Installation Grading</u>	August 16, 2020	August 16, 2020		
<u>Addendum 51i, Internal Gains for Energy Rating Reference Homes</u>	June 19, 2020	June 19, 2020; Replaced July 21, 2020 by ANSI/RESNET/ICC 301-2019 Addendum B-2020 changes		
<u>Addendum 49i, Interim Credits for HVAC Installation Quality Grading</u>	July 6, 2020	July 6, 2020; Replaced July 21, 2020 by ANSI/RESNET/ICC 301-2019 Addendum B-2020 changes		
<u>Addendum 42, Adoption of Standards ANSI/RESNET/ICC 301-2019 and ANSI/RESNET/ICC 380-2019</u>	April 18, 2019	July 1, 2020	9 months	October 1, 2019
<u>Addendum 30, Quality Assurance</u>	August 30, 2019	July 1, 2020	6 months	January 1, 2020
<u>Addendum 48i, COVID-19 Pandemic Exception for Onsite Airtightness Tests</u>	April 20, 2020	April 20, 2020		
<u>Addendum 47i, Test Exceptions for Ducts in Conditioned Spaces</u>	April 5, 2020	April 5, 2020		
<u>Addendum 43, Implementation of MINHERS Standards</u>	November 26, 2019	January 1, 2020		
2019				

<u>Addendum 41f, Puerto Rico & US Virgin Islands, Living Space & Tropical Climate Zone</u>	May 21, 2019	July 1, 2019		
<u>Addendum 39, Non-Measured Ventilation Airflow & Ventilation Fan Wattage</u>	November 29, 2018	July 1, 2019	6 months	January 1, 2019
<u>Addendum 36, Rater Recertification and HESP Elimination</u>	May 24, 2019	July 1, 2019		
<u>Addendum 41i, Puerto Rico & Virgin Islands Infiltration Testing</u>	March 22, 2019	March 21, 2019		
<u>Addendum 40f, Ethics Appeal Panel</u>	December 20, 2018	January 20, 2019		
<u>Addendum 32f, MINHERS Standards Revisions and Amendments</u>	November 25, 2018	January 1, 2019		
<u>Addendum 29, Quality Assurance Designee</u>	November 15, 2018	January 1, 2019		
2018				
<u>Addendum 35, Software Accreditation</u>	October 11, 2018	November 11, 2018		
<u>Addendum 40i, Ethics Appeal Panel</u>	October 26, 2018	October 26, 2018		
<u>Addendum 33, QAD Certification</u>	August 9, 2018	September 8, 2018		
<u>Addendum 31f, Rescind Rater Simulation Practical Test for Certified Raters</u>	March 12, 2018	April 12, 2018		
<u>Addendum 27, HEKS Scope, Definitions and 4 Story Dwelling Ratings</u>	January 15, 2018	February 14, 2018		
<u>Addendum 32i, Chapter 5 Addendum Effective Dates and Transition Period</u>	February 5, 2018	February 5, 2018		
<u>Addendum 26, Combustion Appliance Safety Hazards-Retrofits, Chapter 1 Reference to Chapter 2, Probationary Rating and Normative References</u>	September 26, 2017	January 1, 2018	3 months (DI)	NA

<u>Addendum 20, ANSI/RESNET/ICC 380-2016 Standard for Testing Airtightness of Building Enclosures, Airtightness of Heating and Cooling Air Distribution Systems, and Airflow of Mechanical Ventilation Systems</u>	November 23, 2016	January 1, 2018	12 months (DI)	NA
2017				
<u>Addendum 31i, Rescind Rater Simulation Practical Test for Certified Raters</u>	December 11, 2017	December 11, 2017		
<u>Addendum 28i, Confirmed Threshold Rating Definition</u>	June 28, 2017	June 28, 2017		
<u>Addendum 25f, Recertification</u>	March 28, 2017	April 28, 2017		
<u>Addendum 24, Certification</u>	January 22, 2017	February 16, 2017		
<u>Addendum 23, Reference Standards and Scope</u>	January 20, 2017	February 16, 2017		
<u>Addendum 22, Rating Software Accreditation</u>	January 16, 2017	February 16, 2017		
<u>Addendum 21, Rating Software Changes (Persistence)</u>	January 16, 2017	February 16, 2017		
<u>Addendum 19f, Rating Field Inspector Evaluation</u>	January 22, 2017	February 16, 2017		
<u>Addendum 25i, Recertification</u>	February 7, 2017	February 7, 2017		
2016				
<u>Addendum 19i, Rating Field Inspector Evaluation</u>	October 25, 2016	October 25, 2016		
<u>Addendum 18f, Ethics and Appeals</u>	September 16, 2016	October 15, 2016		
<u>Addendum 17f, Energy Star Certified Multi-Family Dwelling Units in 4 & 5 Story Buildings and Innovative Design Request Definitions</u>	June 28, 2016	July 28, 2016		
<u>Addendum 18i, Ethics and Appeals</u>	June 22, 2016	June 14, 2016		

<u>Addendum 14, Assessment and Certification of RFIs</u>	December 16, 2014	January 1, 2016 (Current RFI)	12 months (DI)	NA
2015				
<u>Addendum 17i, EPA's ENERGY STAR Certified Homes</u>	December 4, 2015	December 4, 2015		
<u>Addendum 16f, RESNET Rater Simulation Practical Test Extension</u>	December 14, 2015	November 14, 2015		
<u>Addendum 15, Quality Assurance Committee</u>	December 22, 2014	July 1, 2015	6 months (DI)	NA
<u>Addendum 14, Revisions on Assesment and Certitfication of RFIs</u>	December 16, 2014	July 1, 2015 (New Candidate RFI)	6 months (DI)	NA
<u>Addendum 16i, RESNET Rater Simulation Practical Test</u>	June 5, 2015	June 5, 2015		
2014				
<u>Addendum 13, Combustion Appliance Testing Standards Removal</u>	November 23, 2014	December 31, 2014		
<u>Addendum 7, Mortgage Industry National Home Energy Rating System Standards</u>	June 2, 2014	November 29, 2014	180 days (DI)	NA
<u>Addendum 12, RESENT National Standard for Quality Assurance</u>	October 8, 2014	November 7, 2014		
<u>Addendum 11, MF Field QA</u>	September 24, 2014	October 24, 2014		
<u>Addendum 6, Mortgage Industry National Home Energy Rating Systems Standards</u>	September 17, 2014	October 17, 2014		
<u>Addendum 10, RESENT Standard For EnergySmart Projects and EnergySmart Contractors</u>	August 29, 2014	September 28, 2014		
<u>Addendum 9, Contractor Education and Qualification (CEQ) Provider</u>	August 19, 2014	September 18, 2014		
<u>Addendum 8</u>	July 29, 2014	August 30, 2014		
2013				

<u>Addendum 5, Adopted Standards Revision to RESNET Standards on National Buildings Registry</u>	September 28, 2013	September 28, 2013		
<u>Addendum 4, Probation, Suspension and Revocation of Accreditation for Providers</u>				
<u>Addendum 3, National Building Registry</u>	September 8, 2013	September 8, 2013		
<u>Addendum 2, Gas Leakage Test</u>				
<u>Addendum 1, Revisions to RESNET Training and Certification Standard</u>				
* The <i>Transition Period (TP)</i> was not formally authorized until Addendum 32f (November 25, 2018). Prior to 32f transition periods were authorized by the RESNET Board of Directors or later by the Standards Management Board (SMB) and are designated here as Delayed Implementation (DI) to distinguish between the two. Beginning with Addendum 33f (March 12, 2018), parties were formally authorized to voluntarily use/comply with an addendum on a date established by the SMB. □				