

# Updates Impacting RESNET HERS Index in 2025

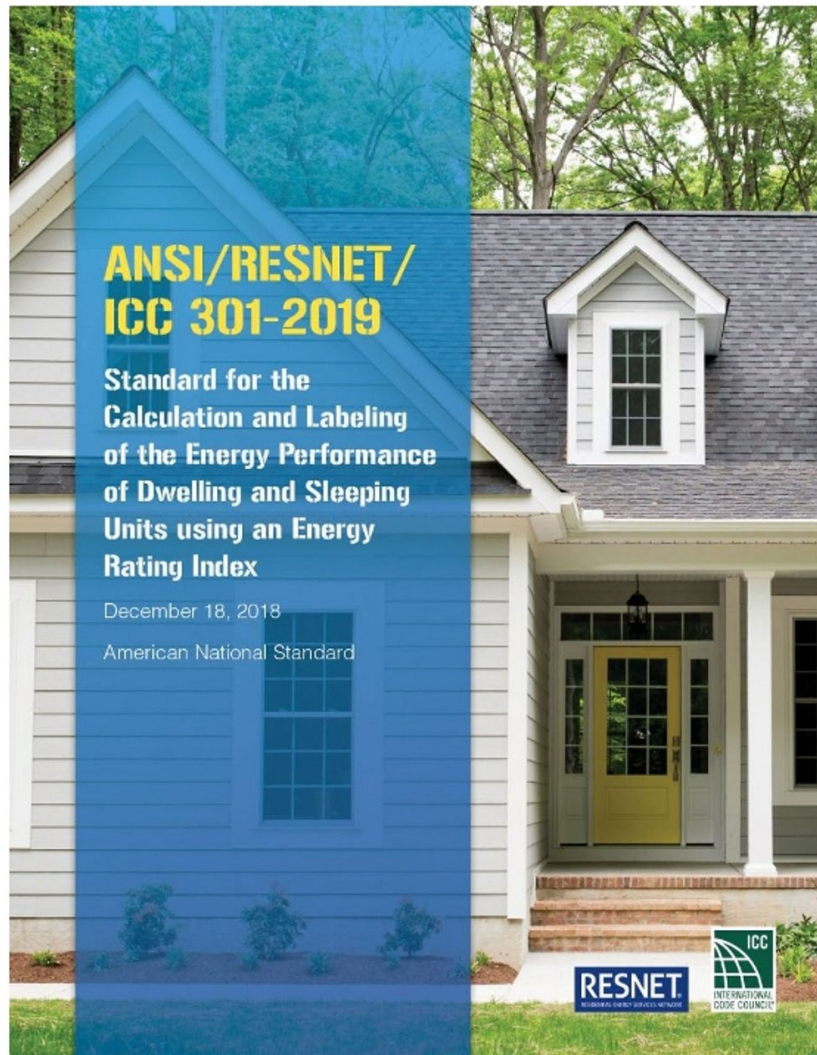


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Gayathri Vijayakumar, Chair of SDC300

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Applies to homes & buildings with Building Permit Dates before July 1, 2025



<https://standards.resnet.us/docs>

Look in 303 for "Exceptions" which reflect MINHERS Addenda that have been approved and modify requirements that are in ANSI/RESNET/ICC 301-2019



Filter

▼ Mortgage Industry National Home Energy Rating Systems Standards – Continuous Maintenance Version

➤ Chapter 1 - RESNET National Standard for Rating Quality Assurance Providers

Filter

➤ Chapter 2 - RESNET National Standard for Instruction, Assessment and Certification

▼ Chapter 3 - National Home Energy Rating Technical Standards

**301 General Provisions**

302 Definitions

303 Technical Requirements

304 Normative References

➤ Chapter 4 - Builder Option

# Mortgage Industry National Home Energy Rating Systems Standards – Continuous Maintenance Version

Updated on 25 Jan 2024

Print Share

## 301 General Provisions

Updated on 04 Jun 2024

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### NOTE:

HERS Update to Standard ANSI/RESNET/ICC 301-2019  
MINHERS Addendum 42 adopted Standard ANSI/RESNET/ICC 301-2019 to replace Standard ANSI/RESNET/ICC 301-2014 as the basis for calculation of the HERS rating. Addendum 42 and has established a "Mandatory Compliance Date" of January 1, 2022. See Section 502.3.2 for the definition "Mandatory Compliance Date" and how it applies to your Rating. Furthermore, for any Rating using Standard 301-2019, the RESNET Guidelines for Multifamily Energy Ratings may no longer be used except as allowed by Section 303.1 Exception 6 . Dwelling Units in buildings issued a building permit prior to January 1, 2022 may continue to use the Guidelines pursuant to the requirements of Exception 4.

## 303 Technical Requirements

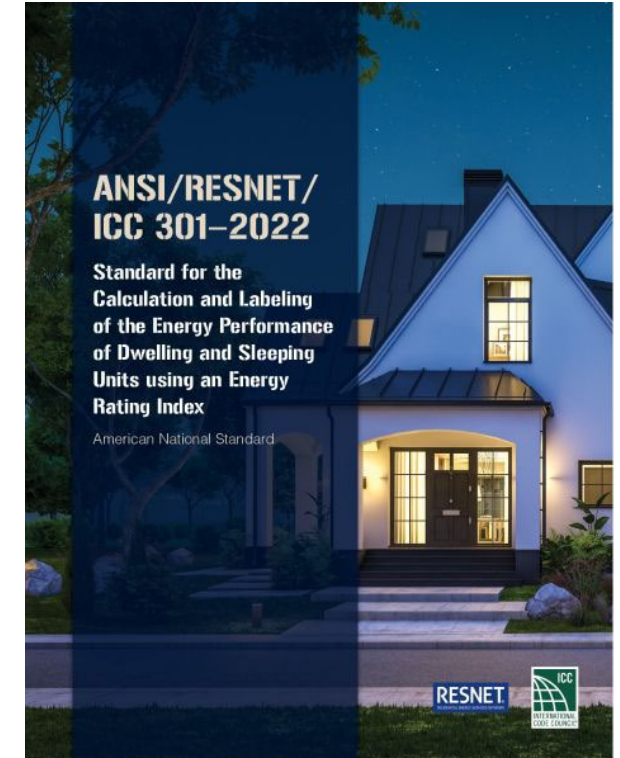
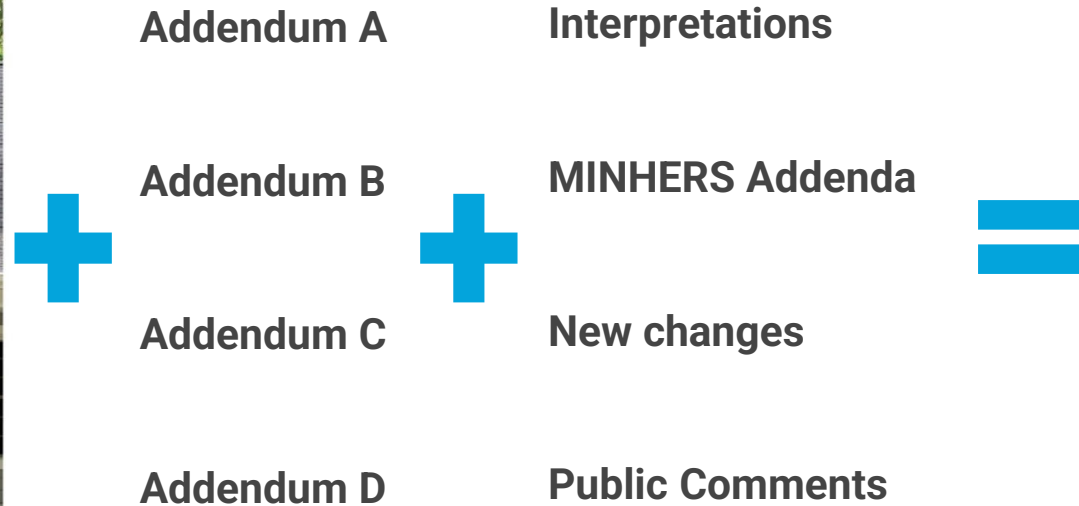
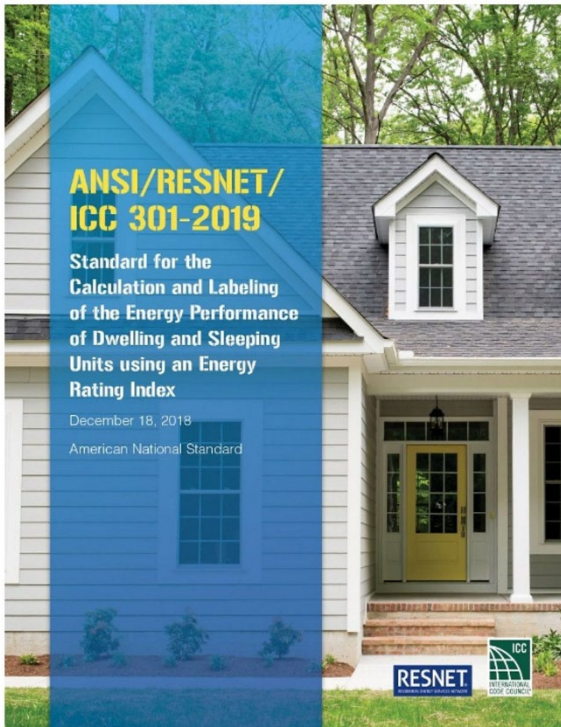
Updated on 14 Oct 2024

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## HERS Update to Standard ANSI/RESNET/ICC 301-2019

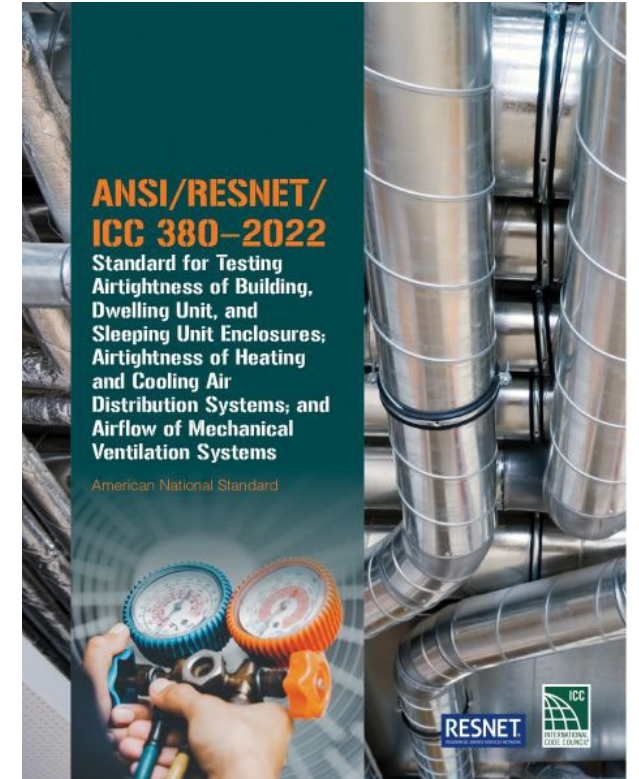
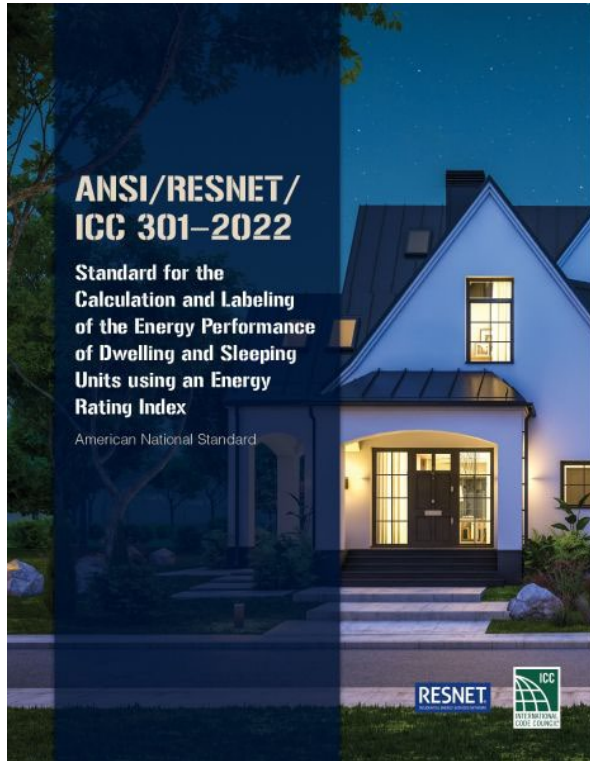
[MINHERS Addendum 42](#) adopted Standard ANSI/RESNET/ICC 301-2019 to replace Standard ANSI/RESNET/ICC 301-2014 as the basis for calculation of the HERS rating. Addendum 42 currently allows voluntary use of RESNET accredited software based on Standard 301-2019 and will require use of Standard 301-2019 on January 1, 2022. See the section 502.3.2 definition for Mandatory Compliance Date.

# Developing ANSI 301-2022





# RESNET Adopts ANSI 301-2022 in July

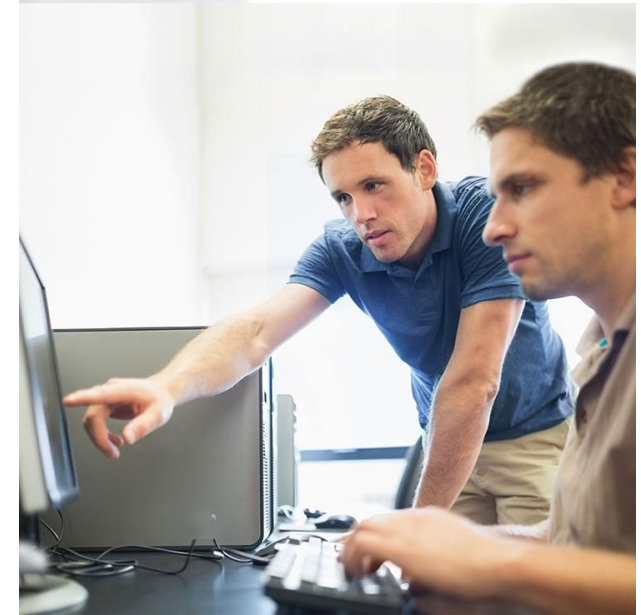


<https://codes.iccsafe.org/content/RESNET3012022P1>

<https://codes.iccsafe.org/content/RESNET3802022P1>

# Changes in ANSI 301-2022

**Blue Text** = Changes that directly affect a Rater's energy modeling process, on-site inspections, or other procedures



**Purple Text** = Changes in standards language that do not directly affect the Rater, but may impact HERS index

# Changes in ANSI 301-2022

If solar or other renewable energy on-site is being modeled in the rating:

Raters will need to document the status of the Renewable Energy Certificate (REC)

- Retired
- Retained
- Sold/transferred
- None associated
- Unknown

No impact on HERS index

BUILDING ELEMENTS: ON-SITE POWER PRODUCTION		
RATED FEATURE	TASK	ON-SITE INSPECTION PROTOCOL
Annual electricity generation for On- Site Power Production (OPP) systems	Data collection for On-Site Power Production systems	<p><i>On-Site Power Production systems</i> – Collect documentation that shows the annual kWh/y generated. For combined heat and power systems, the documentation shall include the annual gas use in addition to kWh/y generated.</p> <p><i>Renewable Energy Systems</i> – Collect documentation or other information to determine whether Renewable Energy Certificates (RECs) are associated with the system, and document the RECs status as retired, retained ownership, sold/transferred, none associated with system, unknown.</p> <p><i>Photovoltaic Systems</i> – In situations where the Approved Software Rating Tool calculates electricity generation from photovoltaic systems, determine <u>and record</u> the following:</p> <ul style="list-style-type: none"><li>• the orientation of the photovoltaic array to the nearest cardinal/ ordinal point, in the direction the array faces;</li><li>• the tilt of the array. Use an angle finder instrument or geometric calculation;</li><li>• the area of the array and the peak power using the information on the SRCC label or manufacturer's data sheet; and</li><li>• the efficiency of the inverter using the manufacturer's data sheet.</li></ul>

Tracked changes in ANSI 301-2022 Appendix B



# Changes in ANSI 301-2022

If solar or other renewable energy on-site is being modeled in the rating:

A Minimum Rated Feature has been added for **Onsite Battery Storage** which will affect the ERI calculation and will require Raters to determine and record the following:

- Storage type
- Maximum kW charging/discharging rates
- Usable kWh capacity
- Round-trip efficiency

Building Element: On-Site Battery Storage		
<u>RATED FEATURE</u>	<u>TASK</u>	<u>ON-SITE INSPECTION PROTOCOL</u>
<u>On- Site Battery Storage Systems</u>	<u>Data collection for On-Site Battery Storage systems</u>	<u>On-Site Battery Storage systems – Collect documentation that shows the battery storage system type, its maximum kW charge and discharge rates, its usable kWh capacity, and its rated single charge-discharge cycle efficiency.</u>

Tracked changes in ANSI 301-2022 Appendix B

# Changes in ANSI 301-2022

When modeling the envelope of a home/building, Raters will now be required to:

Document the color of exterior walls

- White, yellow, light grey, silver, black, other

Document the orientation of exterior walls

For **through-wall AC or PTAC/PTHP units**, Raters shall model the area of the wall occupied by the system using R-2 (or less)

Document the roof shape

- Flat, sloped/shed, hip and gable

Document roof eave geometry

- If eave height is less than the roof/ceiling insulation thickness, the insulation may be derated



# Changes in ANSI 301-2022

When modeling the window U-factor of a home/building, Raters can use additional

resources:

- Through an interpretation request, windows without NFRC labels or listings on the NFRC Certified Products Directory, such as custom fabricated windows, can use **signed and dated documentation** provided by the manufacturer, listing the U-factor and SHGC, as documentation for the window unit's performance values

- In addition, these external resources for **data tables** and **selection tools** have also been listed in the Appendix B, to help determine window performance values

- LBL RESFEN 6.0 User Manual
- Efficient Window Collaborative window selection tool

LBNL-40682 Rev.  
December 2012

Program Description

A PC Program



**RESFEN6**

for Calculating the Heating and Cooling Energy Use of Windows in Residential Buildings

Windows and Daylighting Group  
Building Technologies Program  
Environmental Energy Technologies Department  
Lawrence Berkeley National Laboratory  
Berkeley, CA 94720 USA

© 1997-2012 Regents of the University of California

This work was supported by the Assistant Secretary for Energy Efficiency and Renewable Energy, Office of Building Technology, State and Community Programs, Office of Building Systems of the U.S. Department of Energy under Contract No. DE-AC03-78SF00098.

5. TECHNICAL REFERENCE

## 5.5. RESFEN Window Library (from WINDOW) Documentation

ID	Window Name	Frame Type	4 Glass Layers	Glazing Description	Gas (See Note for Air Argon)	Gap Widths (Inches)	Total Window U-factor (Btu/hr-sq-ft) SHGC	Tests
101	Single Clear - Alum. Frame	AL	1	Clear	N/A	N/A	1.291 0.775	0.695
102	Double Clear - Alum. Frame	AL	2	Clear	Air	0.375 0.855	0.647 0.628	
103	Double Tinted - Alum. Frame	AL	2	Tint	Air	0.375 0.855	0.545 0.473	
104	Double Low-E, High Solar Gain, Alum. Frame	AL	2	High Solar Gain Low-E	Argon	0.5 0.645	0.577 0.607	
105	Double Low-E, Med Solar Gain, Alum. Frame	AL	2	Medium Solar Gain Low-E	Argon	0.5 0.656	0.581 0.576	
106	Double Low-E, Low Solar Gain, Alum. Frame	AL	2	Low Solar Gain Low-E	Argon	0.5 0.63	0.543 0.492	
107	Double Clear, Alum. Frame w/Thermal Break	ATB	2	Clear	Air	0.5 0.597	0.618 0.628	
108	Double Tint, Alum. Frame w/Thermal Break	ATB	2	Tint	Air	0.5 0.597	0.514 0.473	
109	Double Low-E, High Solar Gain, Alum. Frame w/Thermal Break	ATB	2	High Solar Gain Low-E	Argon	0.5 0.423	0.547 0.607	
110	Double Low-E, Med Solar Gain, Alum. Frame w/Thermal Break	ATB	2	Medium Solar Gain Low-E	Argon	0.5 0.415	0.550 0.576	
111	Double Low-E, Low Solar Gain, Alum. Frame w/Thermal Break	ATB	2	Low Solar Gain Low-E	Argon	0.5 0.409	0.533 0.492	
112	Single Clear, Non-metal Frame	WN	1	Clear	N/A	0.879 0.640	0.648 0.648	
113	Double Clear, Non-metal Frame	WN	2	Clear	Air	0.5 0.517	0.570 0.585	
114	Double Tint, Non-metal Frame	WN	2	Tint	Air	0.5 0.517	0.473 0.441	
115	Double Low-E, High Solar Gain, Non-metal Thermally Improved Frame	WNI	2	High Solar Gain Low-E	Argon	0.5 0.285	0.497 0.595	
116	Double Low-E, Med Solar Gain, Non-metal Thermally Improved Frame	WNI	2	Medium Solar Gain Low-E	Argon	0.5 0.278	0.533 0.518	
117	Double Low-E, Low Solar Gain, Non-metal Thermally Improved Frame	WNI	2	Low Solar Gain Low-E	Argon	0.5 0.272	0.502 0.479	
118	Triple Low-E, High Solar Gain, Non-metal Thermally Improved Frame	WVI	3	High Solar Gain Low-E	Argon	0.375 0.196	0.407 0.498	
119	Triple Low-E, Med Solar Gain, Non-metal Thermally Improved Frame	WVI	3	Medium Solar Gain Low-E	Argon	0.375 0.192	0.501 0.474	
120	Triple Low-E, Low Solar Gain, Non-metal Thermally Improved Frame	WVI	3	Low Solar Gain Low-E	Argon	0.375 0.189	0.544 0.509	

### NOTES:

#### FRAME TYPE CODES:

AL = Aluminum

ATB = Aluminum Thermally Broken

WN = Wood/Vinyl

I = Thermally Improved Frame

#### GAS FILLS:

Argon = 90% air, 10% argon

WINDOW PROPERTIES:

The properties for U-factor, SHGC, and Tests were calculated with WINDOW 6.3.72 (2012).



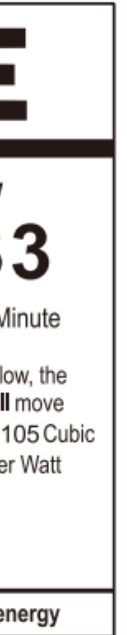
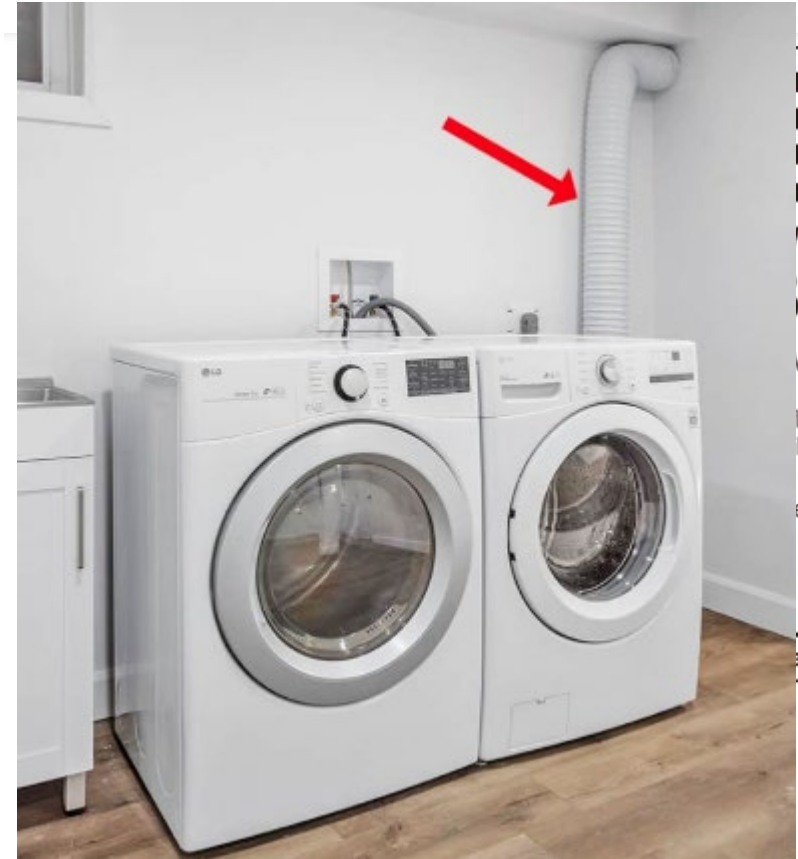
# Changes in ANSI 301-2022

When modeling ceiling fans and dryers, Raters will now be required to:

Enter the “Energy Use” Watts from the Energy Guide Label  
for **ceiling fans** (instead of the LCFSW)

Model the venting strategy for **clothes dryers**

- Vented or Ventless



# Changes in ANSI 301-2022

When modeling a Central Fan Integrated Supply (CFIS) System, multiple changes were introduced in Addendum E

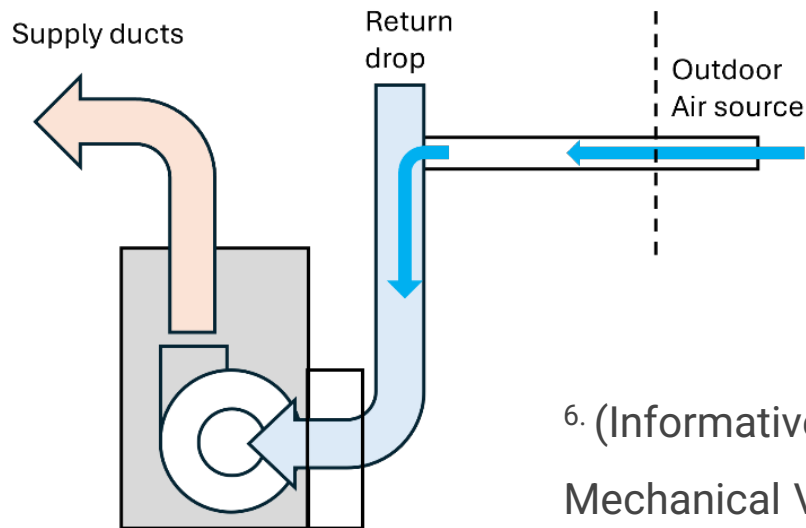


Diagram of typical CFIS System

**Added CFIS definition and footnote:**

*Central Fan Integrated Supply System (CFIS System)* – A Blower Fan of a Forced-Air HVAC System with a return-side outdoor air intake duct that supplies outdoor air to the Dwelling Unit.<sup>6</sup>

<sup>6</sup>. (Informative Note) A CFIS System does not automatically qualify as a Dwelling Unit Mechanical Ventilation System; see that definition for additional requirements.

Additional criteria for characterizing and simulating a CFIS System can be found in Standard 380 in the Section on CFIS Systems, and in Standard 301 in the Section on Ventilation Systems, Table 4.5.2(1) Minimum Rated Features, and Normative Appendix B On-Site Inspection Protocols.

# Changes in ANSI 301-2022

**When modeling a Central Fan Integrated Supply (CFIS) System, multiple changes were introduced in Addendum E**

**Dwelling Unit Mechanical Ventilation System** – A Ventilation system, operating continuously or through a programmed intermittent schedule, consisting of powered Ventilation equipment<sup>16</sup>, related mechanical components<sup>17</sup>, and automated control devices<sup>18</sup>, that provides Dwelling Unit Ventilation at a known or measured airflow rate.

<sup>16</sup>. (Informative Note) Such as motor-driven fans and blowers.

<sup>17</sup>. (Informative Note) Such as ducts, inlets, dampers, or filters.

<sup>18</sup>. (Normative Note) A switch or thermostat setting, which enables the occupant to turn a system on and off, is not considered automated, continuous, nor programmed. The presence of a ventilation override control is permitted, if the override control is labeled with text or an icon that clearly indicate its function is to turn off the ventilation system.

**Key Takeaway:** If the CFIS does not qualify as Dwelling Unit Mechanical Ventilation, the Rated Home will still be modeled with CFIS, but the Energy Rating Reference Home will NOT.



# Changes in ANSI 301-2022

When modeling a Central Fan Integrated Supply (CFIS) System in the Rated home:

Raters must document the following:

- How outdoor air is controlled
  - **Mechanical damper** or **other flow control** to block outdoor air when ventilation is not required
- Primary blower fan control strategy
  - Runs on a **fixed timer interval** or runs **during heating and cooling** operations
- Strategy for meeting any remainder of a ventilation target
  - **Supplemental** fan system or **blower fan** or **no strategy?**
  - If using a supplemental system, obtain its operating schedule, airflow measurements, and fan wattage
- Blower fan **model number**

Raters must test the following:

- The ventilation **airflows** of each fan for **each operational mode** used by the system

# Changes in ANSI 301-2022

## Other HVAC updates and changes:

For **forced air distribution systems**, Raters must now model the **duct area**, or use default:

$$\text{Area}_{\text{supply}} = 0.27 \times \text{CFA}$$

$$\text{Area}_{\text{return}} = \text{depends on CFA \& \# returns}$$

For **untested** ducted systems, Raters can use **DLTO** default of 4 cfm /100 ft<sup>2</sup> of Conditioned Floor Area IF:

- Ducts & AHU are 100% inside Conditioned Space Volume, AND
- No building cavities are used as ducts, AND
- Ducts are not located in assemblies adjacent to exterior or adjacent to Unconditioned Space Volume (e.g., floor assembly above garage)

For **untested** ductless systems, Raters can use default **DSE** of 1.0 if:

- Supply-side length is less than 10ft, including both ductwork and building cavities used for distribution **AND** located in **CSV**.

# Changes in ANSI 301-2022

## Other HVAC updates and changes:

Dwelling unit mechanical **ventilation** system **controls** must be documented by the Rater, along with photos of the system itself

- Continuous
- Programmed/intermittent

Formal inclusion of **SEER2** and **HSPF2** ratings, including conversion factors

Table 4.4.4.1(1) SEER2 and HSPF2 Conversion Factors<sup>84</sup>

<u>Equipment Type</u>	<u>SEER2/SEER</u>	<u>EER2/EER<sup>85</sup></u>	<u>HSPF2/HSPF</u>
<u>Ductless Systems</u>	<u>1.00</u>	<u>1.00</u>	<u>0.90</u>
<u>Ducted Split System</u>	<u>0.95</u>	<u>0.95</u>	<u>0.85</u>
<u>Ducted Packaged System</u>	<u>0.95</u>	<u>0.95</u>	<u>0.84</u>
<u>Small Duct High Velocity System</u>	<u>1.00</u>	<u>Not Applicable</u>	<u>0.85</u>
<u>Ducted Space-Constrained Air Conditioner<sup>86</sup></u>	<u>0.97</u>	<u>Not Applicable</u>	<u>Not Applicable</u>
<u>Ducted Space-Constrained Heat Pump<sup>30</sup></u>	<u>0.99</u>	<u>Not Applicable</u>	<u>0.85</u>

Chapter 4 added conversion factor table



# Changes in ANSI 301-2022

## DHW updates and changes:

When using UEF for hot water equipment efficiency, Raters must also obtain first-hour rating (GPH)

Slight changes to on-site protocol when verifying hot water distribution systems

- Low-flow fixtures
- Pipe insulation
- Pipe length

The image shows a sample AHRI Certified Certificate of Product Ratings. The certificate is for a water heater with the following details:

- AHRI CERTIFIED** logo with the website [www.ahridirectory.org](http://www.ahridirectory.org)
- Certificate of Product Ratings**
- AHRI Certified Reference Number : 206326007    Date : 01-17-2025    Model Status : Active
- Brand Name : A. O. SMITH
- Model Number : ENT-40 1\*\*
- Rated as follows in accordance with the following test procedures and subject to verification of rating accuracy by AHRI-sponsored, independent, third-party testing:
  - 10 CFR Part 430, Subpart B, Appendix E-2023, Uniform Test Method for Measuring the Energy Consumption of Water Heaters
  - CAN/CSA P.3-15, Testing method for measuring energy consumption and determining efficiencies of gas-fired and fuel oil-fired water heaters
- First Hour Rating (GPH) : 53** (highlighted in a yellow box)
- Uniform Energy Factor : 0.92

# Changes in ANSI 301-2022

## DHW updates and changes:

### ANSI 301-2019 Standard:

#### Low-Flow Fixtures

- Record the rated gpm printed on all showerheads and faucets.
- When the gpm rate is not visible, collect documentation showing the model number of the plumbing fixtures and use manufacturer's data sheet to determine and record the rated gpm.

### ANSI 301-2022 Standard:

#### Low-Flow Fixtures

- If all Bathroom sink faucets and showerheads in the Rated Home are  $\leq 2.0$  gpm, record that the Rated Home has low-flow faucets and showerheads and model it accordingly.
- If any or all Bathroom sink faucets and showerheads in the Rated Home are  $> 2.0$  gpm, record that the Rated Home has standard faucets and showerheads and model it accordingly.
- A shower with multiple showerheads that operate simultaneously meets the low-flow criteria ONLY IF the sum of the flow rate of all showerheads is  $\leq 2.0$  gpm.

# Changes in ANSI 301-2022

## DHW updates and changes:

### ANSI 301-2019 Standard:

#### Pipe Insulation

- Inspect the hot water piping for the presence of insulation and record the percentage of piping that is insulated. Measure the thickness of the insulation and identify material to determine its R-Value.

### ANSI 301-2022 Standard:

#### Pipe Insulation

- Inspect the hot water piping to determine if the piping is insulated.
- Measure the thickness of the insulation and identify material to determine and [record if its R-Value is at least R-3.](#)
- If the pipe insulation is  $\geq R-3$ , record that the Rated Home has at least R-3 pipe insulation and model it accordingly.
- If the pipe insulation is  $< R-3$ , record that the Rated Home does not have R-3 pipe insulation and model it accordingly.

# Changes in ANSI 301-2022

## DHW updates and changes:

### ANSI 301-2019 Standard:

#### Hot Water Pipe Length

- The hot water distribution pipe length from the water heater to the farthest hot water fixture shall be measured horizontally and vertically along its length, assuming the hot water piping does not run diagonally.

### ANSI 301-2022 Standard:

#### Hot Water Pipe Length

- The hot water distribution pipe length from the water heater to the farthest hot water fixture shall be measured longitudinally, assuming the hot water piping does not run diagonally, plus 10 feet of piping for each conditioned floor level, plus 5 feet of piping for unconditioned basements (if any).

PipeL

= measured length of hot water piping from the hot water heater (or from a shared recirculation loop serving multiple<sup>67</sup> Dwelling Units) to the farthest hot water fixture, measured longitudinally from plans, assuming the hot water piping does not run diagonally, plus 10 feet of piping for each conditioned floor level<sup>68</sup> including conditioned basements (if any), plus 5 feet of piping for unconditioned basements (if any).<sup>69</sup>



# Changes in ANSI 301-2022

## Added Definitions:

- [Attic](#) – A space volume directly below the roof assembly that is not included in the Conditioned Floor Area. Attics may be either vented or air sealed.<sup>4</sup>
  - <sup>4</sup>. (Normative Note) Conditioned Space Volume that is intended for human activities, including but not limited to those for living, sleeping, dining, or cooking as well as toilets, closets, halls, utility areas and above the main Dwelling Unit, (for example a ‘Cape Cod’ home), is not considered attic space and shall be included in the Conditioned Floor Area.
- [Bathroom](#) – A room with at least one sink and at least one toilet.
- [Battery Storage Losses](#) – Charging and discharging energy losses calculated as total annual energy based on the rated single charge-discharge cycle efficiency for the On-Site Battery Storage system.
- [Carbon Dioxide Equivalent Rating Index \(CO2e Rating Index\)](#) – A numerical integer value that represents the relative Carbon Dioxide equivalent (CO2e) emissions of a Rated Home as compared with the CO2e emissions of the CO2e Reference Home where an Index value of 100 represents the CO2e performance of the CO2e Reference Home and an Index value of 0 (zero) represents a home that emits zero net CO2e annually.
- [Cooling Load, Sensible](#) – The quantity of sensible heat that must be removed from the Dwelling Unit or building to keep the space temperature at a specified thermostat setting. The sensible cooling load is independent of the distribution system(s) used to remove heat from the spaces.
- [Deviation](#) - shall mean the measured fractional change from a design condition whereby the measured value minus the design value is divided by the design value to yield the fractional change.
- [First Hour Rating \(FHR\)](#) – The volume of hot water in gallons that a storage water heater can supply within an hour beginning with the water heater fully heated.

# Changes in ANSI 301-2022

## Added Definitions:

- Heating Load – The quantity of sensible heat that must be added to the Dwelling Unit or building to keep the space temperature at a specified thermostat setting. The heating load is independent of the distribution system(s) used to add heat to the spaces.
- Hot Water Load – The quantity of heat that must be added to mains water to supply a given quantity of hot water at a given temperature. The hot water load includes the distribution system losses, but is independent of any hot water tank heat losses.
- Load, Sensible – The quantity of heat added to or removed from a Dwelling Unit or building to satisfy specific levels of service.<sup>23</sup>
  - <sup>23</sup>. (Informative Note) Examples are: heat added or removed to keep a space temperature at a specified thermostat setting; heat added to supply a given quantity of hot water at a given temperature, and; heat added to a space by miscellaneous appliances.
- On-Site Battery Storage – Electrical energy storage system on the site of the Rated Home accepting electrical energy from On-Site Power Production, storing that electric energy, and then dispatching the stored electric energy to power building loads in accordance with a defined battery energy storage system power dispatch protocol.
- Renewable Energy Certificate (REC) – A market-based instrument that represents and conveys the environmental, social, and other non-power attributes of one megawatt-hour of renewable electricity generation.

# Changes in ANSI 301-2022

## Summaries of Updates to Existing Definitions:

- Conditioned Floor Area (CFA) – added that “if the subject Dwelling Unit shares a wall assembly with another Dwelling Unit, then the CFA of the subject Dwelling Unit shall extend to the midpoint of that shared wall assembly” in order to be consistent with the existing CSV definition
- Dwelling Unit Mechanical Ventilation System – added footnote 18, relating to automated control devices
  - <sup>18</sup>. (Normative Note) A switch or thermostat setting, which enables the occupant to turn a system on and off, is not considered automated, continuous, nor programmed. The presence of a ventilation override control is permitted, if the override control is labeled with text or an icon that clearly indicate its function is to turn off the ventilation system.
- Multifamily Buffer Boundary – added that “for modeling purposes, the temperature of this space shall be the average of conditioned space and outside temperatures but shall be no lower than 50°F.”
- Purchased Energy – added that it is “excluding electricity produced on-site that is purchased from a supplier.”
- Unrated Heated Space – added that “for modeling purposes, the temperature of this space shall be the average of conditioned space and outside temperatures but shall be no lower than 68°F.”

# Changes in ANSI 301-2022

## Software Updates to Energy Rating Calculation Procedure

### Multiple End Use Loads

- When the Rated Home has multiple equipment serving the same end use load, text added to clarify how the normalized modified end use load shall be determined & creates multiple systems in Reference Home

### Tank losses for **shared storage water heaters** (and **recirc pump energy**):

- Prorated to a Dwelling Unit based on its number of bedrooms relative to the total number of bedrooms served by shared storage water heater (rather than prorated by dwelling units in the building)

### Rated Homes **without proposed water heater**:

- Fuel type determined based on weighted space heating loads served by each fuel
- Where space heating loads served by different fuel types are equal, fossil fuel shall be used

### Rated Homes with **multiple proposed water heaters**:

- Shall be modeled as one 40-gallon storage type water heater
- Fuel type determined based on weighted water heating loads served by each fuel
- Where water heating loads served by different fuel types are equal, fossil fuel shall be used

# MINHERS Addenda

## Addendum 83i

- As an Interim Addendum, this became effective Dec 20, 2024 to provide immediate access to a Grade I inspection protocol for **concrete masonry unit (CMU)** assemblies insulated by foam insulation filled core
  - Can be used now but only if modeling the R-values in accordance with the Normative Appendix C, C1.2
  - MINHERS Addendum 83f will follow & will require the use of those R-values, regardless of whether Grade I is sought.

## Addendum 46 & 76

- RESNET guidelines for multifamily ratings are not permitted for ratings as of July 1, 2025 (currently, those Guidelines are only allowed for Sampling protocols)



C1.2 For concrete masonry units (CMU), the R-value of the CMU component shall be as provided by Tables C.1(2) for 3-web CMU and from Table C.1(3) for 2-web CMU.

**Table C.1(2) 3-Web CMU Blocks**

<b>R-Values<sup>1</sup> for 8" x 16" Concrete Masonry Units (CMU)<sup>2</sup></b>					
<b>CMU</b>	<b>Foamed-in-place cores at R-4.6/in<sup>3</sup></b>			<b>Without core insulation</b>	
<b>concrete density<sup>4</sup></b>	<b>core pours<sup>5</sup> at 96" o.c.</b>	<b>core pours at 48" o.c.</b>	<b>all cores poured</b>	<b>core pours at 96" o.c.</b>	<b>core pours at 48" o.c.</b>
<u>85</u>	<u>5.75</u>	<u>4.92</u>	<u>1.39</u>	<u>1.77</u>	<u>1.73</u>
<u>95</u>	<u>5.06</u>	<u>4.37</u>	<u>1.27</u>	<u>1.63</u>	<u>1.59</u>
<u>105</u>	<u>4.44</u>	<u>3.88</u>	<u>1.16</u>	<u>1.50</u>	<u>1.47</u>
<u>115</u>	<u>3.89</u>	<u>3.43</u>	<u>1.06</u>	<u>1.39</u>	<u>1.36</u>
<u>125</u>	<u>3.39</u>	<u>3.02</u>	<u>0.98</u>	<u>1.29</u>	<u>1.26</u>
<u>135</u>	<u>2.95</u>	<u>2.66</u>	<u>0.91</u>	<u>1.19</u>	<u>1.17</u>



# Changes in ANSI 380-2022

## Clarifications and Refinement of existing practice:

- Definitions to better align with RESNET 301 and 310
- Infiltration Volume definition, set-up, and test method with respect to Attics, Crawlspace, Basements and Mechanical Rooms
- Infiltration, Duct Leakage, and Ventilation test set-ups with respect to mechanical openings
- Dwelling unit infiltration test set-up with respect to adjacent conditioned spaces including dwelling units (which shall be opened for the test unless access is not permitted)

# Changes in ANSI 380-2022

## Expansions to existing practice:

- **Passive resistance devices** can now be used for ventilation systems with multiple inlet terminals provided there is a passive resistance device simultaneously measuring every inlet
- Ventilation test equipment now includes **sections for vane anemometers, hot wire anemometers, and non-averaging velocity pressure probes**
  - Inlet and outlet airflows may now be measured using a vane anemometer
  - Hot wire anemometers, and non-averaging velocity pressure probes may be used for mid-stream ventilation air flow measurements

# Software Update Timeline

- Beta Versions: October 2024
- Impact Analysis: November 2024
- Voluntary Compliance: January 1, 2025
- Mandatory Compliance: July 1, 2025

# Summary of Software Change Impacts

- **301-2022**
  - Eave insulation (0 to +1)
  - Default framing fractions (0)
- **Addendum C**
  - Material properties, infiltration metrics, hourly schedules, interior shading (-1 to +1)
- **Addendum E**
  - CFIS duct losses (+ 1 to + 7)
- **Publication 002 (software testing procedures)**
  - Updated acceptance criteria (-4 to +3 in Ekotrope)
- **Bug Fixes**

# Software Accreditation Status

- Ekotrope:
  - v5.0 **Approved** (301-2022 + A + B, Pub 002)
  - v5.1 **Under review** (+ C + E)
- REM/Rate:
  - 2025 **Under review**
- EnergyGauge:
  - v8.1.08 **Approved**
- APEX
  - v1.9 **Under review**



# Standard 301-2022: Eave Insulation

## Raised-Heel Truss

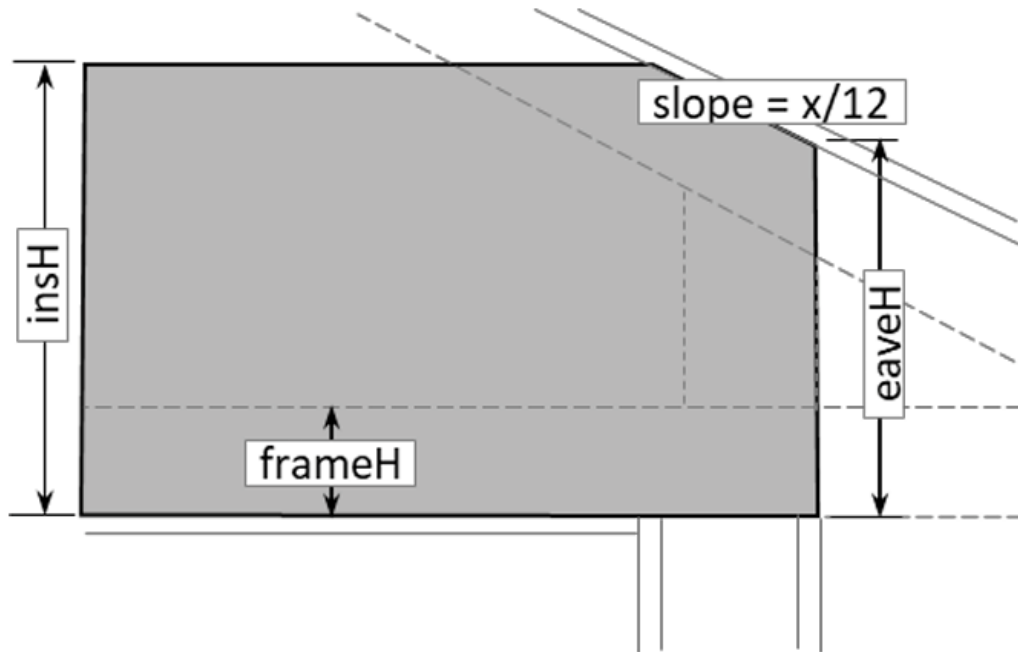


Figure 4.2.2-1b. Illustration of critical inputs for raised heel truss eave assembly

More Insulation  
Along Attic Perimeter

## Standard-Heel Truss

**$\Delta$ HERS Index: 0 to +1**

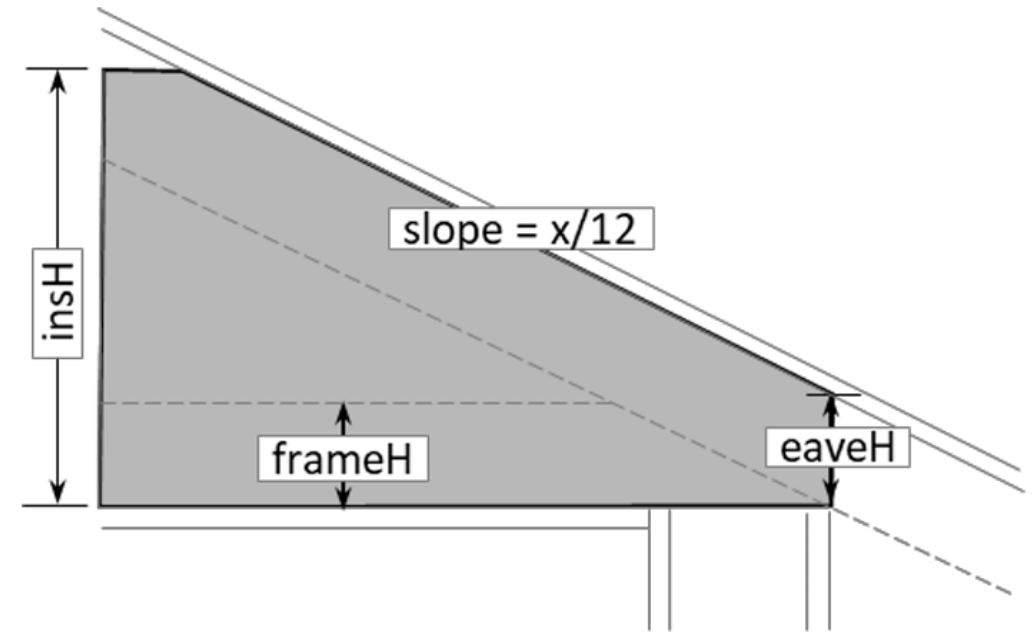
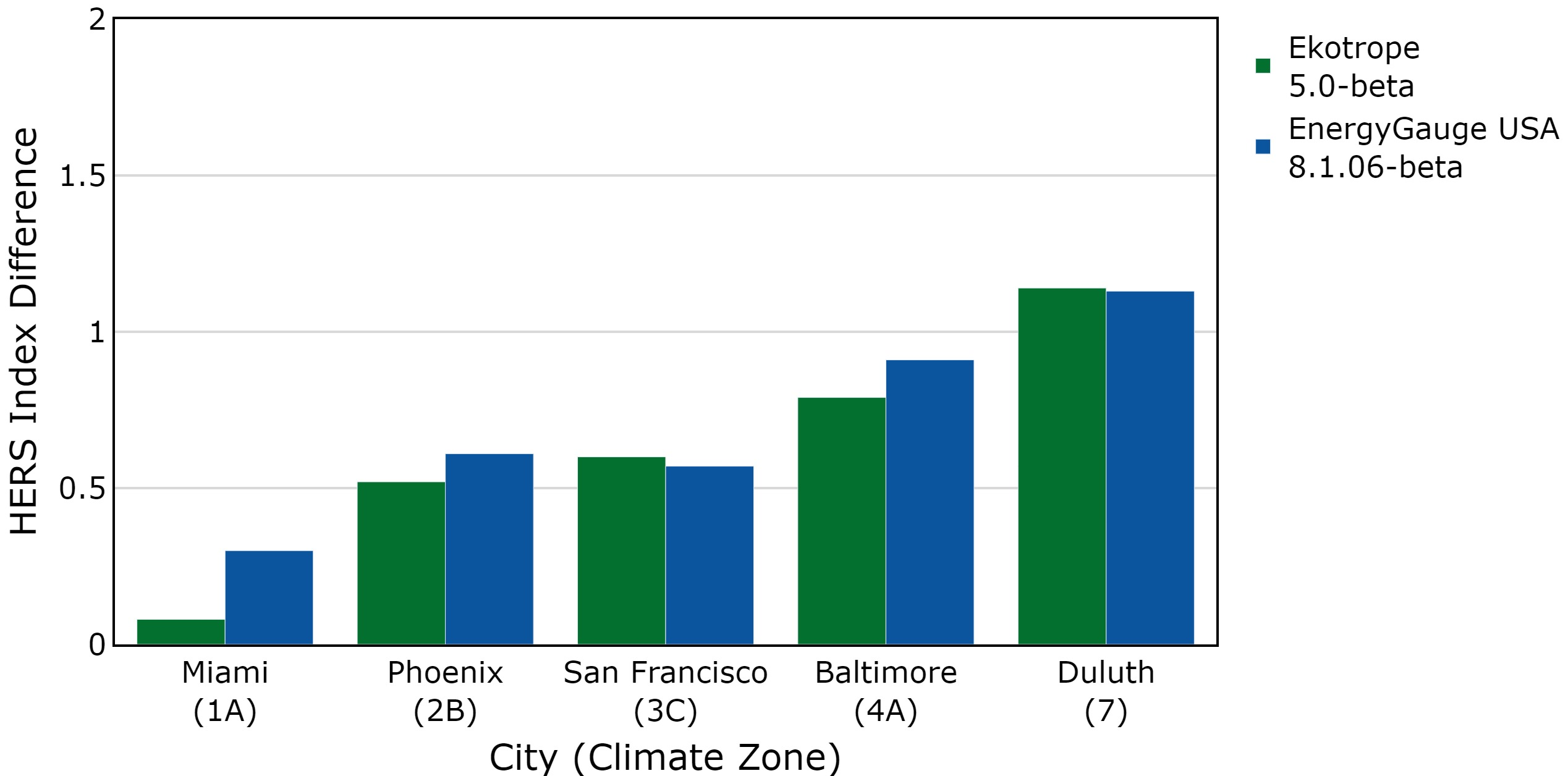


Figure 4.2.2-1a. Illustration of critical inputs for standard eave assembly

Less Insulation  
Along Attic Perimeter

# Standard-Heel Truss - Raised-Heel Truss Beta Version



# Standard 301-2022: Framing Fractions

**ΔHERS Index: 0**



Table 4.2.2(5) Default Framing Fractions for Enclosure Elements

Enclosure Element	Frame Spacing (in o.c.)	Default Frame Fraction (% area)
<b>Walls (standard):</b>		
@16" o.c.	16	23%
@24" o.c.	24	20%
<b>Walls (advanced):</b>		
@16" o.c.	16	19%
@24" o.c.	24	16%
Structural Insulated Panels	48	10%
<b>Floors (standard):</b>		
@16" o.c.	16	13%
@24" o.c.	24	10%
<b>Floors (advanced):</b>		
@16" o.c.	16	11%
@24" o.c.	24	8%
<b>Ceilings (standard trusses):</b>		
@16" o.c.	16	14%
@24" o.c.	24	11%
<b>Ceilings (advanced trusses – "raised heel"):</b>		
@16" o.c.	16	10%
@24" o.c.	24	7%
<b>Ceilings (conventional framing):</b>		
@16" o.c.	16	13%
@24" o.c.	24	9%

Table 4.2.2(5) Default Framing Fractions for Wood-Framed Assembly Components

Assembly Component	Framing Spacing (Inches On-Center)	Framing Type	Default Framing Fraction (% Area)
<u>Wall</u>	<u>16</u>	<u>Standard</u>	<u>25%</u>
	<u>16</u>	<u>Advanced</u>	<u>19%</u>
	<u>24</u>	<u>Standard</u>	<u>22%</u>
	<u>24</u>	<u>Advanced</u>	<u>16%</u>
	<u>n/a</u>	<u>Structural Insulated Panel</u>	<u>10%</u>
<u>Floor</u>	<u>16</u>	<u>n/a</u>	<u>13%</u>
	<u>24</u>	<u>n/a</u>	<u>10%</u>
<u>Ceiling</u>	<u>16</u>	<u>n/a</u>	<u>10%</u>
	<u>24</u>	<u>n/a</u>	<u>7%</u>

# Addendum C: Material Properties



**Table C.1(1) Material Thermal Properties**

<b><u>Material</u></b>	<b><u>Conductivity (Btu/hr-F-ft)</u></b>
<u>Soil (adjacent to the home's foundation)</u>	<u>1.000</u>
<u>Wood</u>	<u>0.067</u>
<u>Drywall</u>	<u>0.092</u>

# Addendum C: Infiltration Metrics

## C2.2 Conversion Equations

$$NL = 1000 * SLA * (H/Hr)^{0.4} \quad [ASHRAE \text{ Standard } 62.2] \quad (\text{Eq. 1})$$

$$SLA = NL / (1000 * (H/Hr)^{0.4}) \quad (\text{Eq. 2})$$

$$SLA = ELA / (CFA * 144) \quad (\text{Eq. 3})$$

$$ELA = (CFA * 144) * SLA \quad (\text{Eq. 4})$$

$$SLA = ach_4 * (Hf/Hr) / (1000 * wsf * (H/Hr)^{0.4}) \quad (\text{Eq. 5})$$

$$ach_4 = SLA * 1000 * wsf * (H/Hr)^{0.4} * Hr/Hf \quad (\text{Eq. 6})$$

$$ELA = 0.283316 * C * 4^n \quad ['C' \text{ input in IP units}] \quad (\text{Eq. 7})$$

$$EqLA = 0.2937 * C * 10^n \quad ['C' \text{ input in IP units}] \quad (\text{Eq. 8})$$

$$C = ELA / (0.283316 * 4^n) \quad ['C' \text{ returned in IP units}] \quad (\text{Eq. 9})$$

$$C = EqLA / (0.2932 * 10^n) \quad ['C' \text{ returned in IP units}] \quad (\text{Eq. 10})$$

$$cfm_{50} = C * 50^n \quad ['C' \text{ input in IP units}] \quad (\text{Eq. 11})$$

$$cfm_{25} = C * 25^n \quad ['C' \text{ input in IP units}] \quad (\text{Eq. 12})$$

$$ach_{50} = (cfm_{50} * 60) / (CFA * Hf) \quad (\text{Eq. 13})$$

$$cfm_{50} = CFA * Hf * ach_{50} / 60 \quad (\text{Eq. 14})$$

$$ach_{50} = SLA / (0.283316 * 4^n) * (50^n * 60 * 144 / Hf) \quad (\text{Eq. 15})$$

$$SLA = ach_{50} * (0.283316 * 4^n) / (50^n * 60 * 144 / Hf) \quad (\text{Eq. 16})$$

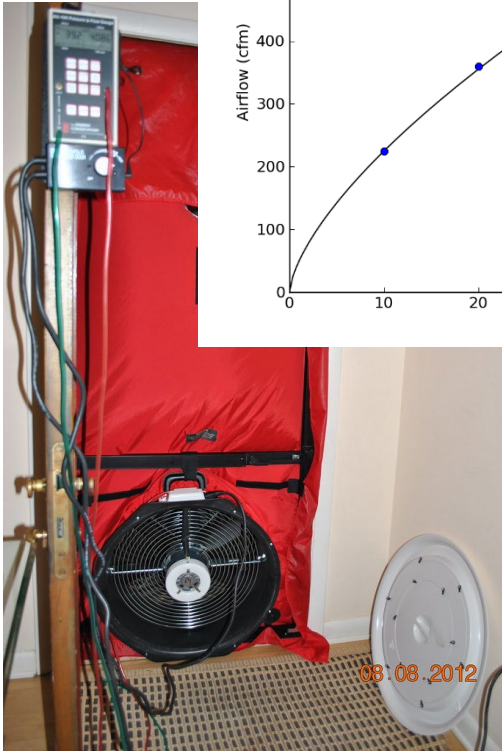
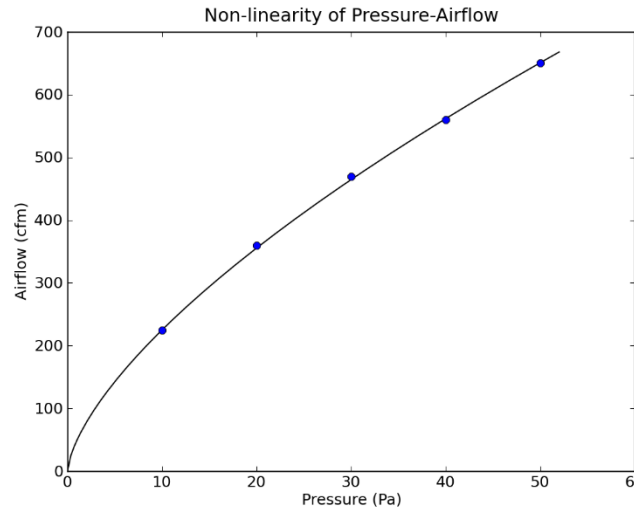
$$ach_{50} = SLA * 19200 \quad [for Hf = Hr \text{ and } n = 0.65] \quad (\text{Eq. 17})$$

$$SLA = ach_{50} / 19200 \quad [for Hf = Hr \text{ and } n = 0.65] \quad (\text{Eq. 18})$$

$$ELA = 0.054863 * cfm_{50} \quad [for n = 0.65] \quad (\text{Eq. 19})$$

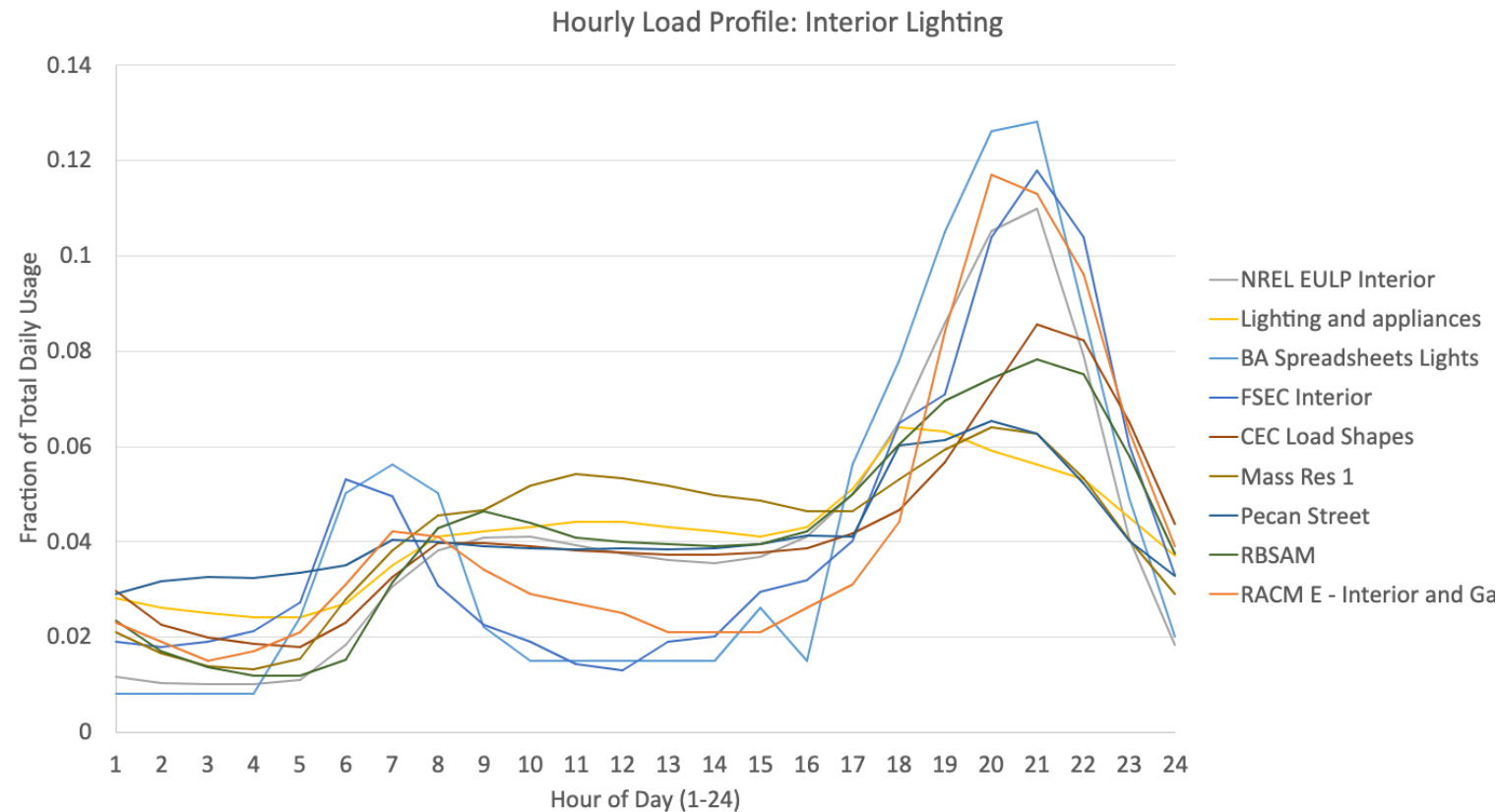
$$ach_{50} = 19.2 * ach_4 / (wsf * (H/Hr)^{0.4}) \quad [for n = 0.65] \quad (\text{Eq. 20})$$

$$NL = ach_4 * (Hf/Hr) / wsf \quad [for n = 0.65] \quad (\text{Eq. 21})$$





# Addendum C: Hourly Schedules



**Table C.3(3) Daily End Use Profile Schedules for Lighting**

<u>Hour of Day</u>	<u>Interior</u>	<u>Exterior</u>	<u>Garage</u>
<u>0-1</u>	<u>0.012</u>	<u>0.040</u>	<u>0.023</u>
<u>1-2</u>	<u>0.010</u>	<u>0.037</u>	<u>0.019</u>
<u>2-3</u>	<u>0.010</u>	<u>0.037</u>	<u>0.015</u>
<u>3-4</u>	<u>0.010</u>	<u>0.035</u>	<u>0.017</u>
<u>4-5</u>	<u>0.011</u>	<u>0.035</u>	<u>0.021</u>
<u>5-6</u>	<u>0.018</u>	<u>0.039</u>	<u>0.031</u>
<u>6-7</u>	<u>0.030</u>	<u>0.044</u>	<u>0.042</u>
<u>7-8</u>	<u>0.038</u>	<u>0.041</u>	<u>0.041</u>
<u>8-9</u>	<u>0.041</u>	<u>0.031</u>	<u>0.034</u>
<u>9-10</u>	<u>0.041</u>	<u>0.025</u>	<u>0.029</u>
<u>10-11</u>	<u>0.039</u>	<u>0.024</u>	<u>0.027</u>
<u>11-12</u>	<u>0.037</u>	<u>0.024</u>	<u>0.025</u>
<u>12-13</u>	<u>0.036</u>	<u>0.025</u>	<u>0.021</u>
<u>13-14</u>	<u>0.035</u>	<u>0.028</u>	<u>0.021</u>
<u>14-15</u>	<u>0.037</u>	<u>0.030</u>	<u>0.021</u>
<u>15-16</u>	<u>0.041</u>	<u>0.035</u>	<u>0.026</u>
<u>16-17</u>	<u>0.050</u>	<u>0.044</u>	<u>0.031</u>
<u>17-18</u>	<u>0.065</u>	<u>0.056</u>	<u>0.044</u>
<u>18-19</u>	<u>0.086</u>	<u>0.064</u>	<u>0.084</u>
<u>19-20</u>	<u>0.106</u>	<u>0.068</u>	<u>0.117</u>
<u>20-21</u>	<u>0.110</u>	<u>0.070</u>	<u>0.113</u>
<u>21-22</u>	<u>0.079</u>	<u>0.065</u>	<u>0.096</u>
<u>22-23</u>	<u>0.040</u>	<u>0.056</u>	<u>0.063</u>
<u>23-24</u>	<u>0.018</u>	<u>0.047</u>	<u>0.039</u>

# Addendum C: Interior Shading



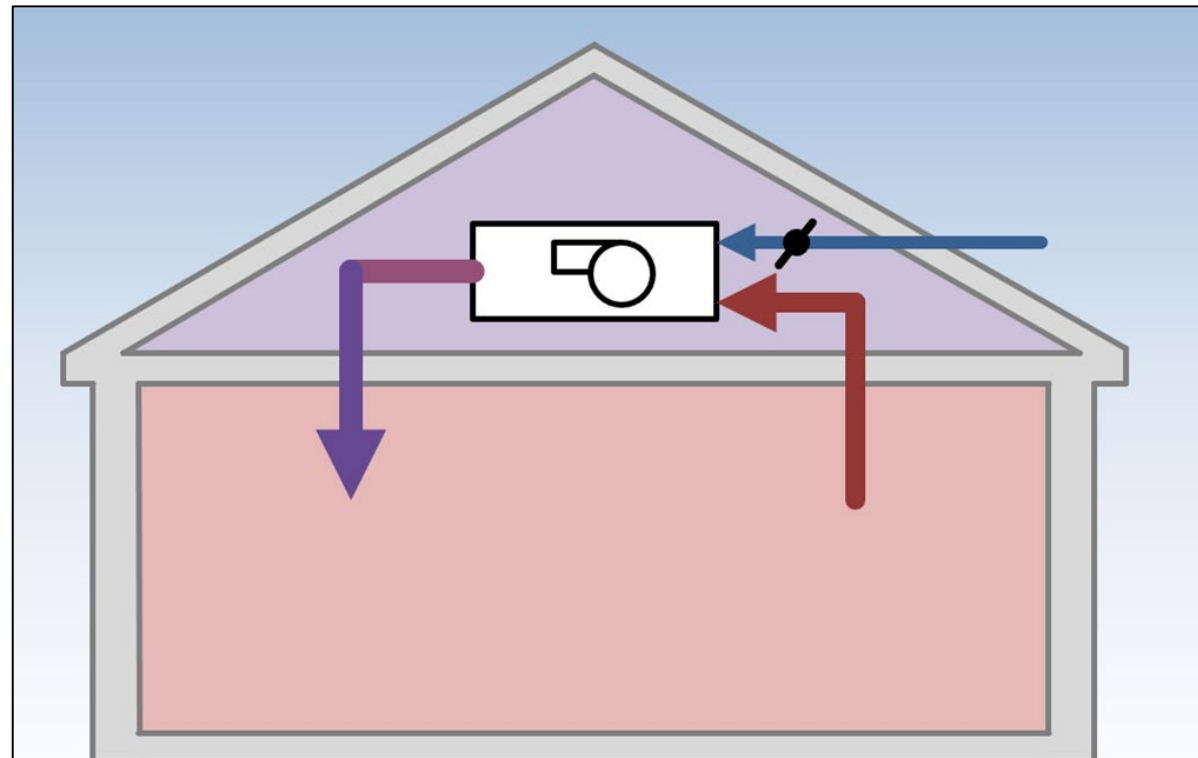
Glazing <sup>b</sup>	Total area <sup>c</sup> =18% of CFA	Same as Rated Home
	Orientation: equally distributed to four (4) cardinal compass orientations (N, E, S, & W)	Same as Rated Home
	U-Factor: from Table 4.2.2(2)	Same as Rated Home
	SHGC: from Table 4.2.2(2)	Same as Rated Home
	Interior shade coefficient: <u>0.92-(0.21*SHGC <del>for</del> of the standard reference design Energy Rating Reference Home)</u> Summer = 0.70 <del>Winter = 0.85</del>	<u>0.92-(0.21*SHGC as proposed of the Rated Home)</u> Same as Energy Rating Reference Home <sup>d</sup>
	External shading: none	Same as Rated Home <sup>e</sup>

**ΔHERS Index: -1 to +1**

# Addendum E: CFIS System

4.2.2.7.2.13.2. Software shall simulate all CFIS Systems as follows:

4.2.2.7.2.13.2.1 Where a Rated Home has a CFIS System, duct losses for all non-heating and non-cooling Blower Fan run-time shall be included in the simulation.



Ventilation Mode

**$\Delta$ HERS Index:  
+1 to +7**

# Publication 002: Acceptance Criteria

RESNET

RESIDENTIAL ENERGY SERVICES NETWORK

## Procedures for Verification of RESNET Accredited HERS Software Tools

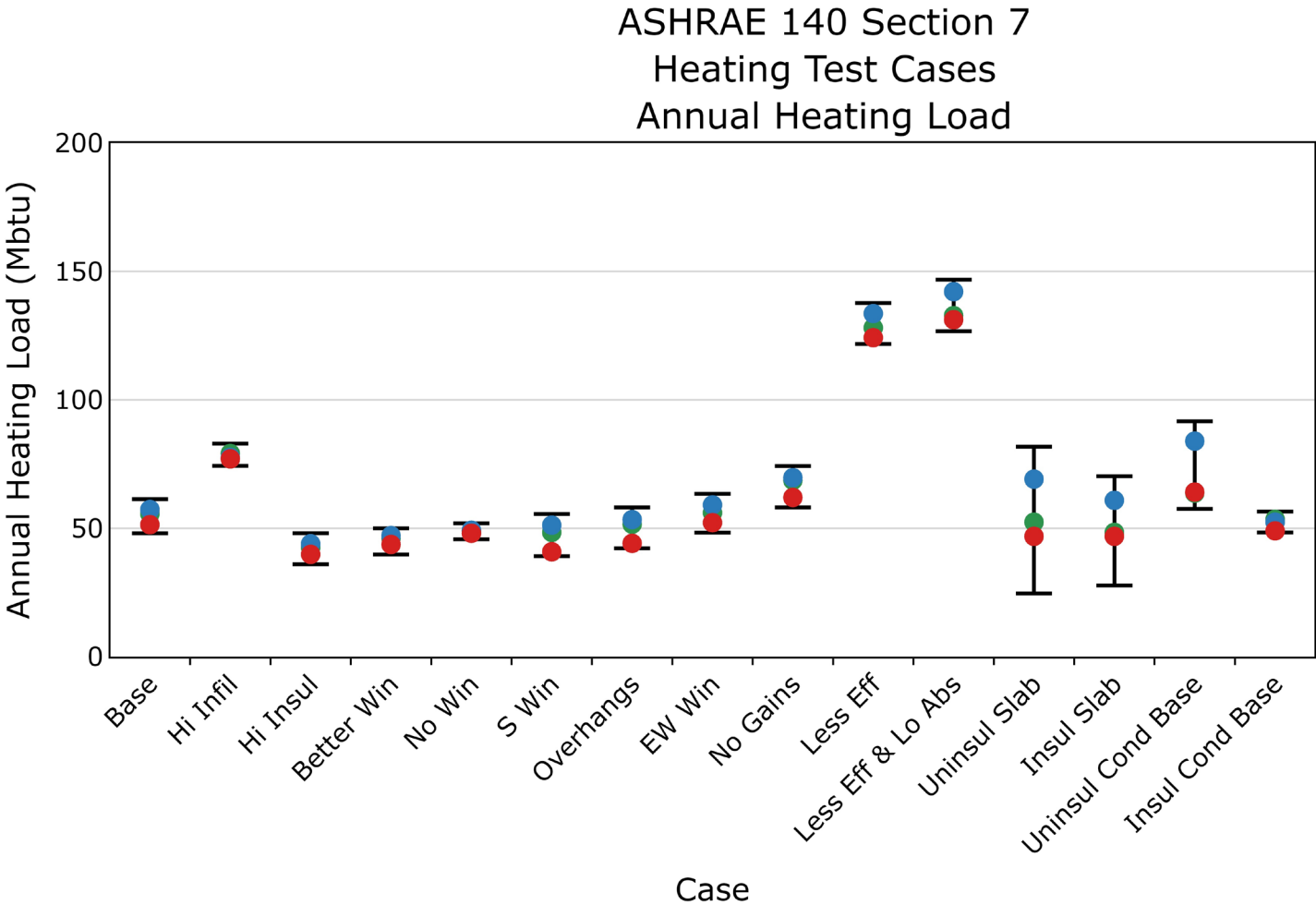
RESNET Publication No. 002-2024

(November 19, 2024)

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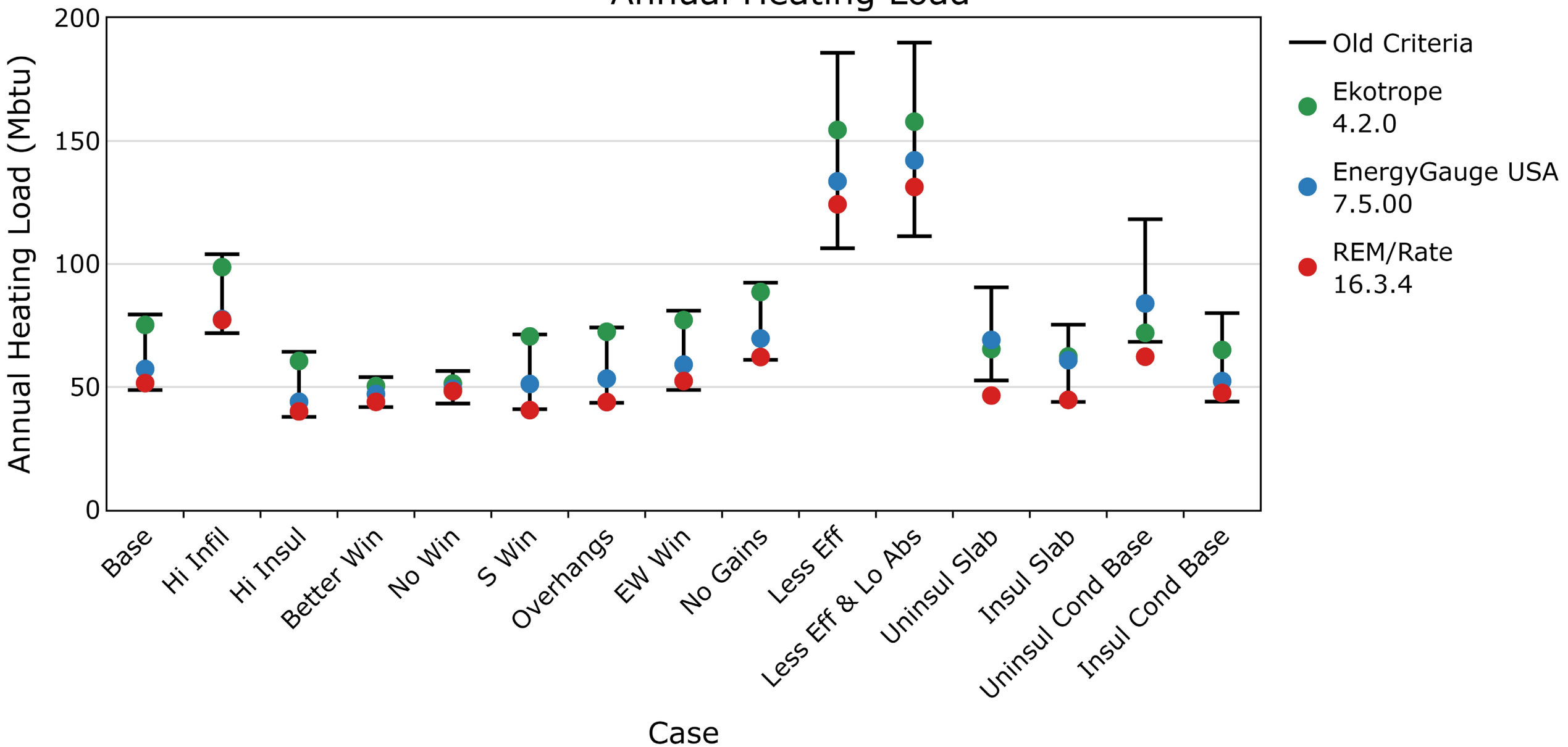
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# ASHRAE 140 Section 7

## Heating Test Cases

### Annual Heating Load

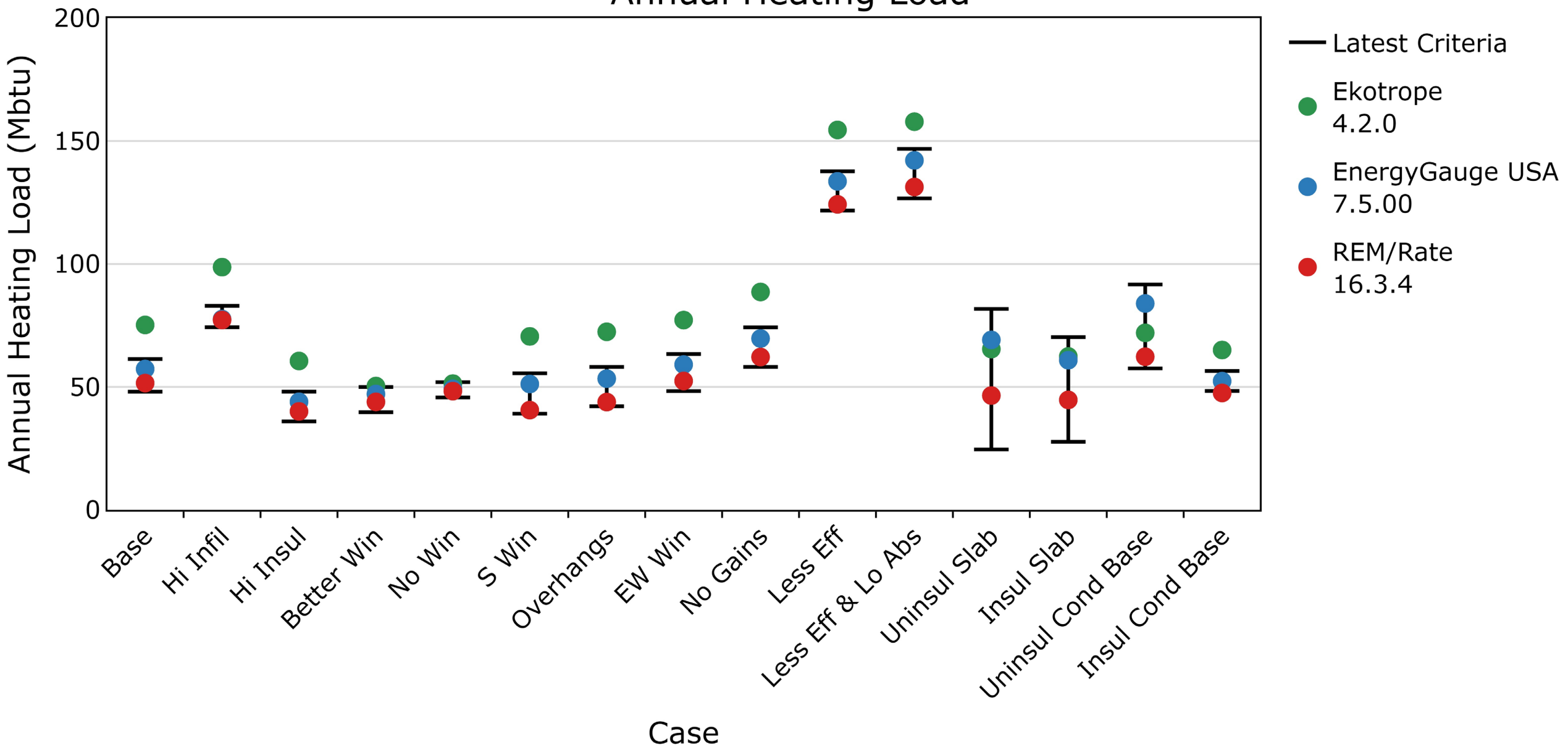




# ASHRAE 140 Section 7

## Heating Test Cases

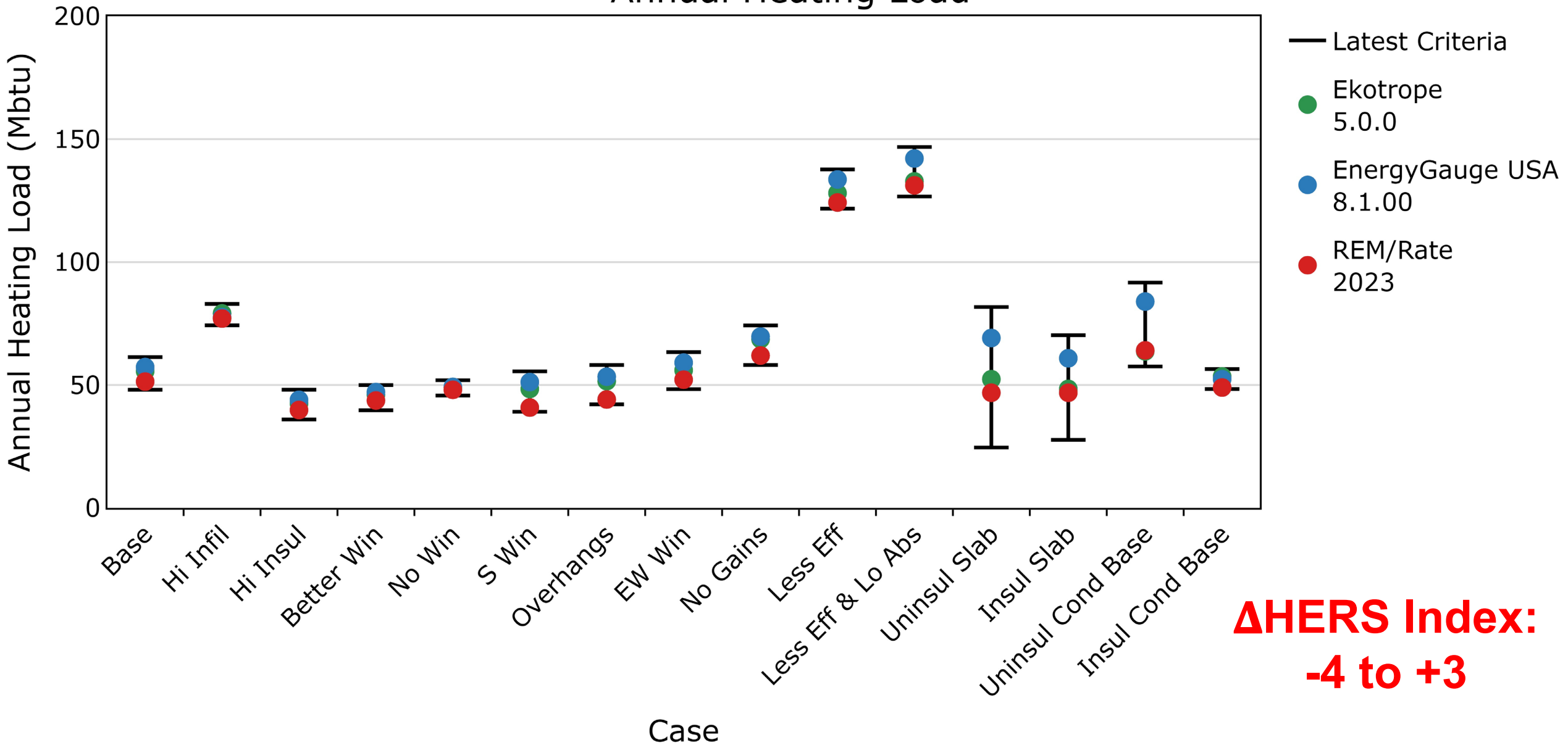
### Annual Heating Load



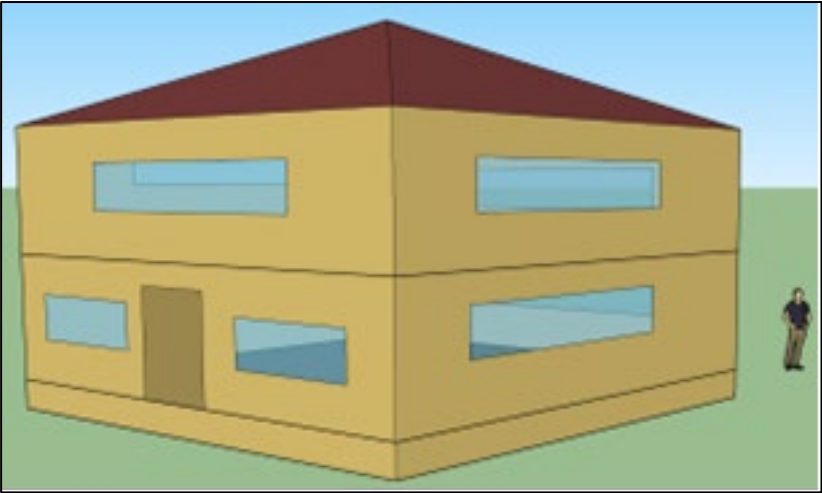
# ASHRAE 140 Section 7

## Heating Test Cases

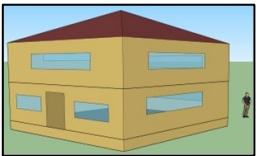
### Annual Heating Load



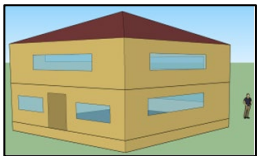
# Multi-Climate Test Suite



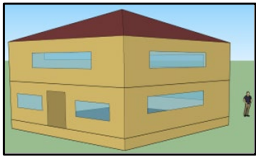
**Base**



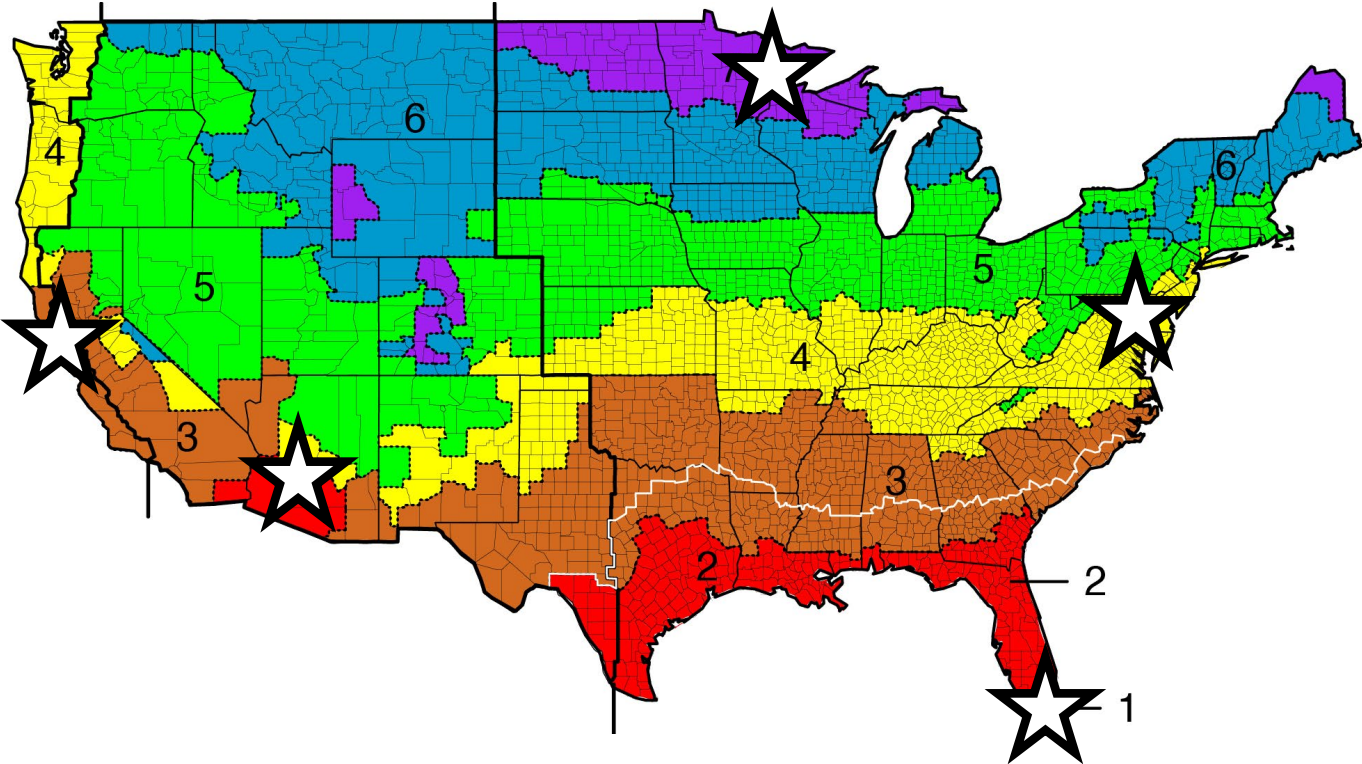
**Mod  
A**



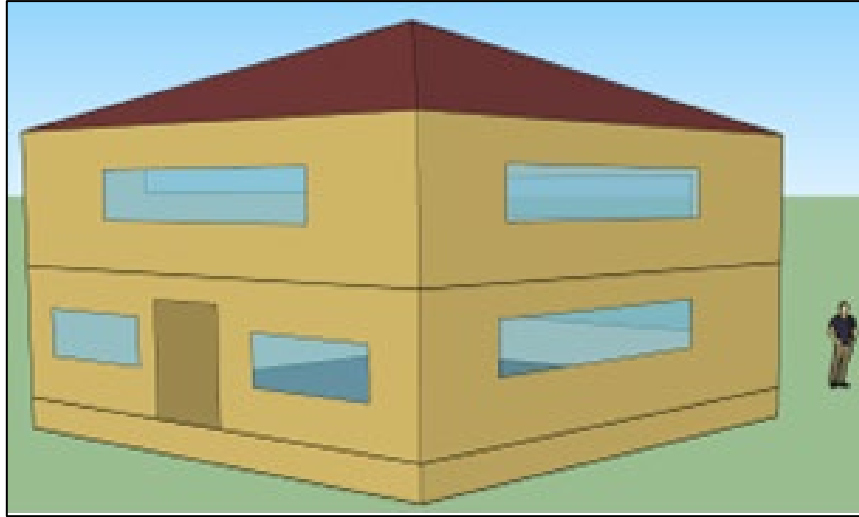
**Mod  
B**



**Mod  
C**



# Base Case



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## Index Adjustment Design (IAD)

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Number of Stories (NS): Two (2)

Number of Bedrooms (Nbr): Three (3)

Conditioned Floor Area (CFA): 2400 ft<sup>2</sup>

Number of conditioned zones: One (1)

No attached garage

Wall height: 17 feet (including band joist)

Wall width: 34.64 feet facing N, S, E and W

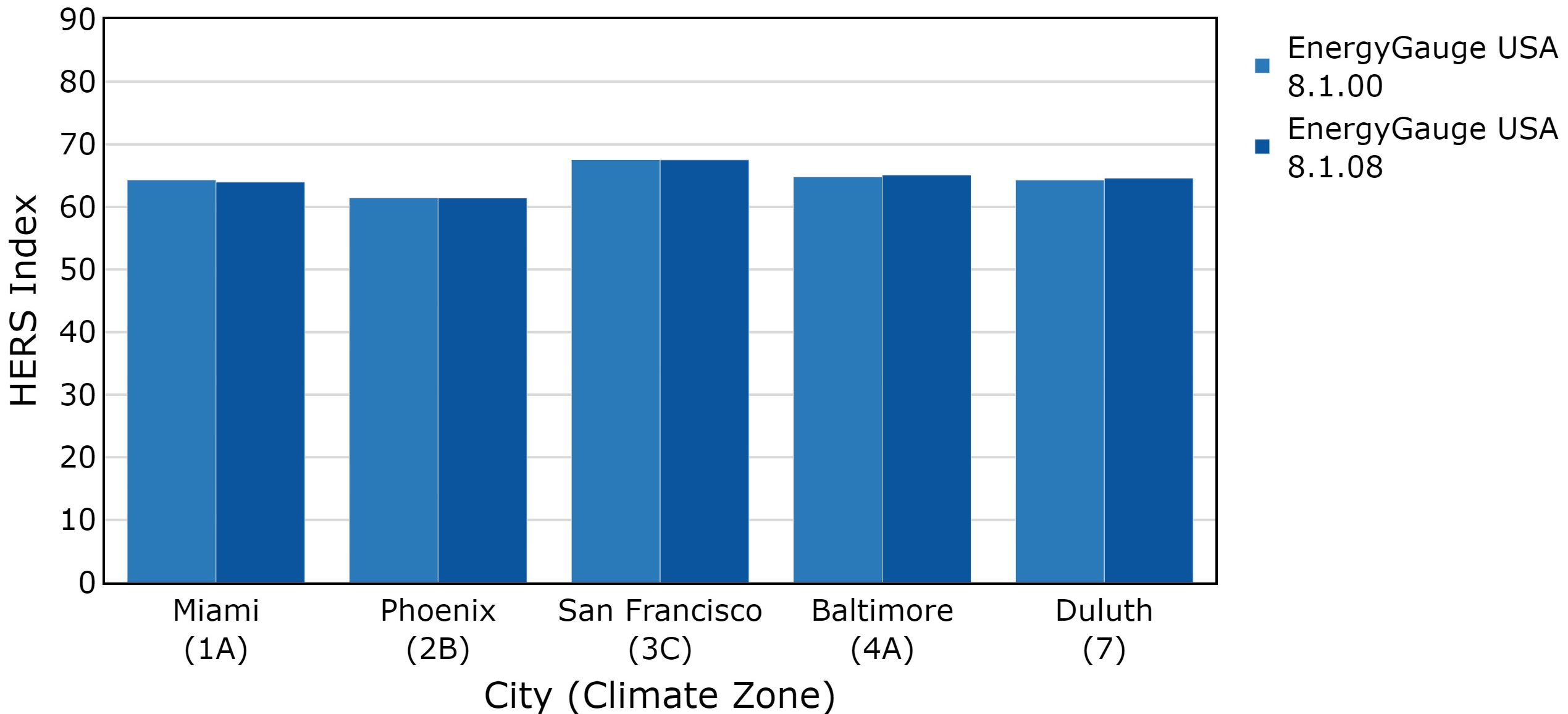
All heating, cooling, and hot water equipment shall be located in Conditioned Space Volume.

- Raised-Heel Truss
- 2022 Default Framing Fractions
- Balanced Mechanical Ventilation
- Ducts in Conditioned Space
- Vented Crawlspace Foundation

# List of Multi-Climate Test Cases

Miami (1A)	Phoenix (2B)	San Francisco (3C)	Baltimore (4A)	Duluth (7)
<ol style="list-style-type: none"><li>1. Base</li><li>2. Adiabatic Raised Floor</li><li>3. Slab on Grade</li><li>4. Reference Windows</li></ol>	<ol style="list-style-type: none"><li>1. Base</li><li>2. Adiabatic Raised Floor</li><li>3. Conditioned Basement</li><li>4. Slab on Grade</li><li>5. Reference Windows</li></ol>	<ol style="list-style-type: none"><li>1. Base</li><li>2. Adiabatic Raised Floor</li><li>3. Slab on Grade</li><li>4. Reference Windows</li></ol>	<ol style="list-style-type: none"><li>1. Base</li><li>2. Adiabatic Raised Floor</li><li>3. Conditioned Basement</li><li>4. Slab on Grade</li><li>5. Reference Windows</li></ol>	<ol style="list-style-type: none"><li>1. Base</li><li>2. Adiabatic Raised Floor</li><li>3. Conditioned Basement</li><li>4. CFIS</li><li>5. CFIS Ducts in Attic</li><li>6. No Mech. Vent.</li><li>7. No Mech. Vent. Ducts in Attic</li><li>8. Reference Windows</li></ol>

Base  
EnergyGauge USA  
Select Versions

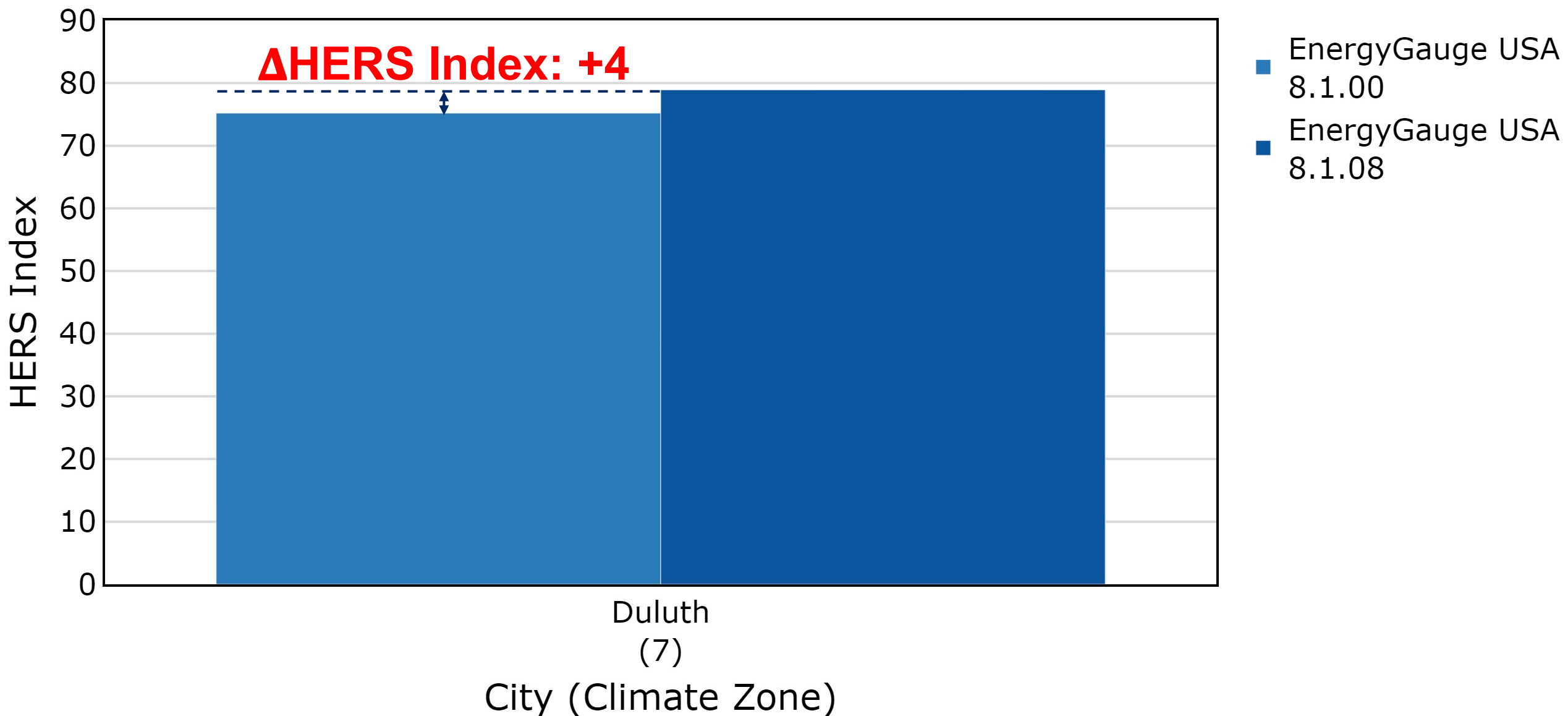




# CFIS Ducts In Attic

## EnergyGauge USA

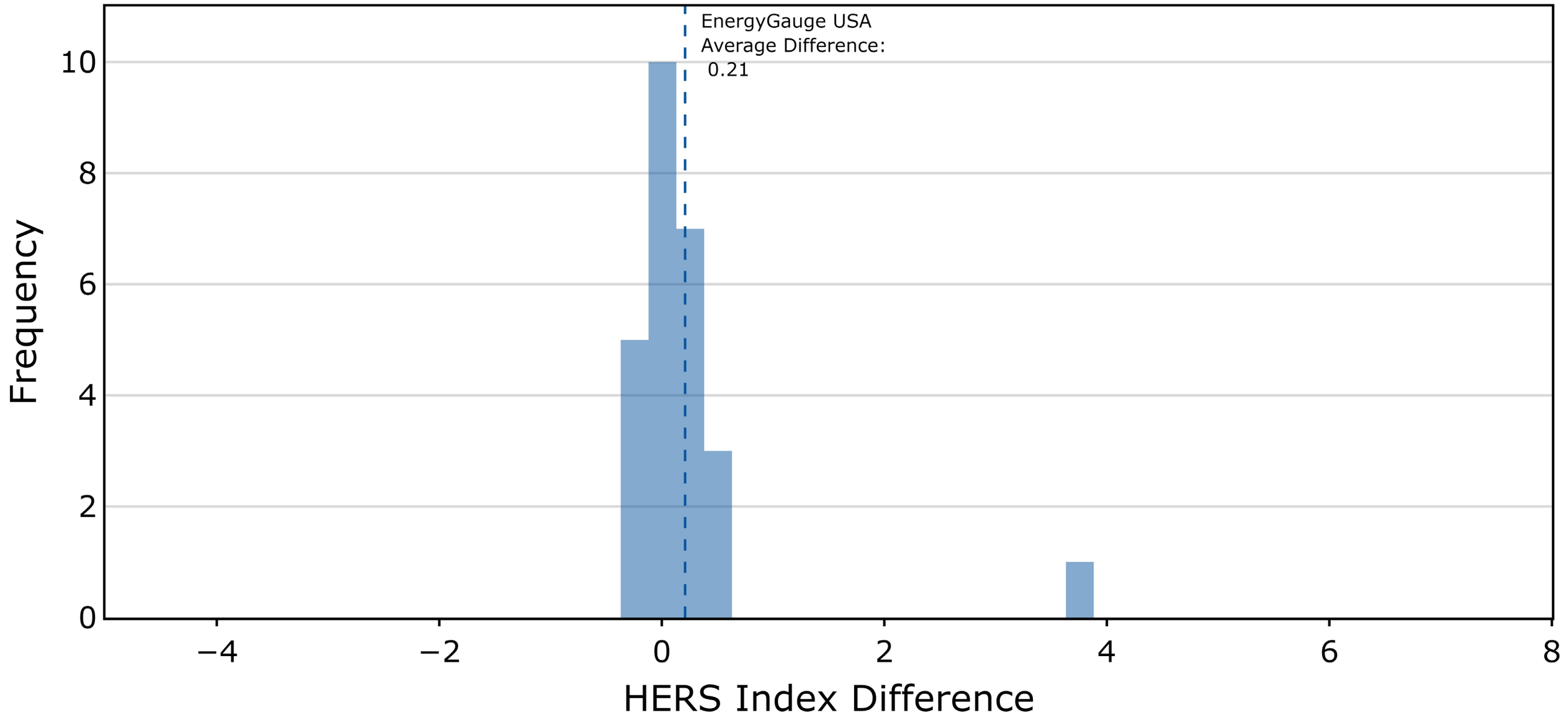
### Select Versions



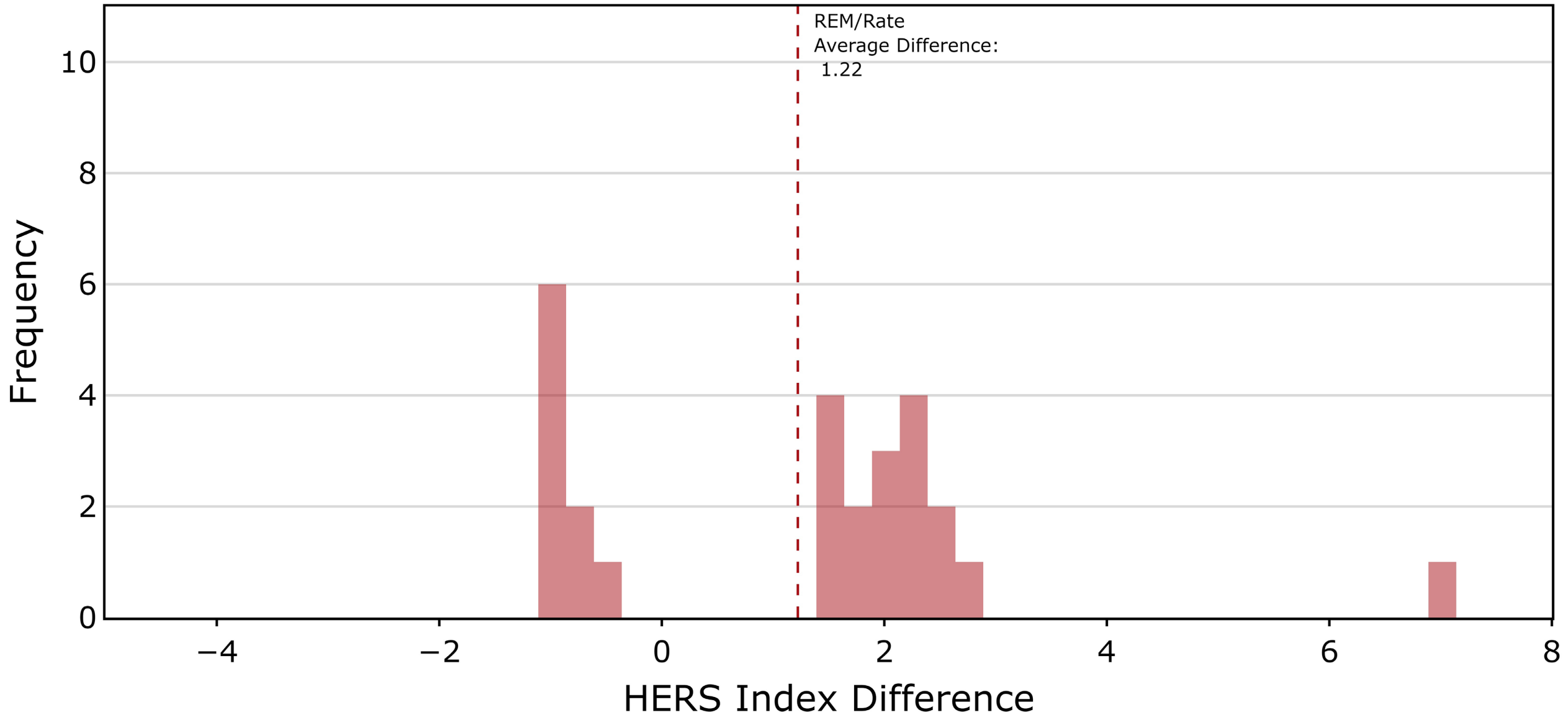
# EnergyGauge USA

## Version Comparison

### 8.1.08 - 8.1.00



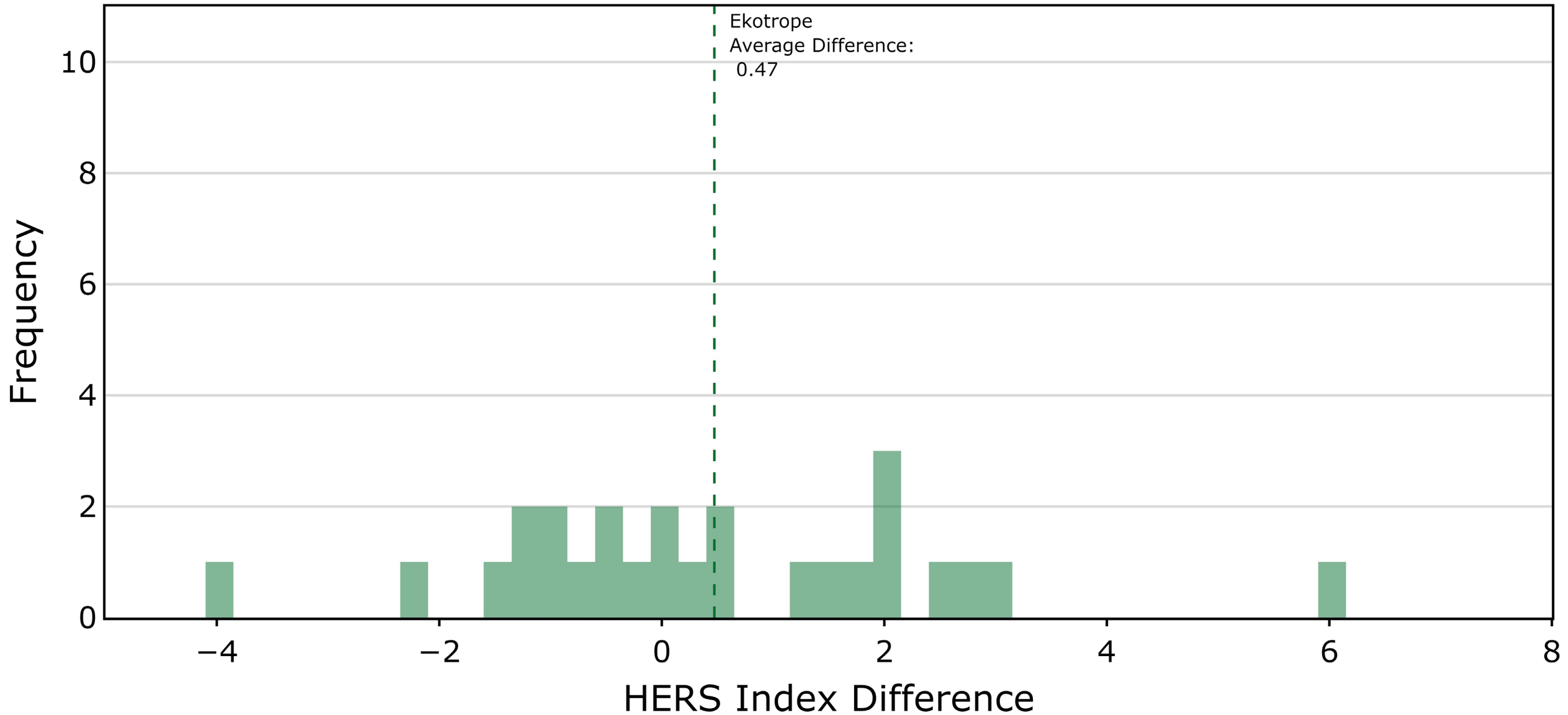
# REM/Rate Version Comparison 2025 - 2023



# Ekotrope

## Version Comparison

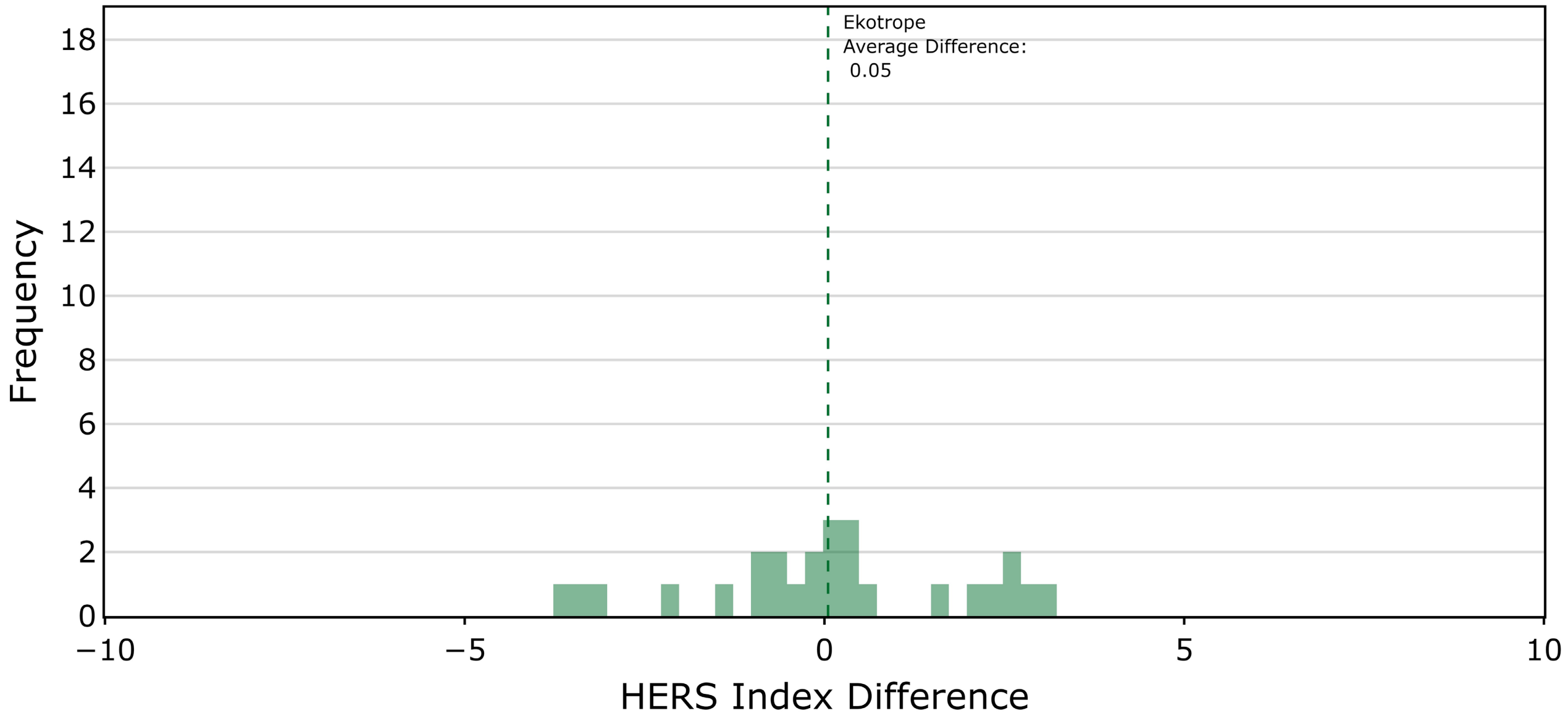
### 5.1.0 - 4.2.0



# Ekotrope

## Version Comparison

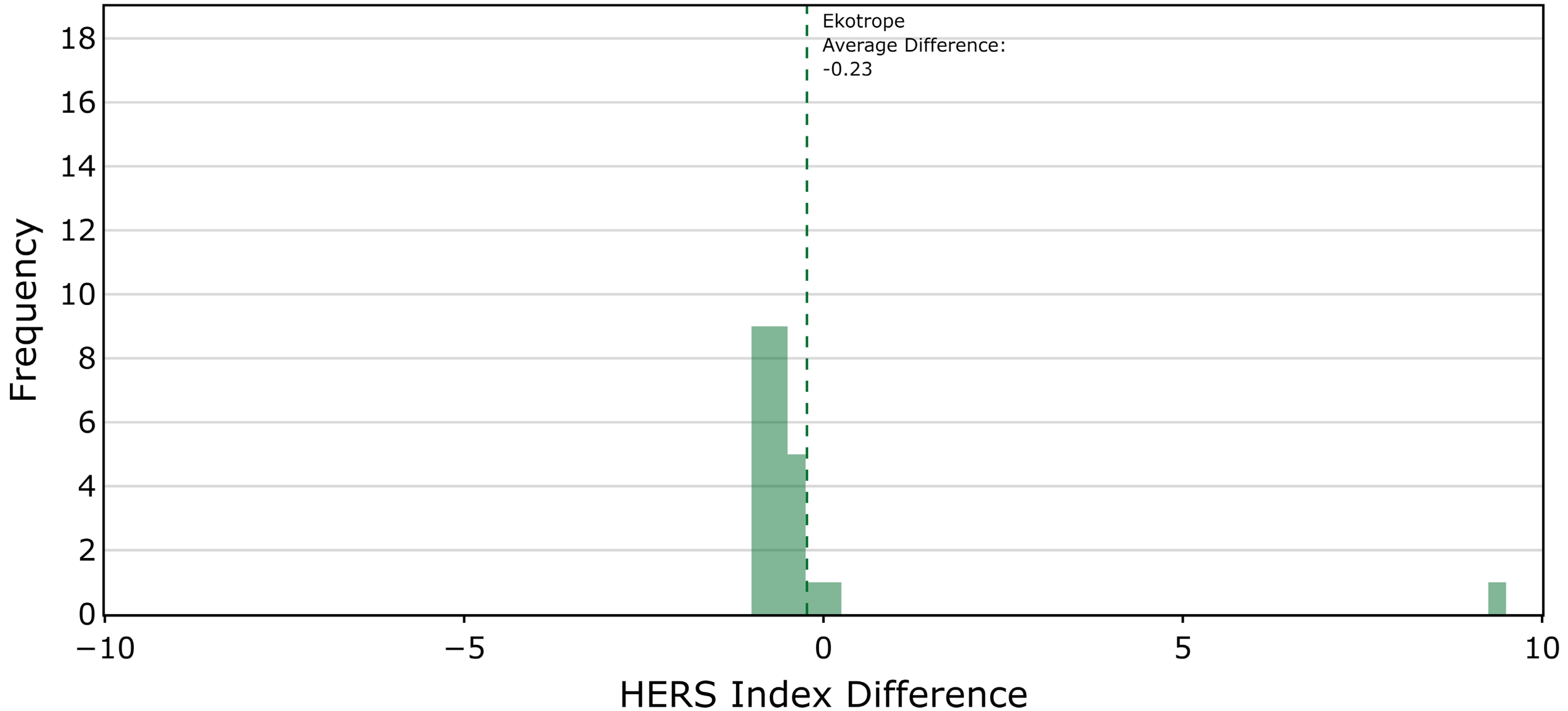
### 5.0-alpha - 4.2.0



# Ekotrope

## Version Comparison

### 5.0-beta - 5.0-alpha

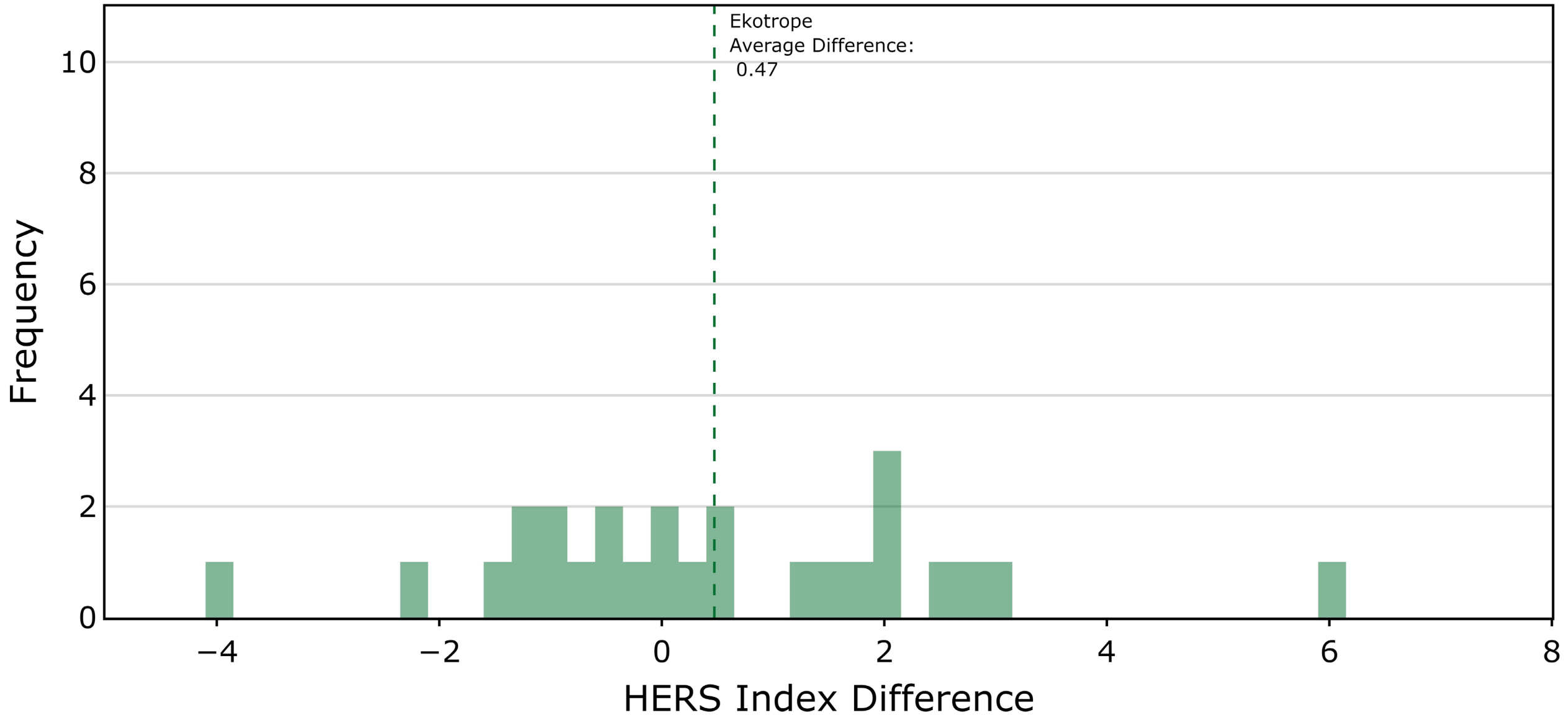




# Ekotrope

## Version Comparison

### 5.1.0 - 4.2.0



# Conclusions

- Updates to RESNET Standards make **more accurate ratings**
- Will impact HERS Index in some cases
- New software available now (more coming soon)
- Test the software and understand impacts before the July 1, 2025 Mandatory Compliance Date



**THANK YOU**

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