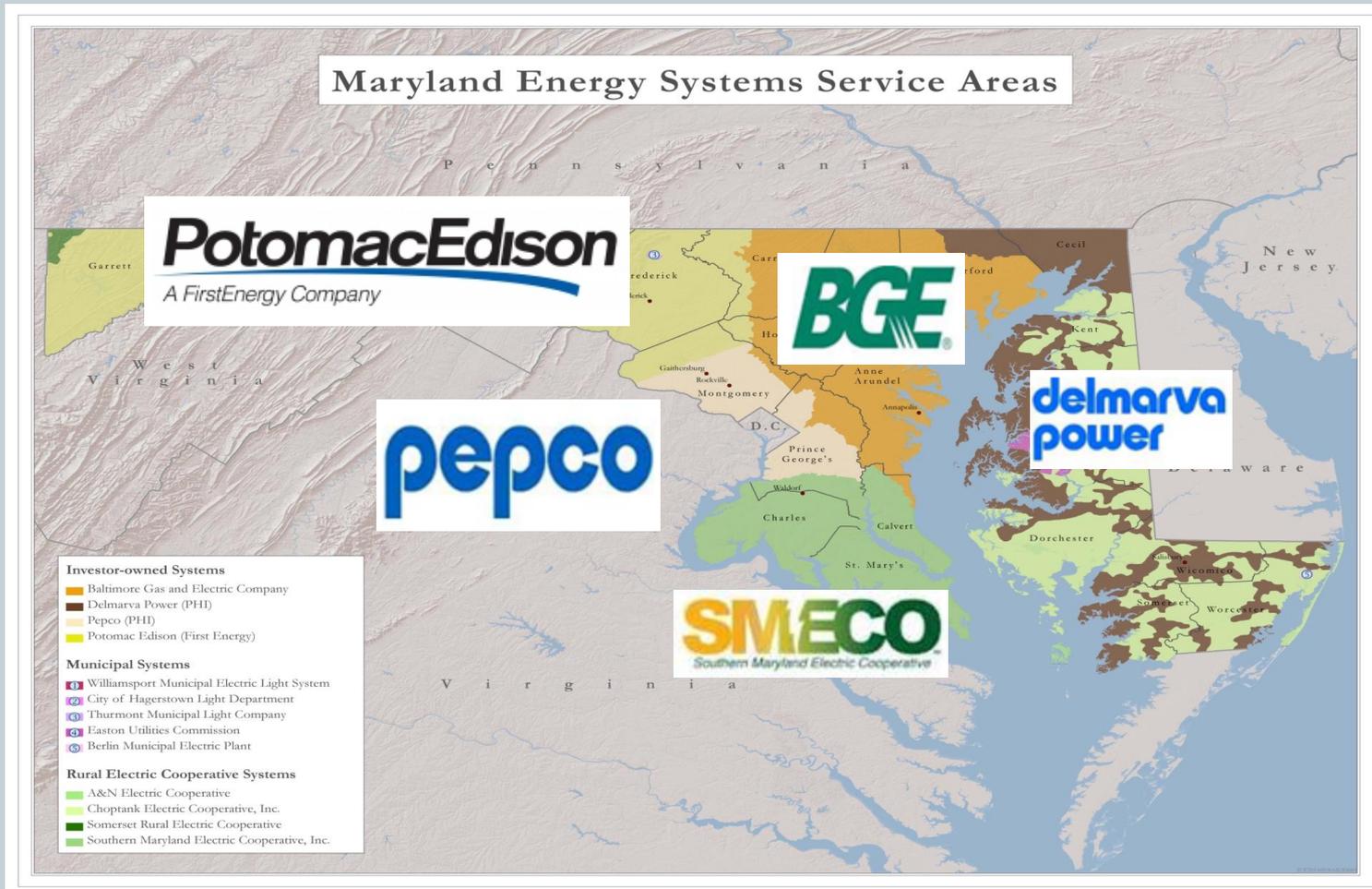


Maryland ENERGY STAR[®] for New Homes Programs



**A CASE STUDY IN
STATEWIDE MARKET
TRANSFORMATION**

The state of Maryland



Agenda



- Program success: How we went from 5% to 50% in 3 Years
 - Good Raters
- Setting up a solid infrastructure
 - How utilities can help Good Raters organize and optimize
- Delivering successful trainings
 - How Good Raters and Utilities can ensure high compliance
- How to ensure continued success

2009



GETTING STARTED

2009: Getting Started



- **EmPower Maryland Act: The driving force**
 - 2008 legislation
 - 15% reduction in per capita electricity consumption and 15% reduction in per capita peak demand by 2015, compared to 2007 levels
 - All Maryland utilities required to develop EE and DR programs
 - Programs are funded through public benefit charge to each consumer

2009: Getting Started



- **Considerations in designing the program**
 - Goal of residential new construction market transformation to maximize energy savings
 - ENERGY STAR for New Homes penetration 5.4%
 - Large number of ENERGY STAR HERS raters
 - ENERGY STAR builders were small regional
 - Majority of homes built by national builders



2009: Getting Started



- BGE ESfNH Program launched June 1st
- Provided:
 - Technical and sales training
 - Incentives to cover 50% - 75% of incremental costs
- Tiered incentive structure:
 - HERS Index ≤ 85 = \$400
 - HERS Index ≤ 80 = \$800
 - HERS Index ≤ 75 = \$1000



2009: Getting Started



- Increased participation in state of Maryland
 - Recruit largest builder, NVR
 - Leverage participation to recruit competitors
 - End of 2009:
 - ✦ 20 regional builders committed
 - ✦ 2 other national builders
 - ✦ Paid incentives on 59 homes



2010



**THE TRANSITION TO
VERSION 2.5**

2010: SMECO Launch

- Program launched in February
- Designed to be consistent with BGE program, with the exception of higher entry tier of \$600
- Program goal – 212 homes



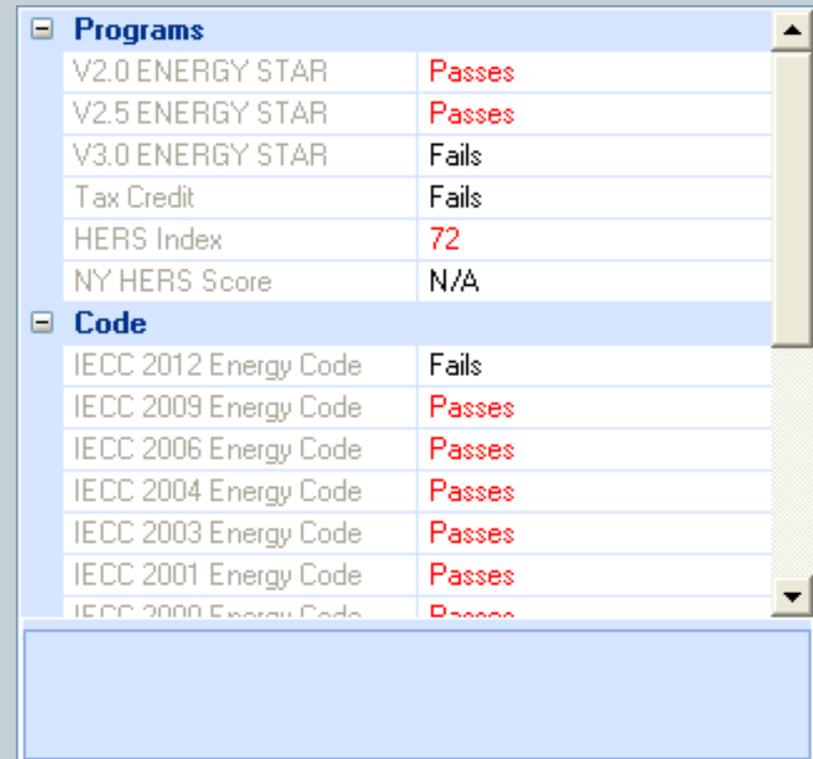
2010: The Transition to Version 2.5

- BGE incentivized pilot homes
- 3 builders participated
- Open houses during pre-drywall
- Tracked costs and savings associated with all builders



2010: The Transition to Version 2.5

- Ran REM/Rate on 20 popular house types
- Set homes to reference design house default
- Captured expected savings
- Based on pilot study results, re-filed with the PSC



The screenshot shows a software interface with a table of energy code compliance results. The table is divided into two sections: 'Programs' and 'Code'. The 'Programs' section lists various energy codes and their compliance status. The 'Code' section lists specific energy codes and their compliance status. The table is displayed in a window with a scroll bar on the right side.

Programs	
V2.0 ENERGY STAR	Passes
V2.5 ENERGY STAR	Passes
V3.0 ENERGY STAR	Fails
Tax Credit	Fails
HERS Index	72
NY HERS Score	N/A

Code	
IECC 2012 Energy Code	Fails
IECC 2009 Energy Code	Passes
IECC 2006 Energy Code	Passes
IECC 2004 Energy Code	Passes
IECC 2003 Energy Code	Passes
IECC 2001 Energy Code	Passes
IECC 2000 Energy Code	Passes

2010: The Transition to Version 2.5

- June 2010 presentation on pilot findings
- Discuss different approaches, costs, labor
- Debuted expected incentives



2010: The Transition to Version 2.5



- New incentive January 1st, 2011
 - HERS Index ≤ 75 = \$1000
 - HERS Index ≤ 70 = \$1300
 - HERS Index ≤ 65 = \$1600
- October 2010, engaged HVAC contractors on checklist
 - Delivered training to 40 builders and contractors



2010: Summary



- 2009: BGE paid incentives on 59 homes
- 2010:
 - BGE paid incentives on 1421 homes
 - SMECO paid incentives on 244 homes
- Increased builders to 32 total, 6 national builders

The Lennar logo, featuring the word "LENNAR" in a bold, blue, sans-serif font with a registered trademark symbol (®) to the right of the letter "R".

LENNAR®



2011



**TRAINING FOR
RETENTION**

2011: Training for Retention



Version 3.0 Requirement for reference home	Current Trinity Homes Building Practice	Difference in HERS Index
Air Conditioner \geq 13 Seer	Air Conditioner = 13 Seer	No change needed
Furnace \geq 90% AFUE	Furnace = 92% AFUE	Getting additional point on HERS index.
Heat Pump \geq 8.5 HSPF and \geq 14.5 SEER	Heat Pump = 7.7 HSPF and 13.0 SEER	By upgrading the Heat Pump you are earning 2 points on the HERS index.
Insulation Levels to meet IRC 2009 level and achieve Grade 1 installation.	Installation is Grade 2 or Grade 3 on insulation	<ul style="list-style-type: none"> Grade 1 insulation drops HERS index 1 to 2 points.
Infiltration levels must be \leq 5 ACH50.	Currently Infiltration levels have been between 4 and 7 ACH50	<ul style="list-style-type: none"> Lowering the ACH50 can drop the HERS index between 1 and 2 points.
Window U Value \leq .31 Window SHGC Value \leq .33	Window U Value = .35 Window SHGC Value = .38	<ul style="list-style-type: none"> U Value no change. SHGC lower by .05 to be compliant.
Total Duct Leakage to outside \leq 4 CFM25 per 100 square feet. Total Duct Leakage for entire system must be \leq 6 CFM25 per 100 square feet	Ducts currently leaking between 4% and 6% for the building envelope.	<ul style="list-style-type: none"> Ducts brought inside the conditioned house can lower the HERS index by 3-5 points.
80% of all light fixtures must have energy efficient CFL's.	0% of light fixtures have energy efficient CFL's	<ul style="list-style-type: none"> 80% CFL can lower HERS index between 3 and 4 points. 90% CFL can lower HERS index between 4 and 6 points.

2011: Training for Retention



- **Train contractors**
 - April 2011 - paid for HVAC orientation fee for 20 contractors
- **Train HERS Raters**
 - May 2011 - paid \$1500 for all 30 current Raters to attend
- **Train sales staff**
 - Webinar highlighted the upgrades associated with Version 3
 - Customized sales training available for all builders



2012



**LOTS OF BEGINNINGS &
VERSION 3**

2012: New Beginnings



- Beginning of new program cycle
- Pepco, Delmarva Power, and Potomac Edison all launch programs in February 2012
 - All Maryland utilities collaborated to provide simple program for builders, raters, and PSC
- Creation of new Home Registration and Rebate Tool, used across all five programs

2012: Final Preparations for V3

- Held HVAC training in field for contractors
- Additional trainings planned based on feedback
- Check in meetings scheduled with each builder
- Monthly technical bulletin based on field QA/QC



2012: Summary

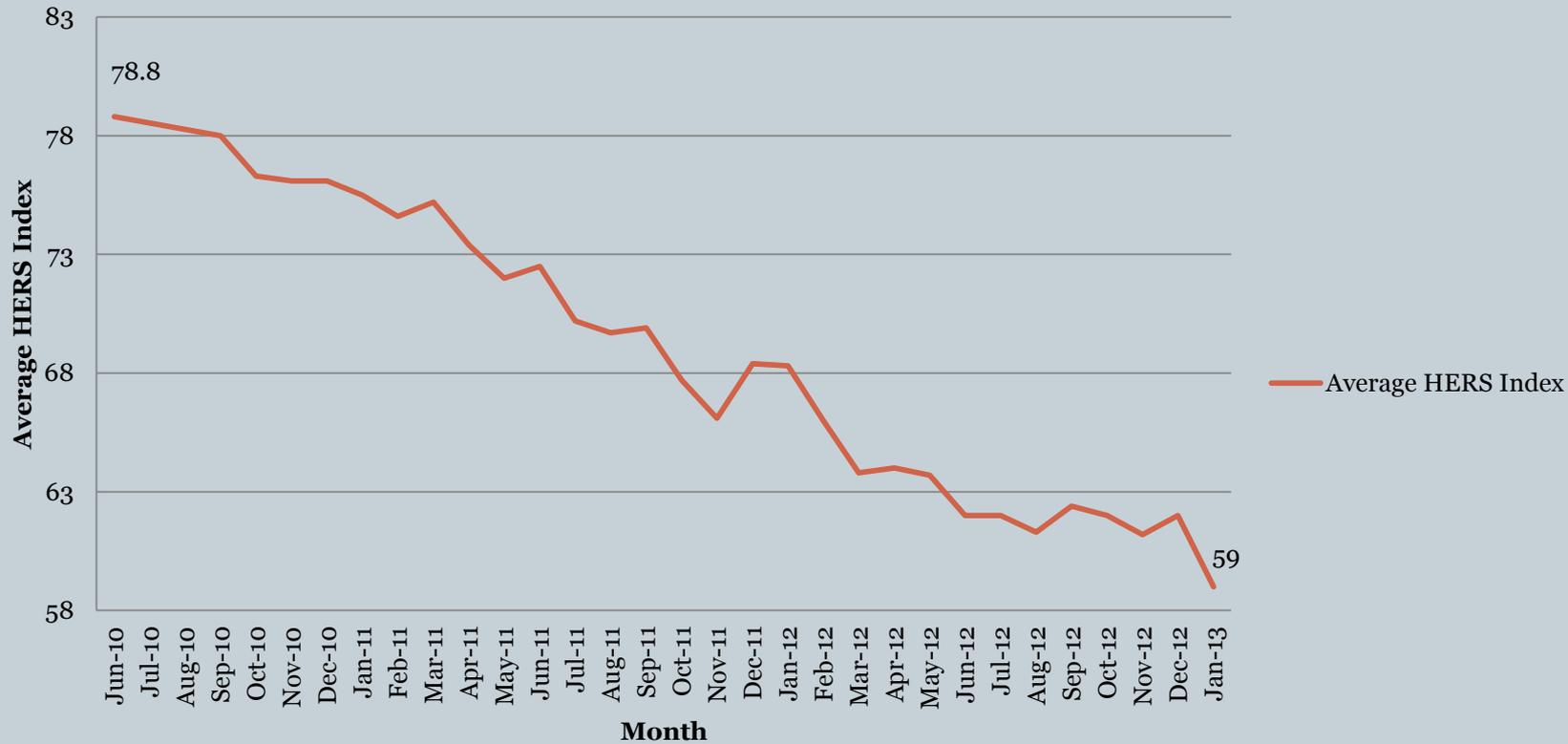


- **2009:** BGE paid incentives on 59 homes
- **2010:**
 - BGE paid incentives on 1421 homes
 - SMECO paid incentives on 244 homes
- **2011:**
 - BGE paid incentives on 1677 homes
 - SMECO paid incentives on 400 homes
- **2012:**
 - BGE Paid incentives on 1800 homes
 - SMECO paid incentives no 550 homes

Results



HERS Index in Maryland



Setting up the Infrastructure



RECRUITMENT MEETINGS
WEBSITE PRESENCE
ONLINE DATA SYSTEMS
QUALITY ASSURANCE

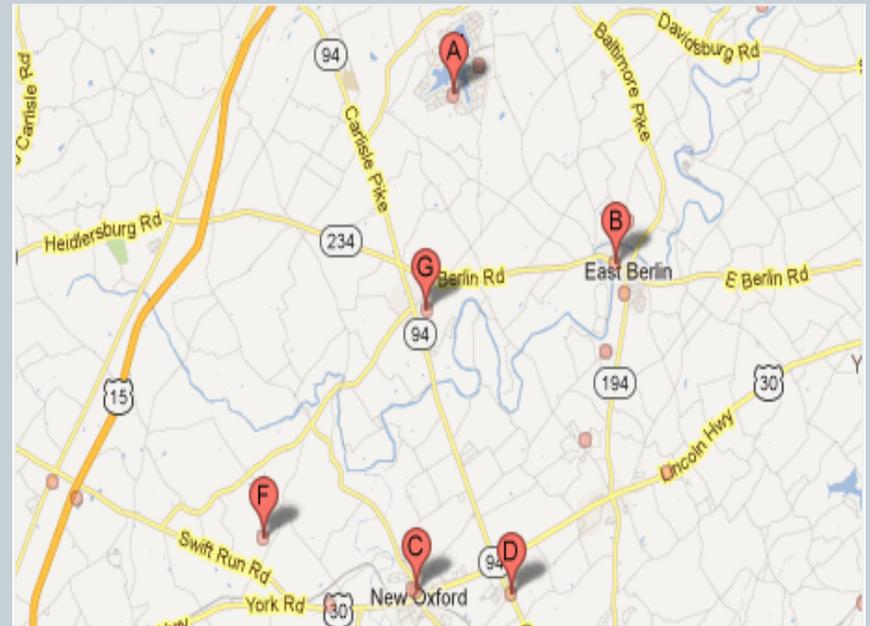
Setting up the Infrastructure

- Invite utility reps with you to discuss program with builders. Give opportunity for utility to hear concerns from builders.



Setting up the Infrastructure

- Have website displaying participating builders and raters
- Allow customers to use website to find homes within locations they are searching.



Setting up the Infrastructure



- Data submission and capture system
 - Wanted system which allowed for batch uploading of homes

Import Applications

Builder:

Rater:

Owner: Builder Rater

Import File:

Task Status	Description	% Complete	Start Date	Actions
Complete	Total number of records processed: 7 Total number of records inserted: 7 Total number of records duplicates: 0 Total number of errors: 0	100	2/13/2013 12:12:09 PM	Delete

Setting up the Infrastructure



- System that holds all necessary documents for house files
- System that notifies both builders and raters when home is ready for payment

Dear American Dreams,

Thank you for your participation in the SMECO for New Homes program. The following homes have passed the expected completion date, and need to be submitted for payment. Please visit the website <https://smeconewhomes.icfwebservices.com> to submit the following homes:

Builder	Community Name	Lot Number	Street Address
American Dreams	Chaptico	Pcl 8	36339 Mill Point Road
American Dreams	Piney Point	P 162	17679 Steuart Petroleum Road
American Dreams	St. Marys	6	

If you have any questions please feel free to contact your account manager.

Thank you again for making the SMECO for New Homes program successful.

Setting up the Infrastructure



- System which is easy to, search for homes by community, lot, street address, builder, house type.

HOME SEARCH REGISTRATIONS IMPORT USER MANAGEMENT LOGOUT

Search Registrations

Please note that the Community and Street Address fields have wildcard functionality. To use, please insert a "" before and/or after your search string. For example, *St will display records such as 12345 Main St or 145 Jackson St while *45* will display 3456 Main St. or 1456 Jackson Ave.*

Builder: Community:

Lot Number:

Street Address: House Plan Name/Number:

Status	Builder Name	Community	Lot	Street Address	House Plan	Actions
Submitted	Ryland Homes	Seton Point	37	6238 Seton Hills Lane	Garrison	View Delete
Submitted	Ryland Homes	Seton Point	29	6222 Seton Hills Lane	Garrison	View Delete
Submitted	Ryland Homes	Seton Point	43	6250 Seton Hills Lane	Dover	View Delete
Submitted	Ryland Homes	Seton Point	44	6252 Seton Hills Lane	Cypress	View Delete

Setting up the Infrastructure



HOME NEW REGISTRATION SEARCH REGISTRATIONS IMPORT LOGOUT

Welcome to the BGE Home Registration Web Application

Welcome to the home registration web portal for the BGE ENERGY STAR® for New Homes Program! We are pleased to offer this new web service to make it more convenient for you and your company to participate and apply for incentives. The system will verify that your application materials are complete and accurate, and shorten the time it takes to process and return your incentives.

We value your participation in the BGE ENERGY STAR for New Homes Program. Thank You!

Create new registration Review registrations Change password?

HOME NEW REGISTRATION SEARCH REGISTRATIONS IMPORT LOGOUT

Welcome to the SMECO Home Registration Web Application

Welcome to the home registration web portal for the SMECO ENERGY STAR® for New Homes Program! We are pleased to offer this new web service to make it more convenient for you and your company to participate and apply for incentives. The system will verify that your application materials are complete and accurate, and shorten the time it takes to process and return your incentives.

We value your participation in the SMECO ENERGY STAR for New Homes Program. Thank You!

Create new registration Review registrations Change password?

HOME NEW REGISTRATION SEARCH REGISTRATIONS IMPORT LOGOUT

Welcome to the Potomac Edison Home Registration Web Application

Welcome to the home registration web portal for the Potomac Edison for New Homes Program! We are pleased to offer this new web service to make it more convenient for you and your company to participate and apply for incentives. The system will verify that your application materials are complete and accurate, and shorten the time it takes to process and return your incentives.

HOME NEW REGISTRATION SEARCH REGISTRATIONS IMPORT LOGOUT

Welcome to the Pepco Home Registration Web Application

Welcome to the home registration web portal for the Pepco ENERGY STAR® for New Homes Program! We are pleased to offer this new web service to make it more convenient for you and your company to participate and apply for incentives. The system will verify that your application materials are complete and accurate, and shorten the time it takes to process and return your incentives.

We value your participation in the Pepco ENERGY STAR for New Homes Program. Thank You!

Create new registration Review registrations Change password?

Welcome to the Delmarva Power Home Registration Web Application

Welcome to the home registration web portal for the Delmarva Power ENERGY STAR® for New Homes Program! We are pleased to offer this new web service to make it more convenient for you and your company to participate and apply for incentives. The system will verify that your application materials are complete and accurate, and shorten the time it takes to process and return your incentives.

We value your participation in the Delmarva Power ENERGY STAR for New Homes Program. Thank You!

Create new registration Review registrations Change password?

Quality Assurance



Evolution of Quality Assurance



Q/A Procedure and Results



- To verify installed measures within the building
 - Examples: infiltration rates, duct leakage, equipment efficiency
- To ensure raters are properly testing and completing checklists
 - Blower door tests, duct leakage, ventilation, thermal enclosure checklists
- To provide technical support and training at the field level
 - Direct contact with the field supervisors, laborers, and field raters

Q/A Procedure and Results



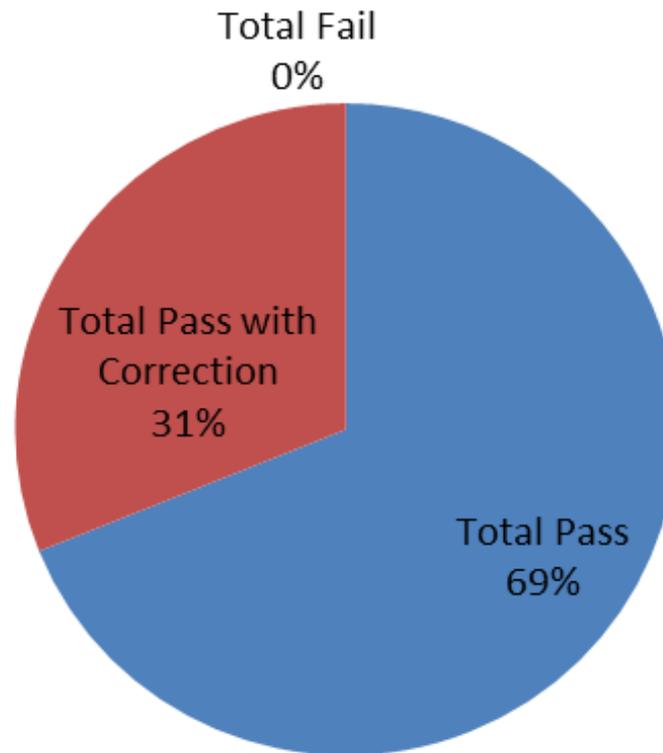
Types of Inspections:

- “Over-the-Shoulder” type inspection where QA inspector assists Rater
- QA inspector performs independent tests to compare against data submitted by Rater

Q/A Procedure and Results



2012 MD New Homes QA/QC Pass/Fail



Q/A Procedure and Results



Early in the program we found:



Grade II & III Insulation Installations

Q/A Procedure and Results



Early in the program we found:



Ineffective Air Barriers

Q/A Procedure and Results



Early in the program we found:



Improper Testing Procedures

Q/A Procedure and Results



Early in the program we found:



Struggles with Duct Leakage

Q/A Procedure and Results



Early in the program we found:



Things that were just strange!

Q/A Procedure and Results



Today we are seeing:



Better Insulation Installations

Q/A Procedure and Results



Today we are seeing:



Effective Air Barriers

Q/A Procedure and Results



Today we are seeing:



Better Testing

Q/A Procedure and Results



Today we are seeing:

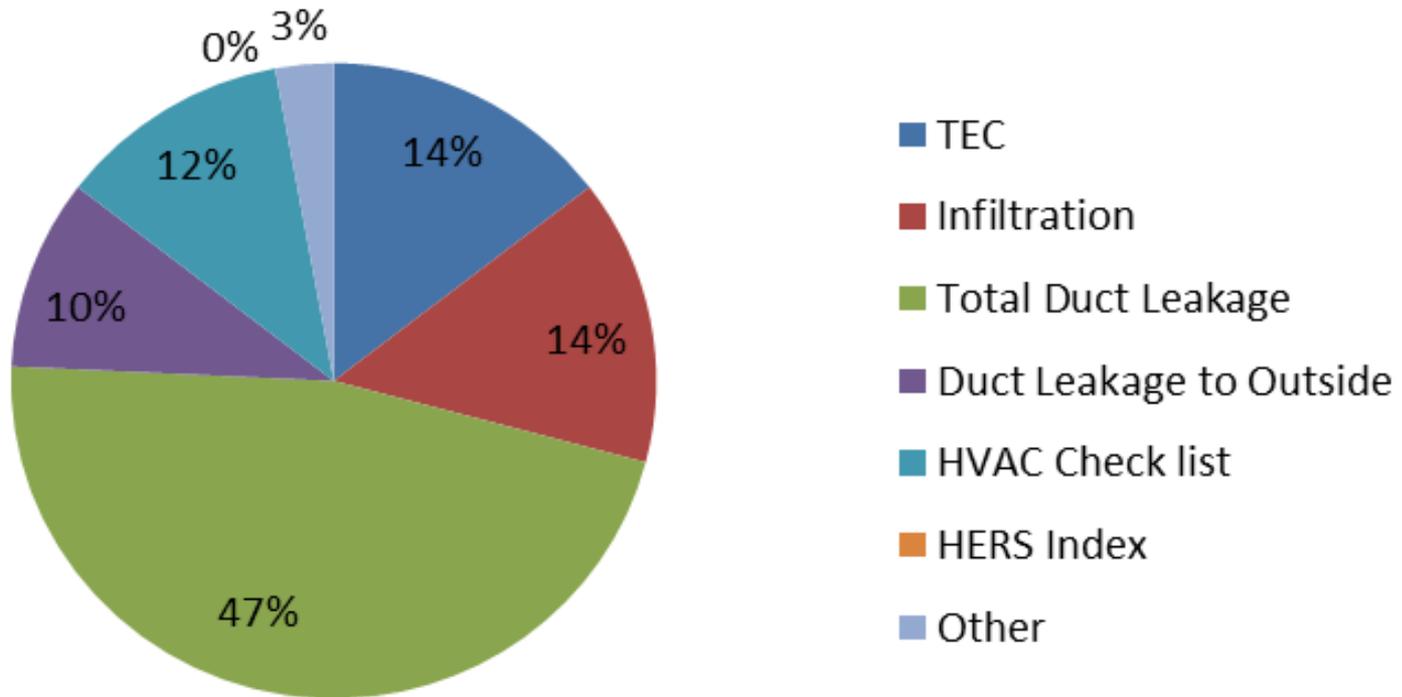


Things that are just strange!

Q/A Procedure and Results



2012 New Homes QA/QC Corrections



Training



How Good Raters and Utilities
can Ensure High Compliance

Training



- Monthly Technical Bulletins
 - Based on field findings throughout the year.
 - 2012 Topics
 - ✦ Duct leakage requirements
 - ✦ Taping furnaces during duct testing
 - ✦ Static pressure testing
 - ✦ ASHRAE 62.2
 - ✦ Effective air barriers
 - ✦ Caulking supply and returns
 - ✦ Assessing HVAC airflow and electrical parameters
 - ✦ 2012 IECC
 - ✦ Cabinet toe kick registers

Insulation Grading



Maryland New Homes Programs Technical Bulletin: Insulation Grading March 1, 2012



Energy Star Version 3 (Rev. 03) requires all ceiling, wall, floor, and slab insulation to achieve RESNET-defined Grade I insulation or, alternatively, Grade II for surfaces with insulated sheathing as outlined in the Thermal Enclosure Checklist (Item 2.2).

As all homes participating in the BGE, SMIECO, Pepco, Delmarva Power, and/or Potomac Edison New Homes Programs that are completed after July 1st must be qualified under ENERGY STAR Version 3, please take the time to re-familiarize yourselves with the RESNET Technical Standards regarding insulation grading:

Grade I

"Grade I" shall be used to describe insulation that is generally installed according to manufacturers instructions and/or industry standards. A "Grade I" installation requires that the insulation material uniformly fills each cavity side-to-side and top-to-bottom, without substantial gaps or voids around obstructions (such as blocking or bridging), and is split, installed, and/or fitted tightly around wiring and other services in the cavity. To inspect, probe in, around, or through the insulation and/or vapor retarder in several places to see whether these requirements are met. Replace or repair the vapor retarder and insulation as necessary. During inspection (typically before drywall is installed), if the exterior sheathing is visible from the building interior through gaps in the cavity insulation material, it is not considered a "Grade I" installation.

To attain a rating of "Grade I", wall insulation shall be:

- Enclosed on all six sides
- In substantial contact with the sheathing material on at least one side (interior or exterior) of the cavity. No exterior sheathing should be visible through gaps in the material.
- Designed for side-stapled tabs, provided the tabs are stapled neatly (no buckling), and provided the batt is only compressed at the edges of each cavity, to the depth of the tab itself.
- Installed with no substantial gaps or voids around obstructions (i.e. blocking, plumbing, electrical boxes)

For exterior applications of rigid insulation, insulation shall be in firm contact with the structural sheathing materials, and tightly fitted at joints to be considered a "Grade I" installation.

For sprayed or blown-in products, density shall be sufficient that the fill material springs back when compressed slightly with a hand or finger, and provided it meets the other requirements of Grade I Insulation.

Examples of Grade I Insulation:



Source: RESNET National Home Energy Rating Technical Guidelines, Appendix A, 2006

ENERGY STAR New Homes Technical Bulletin - Insulation Grading P. 2



Grade II

"Grade II" shall be used to describe an installation with moderate to frequent installation defects: gaps around wiring, electrical outlets, plumbing and other intrusions; rounded edges or "shoulders"; or incomplete fill amounting to less than 10% of the area with 70% or more of the intended thickness (i.e., 30% compressed); or gaps and spaces running clear through the insulation amounting to no more than 2% of the total surface area covered by the insulation.

To attain a rating of "Grade II", wall insulation shall:

- Be enclosed on all six sides
- Be in substantial contact with the sheathing material on at least one side (interior or exterior) of the cavity.
- Have moderate to frequent gaps around wiring, electrical outlets, and plumbing intrusions.
- Have gaps/spaces clear through the insulation amounting to up to 2" of total surface area covered by insulation; or
- Have incomplete fill/compression of up to 30% of intended thickness, to up to 10% of the area.

Examples of Grade II Insulation:



Grade III

"Grade III" shall be used to describe an installation with substantial gaps and voids, with missing insulation amounting to greater than 2% of the area, but less than 5% of the surface area is intended to occupy. More than 5% missing insulation shall be considered uninsulated surfaces.

"Grade III", wall insulation shall include:

- Wall insulation that is not in substantial contact with the sheathing on at least one side of the cavity.
- Wall insulation in a wall that is open (unsheathed) on one side and exposed to the exterior, ambient conditions or a vented attic or crawlspace.
- NOTE: The presence of an air-impermeable barrier such as housewrap will be considered to enclose the building cavities.

Examples of Grade III Insulation:



Mineral Wool Insulation



Technical Bulletin: Mineral Wool Insulation

January 1, 2013



A number of program builders have been using mineral wool insulation (Rockwool) on their projects. This is often driven by code inspectors, who frequently require these products for fire blocking as they are usually rated non-combustible and act as a fire barrier. In addition to fire prevention, mineral wool has several benefits:

- It is available in higher insulation values than fiberglass batts.
- The rigid shape allows the batt to be cut accurately and enables it to fill stud voids more completely.
- It has water repelling capabilities (hydrophobic).
- It has good sound absorption and noise vibration reduction.

Though you may find the benefits of mineral wool more desirable than fiberglass for your construction practices, please note that mineral wool is not an air barrier. Air sealing practices must be consistent whether using mineral wool or fiberglass insulation.



Example 1

The picture to the left shows a second floor top plate in a multi-family project. Mineral wool insulation was installed for fire blocking at the party wall as required by the local code inspector. When the foam air sealing was installed at the top plate, the contractor went around the mineral wool. There is still air transmittance between the second floor and the attic. The mineral wool should have been temporarily pulled to allow continuous air sealing across the top plate and then reinstalled.



Example 2

The picture to the left shows a second floor top plate in a multi-family project. Mineral wool insulation was installed between the top plate and the party wall. Although this satisfies fire stopping requirements, it is **NOT** adequate air sealing and could cause a failure in your air infiltration testing.

Duct Testing protocol



Technical Bulletin - Proper Duct Testing

May 1, 2012



In response to the April Technical Bulletin (Duct Leakage Requirements), we have received a number of inquiries about proper duct testing. The MD ENERGY STAR for New Homes programs follow RESNET Standards as outlined below:

- 803.3 Protocol for Preparing the Building and the Duct System for a Duct Leakage Test (Items 803.3.1-803.3.8 are used for both Total and Outside Leakage tests)
- 803.3.1 Adjust the HVAC system controls so that the air handler fan does not turn on during the test.
- 803.3.2 Turn off any fans that could change the pressure in either the conditioned space or any spaces containing ducts or air handlers (bathroom fans, clothes dryers, kitchen vent hood, attic fan, etc.).
- 803.3.2 Turn off all vented combustion appliances if there is a possibility that the space containing the appliance will be depressurized during the test procedure.
- 803.3.3 Remove all filters from the duct system and air handler cabinet. If the duct leakage testing system is installed at a central return grille, also remove the filter from that grille.
- 803.3.4 Any intentional openings into the duct system such as combustion air or ventilation ducts shall be left in their normal non-ventilation operating position. Motorized dampers should be closed.
- 803.3.5 If ducts run through unconditioned spaces such as attics, garages or crawlspaces, open vents, access panels, doors, or windows between those spaces and the outside to eliminate pressure changes due to duct leakage during the test procedure.
- 803.3.6 Supply registers and return grilles shall be temporarily sealed in some manner so as to allow for the pressurization of the duct system.
- 803.3.7 Zone and bypass (not balancing) dampers shall be set to the open position to allow uniform pressures throughout the duct system.

Total leakage test only: Fully open at least one door, window or comparable opening between the building and outside to prevent changes in building pressure when the duct leakage testing system is running.

Leakage to the outside test only: All exterior doors and windows between the building and outside shall be closed, and other openings to the outside that may hinder the ability of a blower door fan to pressurize the building to 25 Pa with reference to outside should be closed or covered in some manner. Interior doors shall be open.

The programs allow for the sealing of air handlers prior to duct leakage testing provided that they meet all of the following requirements:

- A. Installed measures are in accordance with the furnace manufacturer's installation recommendations.
- B. Use of a product designed for the application of sealing an air handler.
 - UL181B Tape for the access panels
 - Non-hardening putty for piping, drain, latch, switch, and wire penetrations
- C. Burner compartment ventilation openings are not covered.
- D. All measures to be installed in a semi-permanent manner with the intent only to be removed by an HVAC technician.

Note: Duct mask is intended for the temporary sealing of registers for testing. It is **NOT** designed for the semi-permanent sealing of an air handler.

Source: RESNET 2006 Mortgage Industry National Home Energy Rating Standards

Total Duct Leakage



Technical Bulletin:

Caulking Duct Boots for Successful Total Duct Leakage Testing

September 1, 2012



ENERGY STAR Version 3 and the 2012 IECC have more stringent requirements for total duct leakage in new homes. Below are the current requirements in regards to total duct leakage at final inspection for homes participating in the Maryland Utility New Homes Programs.

2012 IECC: 4% Total Duct Leakage

- Projects permitted after July 1, 2012.
- 2012 IECC supersedes ENERGY STAR Version 3.
- No total duct leakage requirement if ductwork is 100% inside conditioned space.

ENERGY STAR V3: 8% Total Duct Leakage

- Projects completed after July 1, 2012.
- Please reference program materials at www.energystar.gov/newhomespartners for additional requirements.

In order to meet these requirements, it is almost certain that all supply and return duct boots will need to be caulked or otherwise sealed where they meet drywall, subfloor, or framework prior to installing the registers. This should be completed on all floors within conditioned space.



Supply not caulked at boot and drywall intersection.



Supply caulked at boot and drywall intersection.

NOTE: Footnote 25 of ENERGY STAR's National Program Requirements allows the rater to waive the 4% leakage to outside test if the total duct leakage is below 4% (5% for homes under 1200 sq. ft.). The total leakage test must be completed at final inspection even if the project passed at pre-drywall.

Toe Kick Registers



Technical Bulletin: Duct Testing Cabinet Toe Kick Registers

December 1, 2012



A number of builders are still using kitchen cabinet toe kick HVAC supplies. If the supply does not have a sealed, ducted boot from the subfloor to register, the cabinetry must be treated as a building cavity.

Per Item 2.5 of the EPA ENERGY STAR Certified Homes HVAC System Quality Installation Rater Checklist: *Building cavities not used as supply or return ducts unless they meet Items 3.2, 3.3, 4.1, and 4.2 of this Checklist.*

Items 4.1, 4.2 and Footnote 17 specifically address duct leakage and state:

4.1: Total Rater-measured duct leakage ≤ 8 CFM25 per 100 sq. ft. of conditioned area.¹⁷

4.2: Rater-measured duct leakage to outdoors ≤ 4 CFM25 per 100 sq. ft. of conditioned floor area.^{17, 18}

Footnote 17: *Duct leakage shall be determined and documented by a Rater using a RESNET-approved testing protocol only after all components of the system have been installed including the air handler, the ductwork, the duct boots, and the register grilles atop the finished surface (e.g., drywall, carpeting, flooring). Leakage limits shall be assessed on a per-system, rather than per-home, basis.*

The Maryland utility ENERGY STAR New Homes Programs require masking kitchen toe supplies at the register and not the subfloor during final duct leakage testing.

To successfully pass Items 4.1 and 4.2, builders will likely need to seal the interior of the cabinet cavities or ensure that the supply is continuously ducted and sealed from the subfloor to the toe kick register. The program is not requiring that these measures be prescriptively used, these are just best practices to meet ENERGY STAR duct leakage requirements.



Example 1: Ductwork terminating at subfloor. Cabinet cavity will likely need sealed at all subfloor and drywall connections to achieve passing duct leakage results.



Example 2: Supply continuously ducted to toe kick register (Best Practice). Boot will need sealed at register similar to other finished surfaces.

Ventilation



Technical Bulletin - ASHRAE Standard 62.2 Summary

July 1, 2012



ASHRAE Standard 62.2 is intended to provide acceptable indoor air quality through minimum requirements of mechanical and natural ventilation for single family houses as well as multifamily structures that are three stories or fewer above grade.

WHOLE BUILDING VENTILATION

Whole building ventilation is required through the use of a mechanical exhaust system, supply system, or combination thereof. Required ventilation rates are based on floor area and the number of bedrooms and are specified in Table 4.1a or, equivalently, Equation 4.1a.

Equation 4.1a

$$Q_{br} = 0.01A_{floor} + 7.5(N_{br} + 1)$$

Q_{br} = fan flow rate, cfm

A_{floor} = floor area, ft²

N_{br} = number of bedrooms, not to be less than one

Table 4.1a

Floor Area (ft ²)	Bedrooms				
	0-1	2-3	4-6	6-7	>7
<1000	30	40	50	75	90
1001-2000	45	60	75	90	105
2001-3000	60	75	90	105	120
3001-4000	75	90	105	120	135
4001-5000	90	105	120	135	150
>5000	105	120	135	150	165

The effective ventilation rate of an intermittent system must be equivalent to the continuous ventilation requirement. The effective ventilation rate can be calculated using Equation 4.2 and values for ventilation effectiveness in Table 4.2.

Equation 4.2

$$Q_e = Q_r / (Ef)$$

Q_r = fan flow rate during the on-cycle

Q_e = ventilation air requirement (from Table 4.1a)

T_{cyc} = fan cycle time, defined as the total time for one on-cycle and one off-cycle (used in Table 4.2)

ϵ = ventilation effectiveness (from Table 4.2)

f = fractional on time, defined as the on-time for one cycle divided by the cycle time

Table 4.2

Fractional On-Time, f	Ventilation Effectiveness for Intermittent Fans Cycle Time, T_{cyc} (h)			
	0-4	6	12	24
0.1	1.00	0.79	-	-
0.2	1.00	0.84	0.66	-
0.3	1.00	0.89	0.71	-
0.4	1.00	0.92	0.81	0.20
0.5	1.00	0.94	0.87	0.52
0.6	1.00	0.97	0.92	0.73
0.7	1.00	0.98	0.96	0.86
0.8	1.00	0.99	0.98	0.84
0.9	1.00	1.00	1.00	0.89
1.0	1.00	1.00	1.00	1.00

*Condition not allowed since no amount of intermittent ventilator will provide equivalent ventilation

LOCAL EXHAUST

Each kitchen and bathroom must have local mechanical exhaust installed. Intermittent exhaust fans must be at least the amount indicated in Table 5.1 and continuous exhaust fans must be at least the amount indicated in Table 5.2.

Table 5.1 Intermittent Local Ventilation Exhaust Airflow Rates

Application	Airflow	Notes
Kitchen	100 cfm	Vented range hood (including a pull-out range hood combination) required if exhaust fan flow rate is less than 5 kitchen air changes per hour.
Bathroom	50 cfm	

Table 5.2 Continuous Local Ventilation Exhaust Airflow Rates

Application	Airflow	Notes
Kitchen	5 ach	Based on kitchen volume.
Bathroom	20 cfm	

Static Pressure Testing



Technical Bulletin:
Assessing HVAC Fan Airflow & Electrical Parameters
October 1, 2012



The EPA has released a short video designed to educate their program partners about two of the key HVAC commissioning tests required for the ENERGY STAR Qualified New Homes Program.

1. **Assessing HVAC fan airflow (static pressure testing)** - This data is collected in Section 9 of the HVAC Contractor Checklist and should be verified by the Rater in Section 1.3 of the HVAC Rater Checklist.
2. **Measuring two electrical parameters of the HVAC equipment** - This data is collected in Section 9 of the HVAC Contractor Checklist.

We highly recommend that you view this video, which can be accessed at:

<http://youtu.be/sVNTBzXmkuE>

Please note that the HVAC contractor must complete the above tests as part of the HVAC Contractor Checklist and should properly label the test ports for the static pressure testing as required by Section 9.5. The HERS Rater will verify the static pressure test results as part of his or her final inspection.

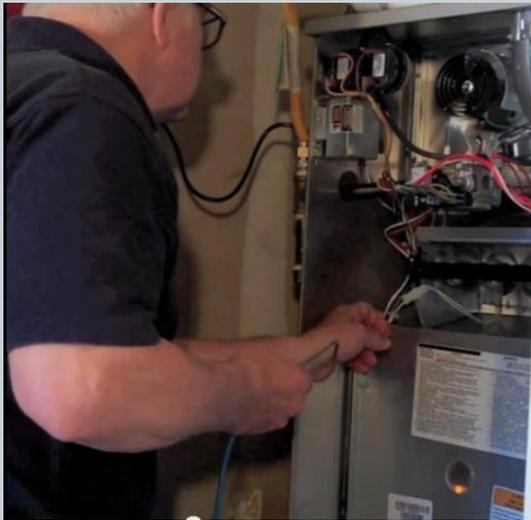


For additional information on static pressure testing, please reference the ICF Technical Bulletin for Maryland ENERGY STAR Qualified New Homes dated June 1, 2012.

Training



- Mix of webinars and live trainings
 - Webinars will take place at 7:30 AM or 3:00 PM to accommodate people working in the field
 - Developing HVAC training curriculum for builders and raters



Training



HVAC Design Theory

HVAC Rater Requirements

Sales Training

Advanced Thermal Enclosure Techniques

Ventilation Design

Water Management Techniques

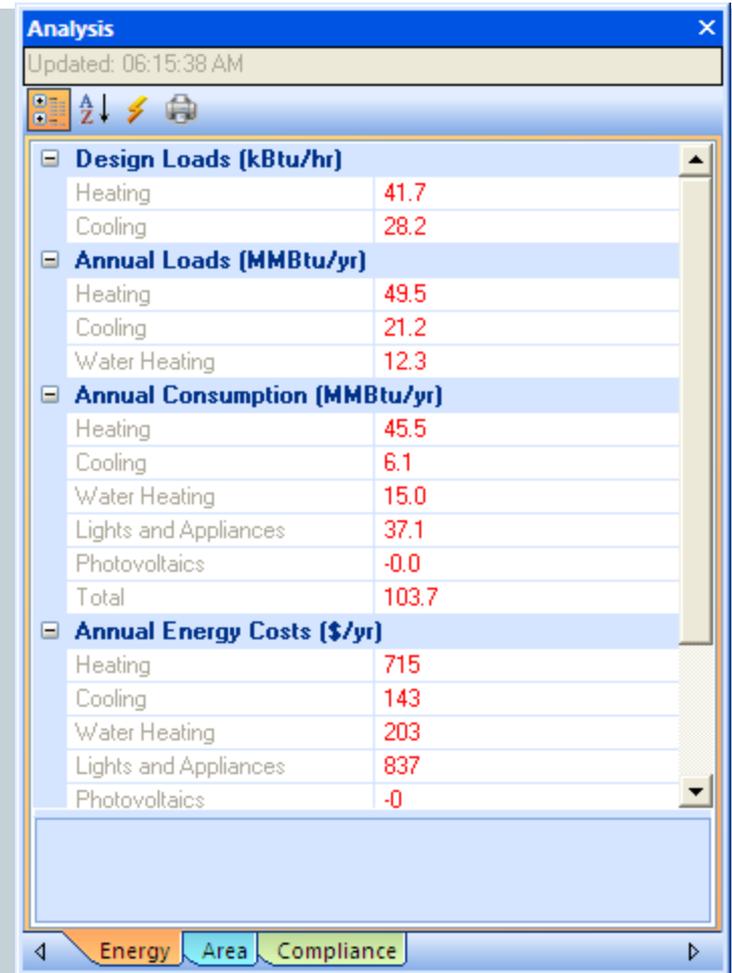
Continued Program Success



**WHAT TO DO TO KEEP THE PROGRAM
RELEVANT**

Continued program success

- How Raters can help influence utilities:
 - Find out what goals of program are, decrease electric usage or decrease natural gas usage



The screenshot shows a software window titled 'Analysis' with a status bar indicating 'Updated: 06:15:38 AM'. The window contains a table of energy data organized into four main categories, each with a collapse/expand icon on the left. The data is as follows:

Design Loads (kBtu/hr)	
Heating	41.7
Cooling	28.2

Annual Loads (MMBtu/yr)	
Heating	49.5
Cooling	21.2
Water Heating	12.3

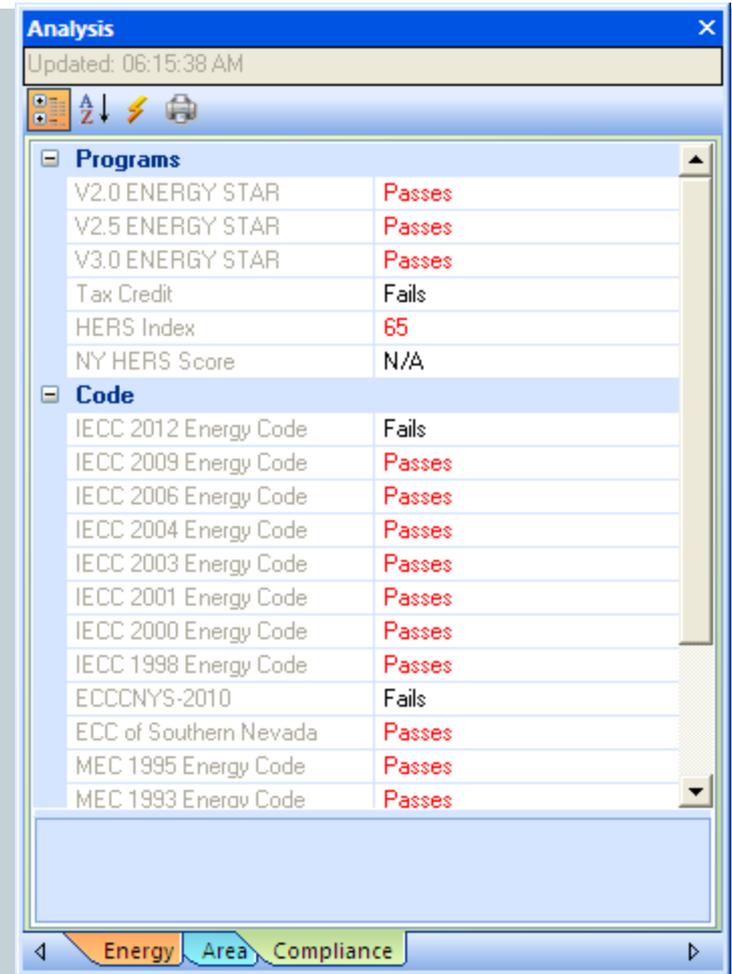
Annual Consumption (MMBtu/yr)	
Heating	45.5
Cooling	6.1
Water Heating	15.0
Lights and Appliances	37.1
Photovoltaics	-0.0
Total	103.7

Annual Energy Costs (\$/yr)	
Heating	715
Cooling	143
Water Heating	203
Lights and Appliances	837
Photovoltaics	-0

At the bottom of the window, there is a navigation bar with three tabs: 'Energy' (selected), 'Area', and 'Compliance'.

Continued program success

- Track code compliance in the jurisdiction: Utilities need to capture meaningful savings above code for program to be successful



Analysis	
Updated: 06:15:38 AM	
Programs	
V2.0 ENERGY STAR	Passes
V2.5 ENERGY STAR	Passes
V3.0 ENERGY STAR	Passes
Tax Credit	Fails
HERS Index	65
NY HERS Score	N/A
Code	
IECC 2012 Energy Code	Fails
IECC 2009 Energy Code	Passes
IECC 2006 Energy Code	Passes
IECC 2004 Energy Code	Passes
IECC 2003 Energy Code	Passes
IECC 2001 Energy Code	Passes
IECC 2000 Energy Code	Passes
IECC 1998 Energy Code	Passes
ECCCNYS-2010	Fails
ECC of Southern Nevada	Passes
MEC 1995 Energy Code	Passes
MEC 1993 Energy Code	Passes

Continued program success



- Marketing collateral offered
 - Yard signs, stickers, plaques, balloons



Continued program success



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CERTIFIED ENERGY STAR Website Member	
Email Address	
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The program supports the EmPOWER Maryland Energy Efficiency Act.

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ENERGY STAR Home Rebates

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Key Lessons Learned



- Plan the trainings as soon as possible
- Present specification as a partner
- Research expected costs - compare across builders
- Partners find value above and beyond rebate

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Question and Answer



QUESTIONS?